

## MARKET COMMENTARY

Tuesday, 5<sup>th</sup> January 2021

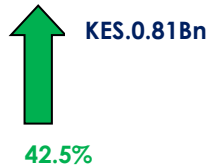
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.44	-0.8%	1,923,300	18,156.0	1.1	11.7%	6.9
Bamburi	38.20	-4.4%	49,000	1,871.8	1.0	0.0%	7.0
BAT	385.00	6.6%	113,200	43,582.0	35.0	9.1%	9.4
BRITAM	7.12	1.7%	9,500	67.6	-	0.0%	5.1
Centum	17.10	4.0%	16,900	289.0	1.2	7.0%	1.4
Co-op Bank	12.50	-0.4%	425,500	5,318.8	1.0	8.0%	5.1
DTB	76.25	-0.7%	10,200	777.8	2.7	3.5%	3.1
EABL	155.00	0.6%	6,200	961.0	8.5	5.5%	16.9
Equity group	36.05	-0.6%	879,200	31,695.2	2.5	6.9%	6.1
Housing Finance	3.30	5.1%	53,500	176.6	-	0.0%	-
I&M	43.50	-3.0%	107,900	4,693.7	2.6	5.9%	3.5
Jubilee	285.00	3.4%	1,200	342.0	8.0	2.8%	4.9
KCB	38.50	0.3%	70,000	2,695.0	3.3	8.7%	5.2
KenGen	4.76	1.9%	68,800	327.5	0.4	8.4%	4.0
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.33	0.9%	120,900	281.7	0.5	19.3%	0.7
KPLC	1.71	0.0%	905,700	1,548.7	-	0.0%	0.5
Nation	15.10	-1.3%	33,300	502.8	5.0	33.1%	1.3
NCBA	25.75	-3.2%	67,900	1,748.4	1.8	6.8%	3.0
NSE	8.40	1.2%	7,500	63.0	0.5	5.8%	27.2
Safaricom	34.40	0.4%	7,743,600	266,379.8	1.4	4.1%	38.7
Sasini	19.50	0.0%	100	2.0	0.5	2.6%	14.0
Stanbic	85.00	0.0%	-	-	7.1	8.3%	5.3
Standard	22.50	0.0%	-	-	0.6	2.7%	7.0
Total	24.40	1.7%	2,600	63.4	1.3	5.3%	2.7
Transcentury	1.50	1.4%	900	1.4	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	04-Jan-21	05-Jan-21	%Δ
NSE 20 Share Index	1,872.42	1,877.89	0.3
NSE 25 Share Index	3,410.11	3,412.13	0.1
NASI	152.04	152.49	0.3
FTSE 15	177.94	177.98	0.02
FTSE 25	197.70	198.26	0.3
Turnover KES' Bn	0.24	0.38	59.0
Shares Traded 'Mn	8.68	13.06	50.5
Bonds KES' Bn	0.57	0.81	42.5
Mkt. Cap KES' Bn	2,335.68	2,342.55	0.3

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,872.42	5.47	0.3
WTD	1,838.84	39.05	2.1
MTD	1,786.42	91.47	5.1
YTD	1,872.42	5.47	0.3
1YR	2,707.90	2,652.95	30.7

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
BAT	385.00	6.7	BAMB	38.20	4.4
HFCK	3.30	5.1	NBV	4.48	3.7
CTUM	17.10	4.0	NCBA	25.75	3.2
CABL	1.45	3.6	EVRD	1.23	3.2
JUB	285.00	3.4	IMH	43.50	3.0

### TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	34.40	7.74	266.34	96.1
BAT	385.00	0.11	43.58	50.0
EQTY	36.05	0.88	31.69	52.5

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	262.86	98.7	SCOM	249.29	93.6
EQTY	15.46	48.8	BAT	43.58	100.0
EABL	0.14	14.5	EQTY	17.82	56.2
Others	0.13	-	Others	16.03	-
<b>Total</b>	<b>278.59</b>		<b>Total</b>	<b>326.73</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	04-Jan-21	05-Jan-21	%Δ
Banking	60.71	60.48	0.4
Manufacturing	44.12	44.67	1.3
Telecommunications	128.04	128.60	0.5
Energy & Petroleum	60.13	60.53	0.7
Insurance	39.23	39.59	0.9
Construction	33.71	33.64	0.2

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.929	6.906	2.3
182-Day	7.403	7.400	0.3
364-Day	8.338	8.348	1.0

### CURRENCY WATCH

Currency	04-Jan-21	05-Jan-21	%Δ
\$/KES	109.22	109.29	0.1
£/KES	149.07	149.15	0.1
€/KES	134.18	134.37	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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