

## MARKET COMMENTARY

Wednesday, 6<sup>th</sup> January 2021

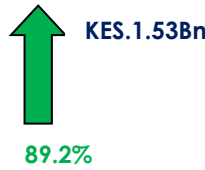
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.44	0.0%	233,400	2,203.3	1.1	11.7%	6.9
Bamburi	38.50	0.8%	62,300	2,398.6	1.0	0.0%	7.1
BAT	385.00	0.0%	400	154.0	35.0	9.1%	9.4
BRITAM	7.00	-1.7%	3,907,100	27,349.7	-	0.0%	5.0
Centum	17.05	-0.3%	53,700	915.6	1.2	7.0%	1.4
Co-op Bank	12.60	0.8%	117,100	1,475.5	1.0	7.9%	5.2
DTB	76.75	0.7%	8,600	660.1	2.7	3.5%	3.2
EABL	155.50	0.3%	8,400	1,306.2	8.5	5.5%	16.9
Equity group	36.00	-0.1%	4,349,400	156,578.4	2.5	6.9%	6.1
Housing Finance	3.38	2.4%	26,500	89.6	-	0.0%	-
I&M	45.00	3.4%	64,000	2,880.0	2.6	5.7%	3.6
Jubilee	290.00	1.8%	14,800	4,292.0	8.0	2.8%	5.0
KCB	38.50	0.0%	2,287,900	88,084.2	3.3	8.7%	5.2
KenGen	4.55	-4.4%	245,100	1,115.2	0.4	8.8%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.39	2.6%	318,200	760.5	0.5	18.8%	0.7
KPLC	1.71	0.0%	670,400	1,146.4	-	0.0%	0.5
Nation	15.45	2.3%	26,400	407.9	5.0	32.4%	1.3
NCBA	25.05	-2.7%	89,600	2,244.5	1.8	7.0%	2.9
NSE	8.38	-0.2%	9,100	76.3	0.5	5.8%	27.1
Safaricom	35.00	1.7%	7,923,000	277,305.0	1.4	4.0%	39.3
Sasini	18.95	-2.8%	10,500	199.0	0.5	2.6%	13.6
Stanbic	80.25	-5.6%	1,600	128.4	7.1	8.8%	5.0
Standard	21.00	-6.7%	200	4.2	0.6	2.9%	6.6
Total	24.40	0.0%	-	-	1.3	5.3%	2.7
Transcendury	1.51	0.7%	35,400	53.5	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	05-Jan-21	06-Jan-21	%Δ
NSE 20 Share Index	1,877.89	1,869.26	0.5
NSE 25 Share Index	3,412.13	3,428.83	0.5
NASI	152.49	153.82	0.9
FTSE 15	177.98	178.29	0.2
FTSE 25	198.26	199.70	0.7
Turnover KES' Bn	0.38	0.60	55.1
Shares Traded 'Mn	13.06	21.06	61.3
Bonds KES' Bn	0.81	1.53	89.2
Mkt. Cap KES' Bn	2,342.55	2,363.09	0.9

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,877.89	-8.63	0.5
WTD	1,853.06	16.20	0.9
MTD	1,786.42	82.84	4.6
YTD	1,872.42	-3.16	0.2
1YR	2,706.38	2652.95	30.9

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
FAHR	6.22	9.5	SLAM	12.00	7.7
UCHM	0.30	7.1	SGL	21.00	6.7
CGEN	24.00	6.7	OCH	2.06	6.4
FTGH	1.33	6.4	SBIC	80.25	5.6
SMER	3.44	5.9	KEGN	4.55	4.4

### TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	35.00	7.92	277.24	94.0
EQTY	36.00	4.35	156.58	55.1
KCB	38.50	2.29	88.07	48.3

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	269.48	97.2	SCOM	251.89	90.9
EQTY	18.05	11.5	EQTY	154.45	98.6
NBV	0.29	37.7	KCB	85.03	96.6
Others	0.26	-	Others	50.96	-
<b>Total</b>	<b>288.08</b>		<b>Total</b>	<b>542.32</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	05-Jan-21	06-Jan-21	%Δ
Banking	60.48	60.63	0.3
Manufacturing	44.67	44.99	0.7
Telecommunications	128.60	130.84	1.7
Energy & Petroleum	60.53	59.98	0.9
Insurance	39.59	39.03	1.4
Construction	33.64	33.70	0.2

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.929	6.906	2.3
182-Day	7.403	7.400	0.3
364-Day	8.338	8.348	1.0

### CURRENCY WATCH

Currency	05-Jan-21	06-Jan-21	%Δ
\$/KES	109.29	109.38	0.1
£/KES	149.15	148.61	0.4
€/KES	134.37	134.27	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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