

MARKET COMMENTARY

Monday, 4th January 2021

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.52	-1.4%	18,500	176.1	1.1	11.6%	6.9
Bamburi	39.95	5.5%	18,100	723.1	1.0	0.0%	7.3
BAT	361.00	0.0%	-	-	35.0	9.7%	8.8
BRITAM	7.00	-3.6%	510,400	3,572.8	-	0.0%	5.0
Centum	16.45	2.5%	36,700	603.7	1.2	7.3%	1.3
Co-op Bank	12.55	0.4%	248,100	3,113.7	1.0	8.0%	5.1
DTB	76.75	2.3%	200	15.4	2.7	3.5%	3.2
EABL	154.00	-0.2%	168,800	25,995.2	8.5	5.5%	16.8
Equity group	36.25	-0.8%	1,955,500	70,886.9	2.5	6.9%	6.1
Housing Finance	3.14	-5.4%	15,400	48.4	-	0.0%	-
I&M	44.85	-0.3%	38,600	1,731.2	2.6	5.7%	3.6
Jubilee	275.75	-2.9%	3,900	1,075.4	8.0	2.9%	4.8
KCB	38.40	0.8%	58,500	2,246.4	3.3	8.7%	5.1
KenGen	4.67	-0.8%	33,100	154.6	0.4	8.6%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.31	-0.4%	160,400	370.5	0.5	19.5%	0.7
KPLC	1.71	0.0%	1,064,600	1,820.5	-	0.0%	0.5
Nation	15.30	-1.0%	53,700	821.6	5.0	32.7%	1.3
NCBA	26.60	-0.6%	7,700	204.8	1.8	6.6%	3.1
NSE	8.30	1.7%	5,500	45.7	0.5	5.9%	26.9
Safaricom	34.25	0.0%	3,591,000	122,991.8	1.4	4.1%	38.5
Sasini	19.50	0.0%	-	-	0.5	2.6%	14.0
Stanbic	85.00	0.0%	-	-	7.1	8.3%	5.3
Standard	22.50	0.0%	-	-	0.6	2.7%	7.0
Total	24.00	0.0%	5,000	120.0	1.3	5.4%	2.6
Transcentury	1.48	2.1%	30,000	44.4	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	31-Dec-20	04-Jan-21	%Δ
NSE 20 Share Index	1,868.39	1,872.42	0.2
NSE 25 Share Index	3,415.24	3,410.11	-0.2
NASI	152.11	152.04	-0.1
FTSE 15	178.15	177.94	-0.1
FTSE 25	197.58	197.70	0.1
Turnover KES' Bn	0.09	0.24	181.2
Shares Traded 'Mn	4.00	8.68	116.7
Bonds KES' Bn	0.48	0.57	19.0
Mkt. Cap KES' Bn	2,336.70	2,335.68	-0.04

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,868.39	4.03	0.2
WTD	1,830.06	42.36	2.3
MTD	1,786.42	86.00	4.8
YTD	1,872.42	0.00	0.0
1YR	2,707.90	2652.95	30.9

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
NBV	4.65	8.6	HFCK	3.14	5.4
EVRD	1.27	5.8	BRIT	7.00	3.6
BAMB	39.95	5.6	JUB	275.75	2.9
FAHR	5.84	3.6	ABSA	9.52	1.5
CTUM	16.45	2.5	NMG	15.30	1.0

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	34.25	3.59	122.97	95.8
EQTY	36.25	1.96	70.88	96.4
EABL	154.00	0.17	26.00	86.3

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	117.43	95.5	SCOM	118.21	96.1
EQTY	68.33	96.4	EQTY	68.33	96.4
EABL	25.69	98.8	EABL	19.19	73.8
Others	2.03	-	Others	6.44	-
Total	213.49		Total	212.17	

STERLING CAPITAL SECTOR INDICES

Segment	31-Dec-20	04-Jan-21	%Δ
Banking	60.87	60.71	-0.3
Manufacturing	44.13	44.12	-0.02
Telecommunications	128.04	128.04	0.0
Energy & Petroleum	60.20	60.13	-0.1
Insurance	39.72	39.23	-1.3
Construction	33.25	33.71	1.4

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.929	6.906	2.3
182-Day	7.403	7.400	0.3
364-Day	8.338	8.348	1.0

CURRENCY WATCH

Currency	31-Dec-20	04-Jan-21	%Δ
\$/KES	109.17	109.22	0.04
£ /KES	148.36	149.07	0.5
€/KES	133.90	134.18	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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