



Key Market Indicators

Key Indicators (Weekly)	24-Dec-20	31-Dec-20	Δ (%)
NSE20 Share Index	1,839.51	1,868.39	1.6
NSE25 Share Index	3,344.26	3,415.24	2.1
NSE All Share Index	150.18	152.11	1.3
Equity Turnover (KshBn)	1.36	0.47	65.4
Volume traded (Mn)	44.51	23.02	48.3
Bonds Traded (KES Bn)	15.47	6.04	61.0
Mkt. Cap. (Ksh Billion)	2,306.99	2,336.70	1.3
Mkt. Cap. (US\$Billions)	21.21	21.40	0.9

Top Gainer Stocks

Stock	24-Dec-20	31-Dec-20	Δ (%)
XPRS	2.98	3.61	21.1
SMER	2.94	3.25	10.5
OCH	2.00	2.20	10.0
KAPC	71.00	78.00	9.9
KPLC	1.56	1.71	9.6

Top Loser Stocks

Stock	24-Dec-20	31-Dec-20	Δ (%)
UCHM	0.30	0.28	6.7
BAT	385.00	361.00	6.2
NMG	15.90	15.45	2.8
KNRE	2.36	2.32	1.7
EVVD	1.22	1.20	1.7

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	34.25	8.09	277.19
KCB	38.10	1.27	48.55
EQTY	36.55	0.85	31.24
COOP	12.50	2.49	31.10
JUBILEE	284.00	0.02	26.85

Foreign Trades - (28-Dec-2020 – 31-Dec-2020)

Day	BUYS (Ksh 'Mn')	SALES (Ksh 'Mn')	NET (Ksh 'Mn')
Monday	55.61	10.09	45.51
Tuesday	59.76	57.66	2.11
Wednesday	149.21	160.10	(10.89)
Thursday	60.67	38.63	22.04
Friday	-	-	-
Total	325.26	266.49	58.77

Market Statistics - (28-Dec-2020 – 31-Dec-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol (Mn)
Monday	109.65	25.4	4.6	6.60
Tuesday	86.38	34.6	33.4	5.38
Wednesday	184.97	40.3	43.3	7.09
Thursday	86.07	35.2	22.4	4.03
Friday	-	-	-	-
Total	467.08	34.8	28.5	23.09

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
18-Dec-20 – 23-Dec-2020	11.0	5.9
24-Dec-2020	8.6	5.9
28-Dec-2020	18.6	6.0
29-Dec-2020	15.4	6.1
30-Dec-2020	19.5	6.0
24-Dec-20 – 30-Dec-2020	15.5	6.0

Currency	24-Dec-20	31-Dec-20	Δ %
US Dollar	108.79	109.17	0.3
STG Pound	146.11	148.36	1.5
EURO	132.65	133.90	0.9
Japanese Yen	105.18	105.93	0.7
SA Rand	7.47	7.46	0.1
KES/USHS	33.57	33.38	0.6
KES/TSHS	21.32	21.24	0.4
KES/RWF	9.11	9.08	0.3

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	12.50	0.0%	23.8%	12.5	0.0	-	22.3	0.0%
Kakuzi	365.00	-1.4%	7.4%	369.8	0.0	13.6	13.6	2.5%
Kapchorua Tea	78.00	9.9%	-2.5%	71.0	0.0	-	2.6	12.8%
Limuru Tea	360.00	0.0%	-20.0%	360.0	-	283.5	191.5	0.3%
Sasini	17.90	8.9%	20.7%	18.1	0.1	4.6	2.8	5.1%
Williamson Tea	130.25	0.2%	-6.3%	130.0	1.1	-	3.2	15.4%
Automobiles								
Car & General	22.00	0.0%	-15.4%	22.0	-	28.9	15.9	3.6%
Banking								
Absa Bank	9.66	0.4%	-27.6%	9.6	1.9	7.1	7.6	11.4%
Diamond Trust	75.00	3.4%	-32.4%	34.7	0.9	3.1	3.1	3.5%
Equity Bank	36.55	5.5%	-32.6%	34.7	31.2	7.0	5.4	5.5%
Housing Finance	3.32	5.1%	-47.6%	3.2	0.2	-	-	0.0%
I&M Holdings	45.00	3.7%	-16.7%	43.5	0.1	2.8	2.5	8.7%
KCB	38.10	3.0%	-29.8%	37.1	48.5	4.9	5.6	9.2%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	26.75	9.2%	-27.4%	24.6	9.1	4.0	3.8	4.7%
Stanbic Holdings	85.00	7.6%	-22.2%	79.0	0.3	5.4	5.0	6.8%
StanChart	144.25	-0.5%	-27.9%	144.9	11.3	6.1	7.2	13.2%
Co-op Bank	12.50	5.0%	-23.5%	11.9	31.1	5.8	5.2	8.0%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.20	-1.6%	10.1%	1.2	0.0	0.4	0.5	0.0%
Express	3.61	21.1%	-47.2%	3.0	0.0	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.88	0.6%	-28.4%	4.9	0.0	7.4	7.4	10.7%
Nairobi Business V.	4.28	0.0%	511.4%	4.3	0.8	2.0	2.0	0.0%
Nation Media	15.45	-2.8%	-61.1%	15.9	0.8	1.3	1.4	32.4%
Sameer Africa	3.25	10.5%	-5.8%	2.9	0.1	-	-	0.0%
Standard Group	22.50	-1.3%	-18.3%	22.8	0.0	10.5	9.7	0.0%
TPS EA	15.50	3.2%	-8.8%	15.5	0.2	9.8	-	2.2%
Uchumi	0.28	-6.7%	-3.4%	0.3	0.5	-	0.2	0.0%
WPP Scangroup	6.00	0.0%	-66.5%	6.0	2.5	5.4	4.0	2.2%
Construction								
ARM	5.55	0.0%	0.9%	37.9	-	-	-	0.0%
Bamburi Cement	37.85	-0.1%	-52.7%	37.0	5.4	2.6	2.7	10.8%
Crown Berger	38.00	2.7%	-39.2%	1.3	0.0	58.5	44.2	1.6%
E.A.Cables	1.38	6.2%	-45.9%	11.0	0.1	-	-	0.0%
E.A.Portland	11.00	0.0%	-24.1%	-	0.0	0.2	0.1	0.0%
Energy								
KenGen	4.71	0.4%	-18.8%	22.0	11.0	3.4	4.4	8.5%
Kenolkobil	22.00	0.0%	0.0%	1.6	-	13.4	16.1	0.0%
KPLC	1.71	9.6%	-43.6%	23.5	5.5	0.5	0.5	0.0%
Total Kenya	24.00	2.3%	-14.6%	7.3	0.1	9.3	8.3	5.4%
Umeme Ltd	7.28	0.3%	-12.1%	-	0.0	3.6	4.1	7.6%
Insurance								
BRITAM	7.26	1.1%	-20.9%	2.1	0.7	-	-	0.0%
CIC	2.13	0.9%	-24.2%	283.3	0.0	30.4	16.4	6.1%
Jubilee	284.00	0.3%	-18.9%	2.4	26.9	6.6	6.5	3.2%
Kenya Re	2.32	-1.7%	-23.4%	7.8	0.8	0.5	0.4	19.4%
Liberty Kenya	7.70	-1.5%	-26.3%	13.0	0.1	6.6	7.3	0.0%
Sanlam	12.95	0.0%	-28.1%	-	0.2	20.6	-	0.0%
Investments								
Centum	16.05	0.6%	-45.8%	0.4	5.3	1.5	1.4	0.0%
Home Afrika	0.42	0.0%	-23.6%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	2.20	10.0%	9.5%	1.4	0.0	8.5	8.5	0.0%
TransCentury	1.45	5.1%	-42.0%	-	0.1	-	36.3	0.0%
Investment Service								
NSE	8.16	-1.2%	-35.0%	-	0.2	11.5	24.0	3.6%
Manufacturing								
BOC	63.00	9.6%	8.6%	385.0	0.0	8.3	8.1	8.3%
BAT	361.00	-6.2%	-24.5%	11.9	1.1	8.5	8.1	9.7%
Carbacid	12.10	1.7%	47.9%	155.8	2.0	8.2	7.8	5.8%
EABL	154.25	-1.1%	-21.3%	1.3	19.0	12.6	12.6	5.5%
Flame Tree	1.23	-1.6%	-46.5%	10.5	0.0	0.9	1.1	0.0%
Kenya Orchards	10.50	0.0%	-16.0%	0.3	-	31.8	35.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	31.5	-	-	-	0.0%
Unga Group	31.80	1.0%	-6.5%	-	0.0	7.4	8.5	1.6%
Telecommunication								
Safaricom	34.25	0.7%	9.4%	34.0	277.2	21.7	21.7	3.6%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



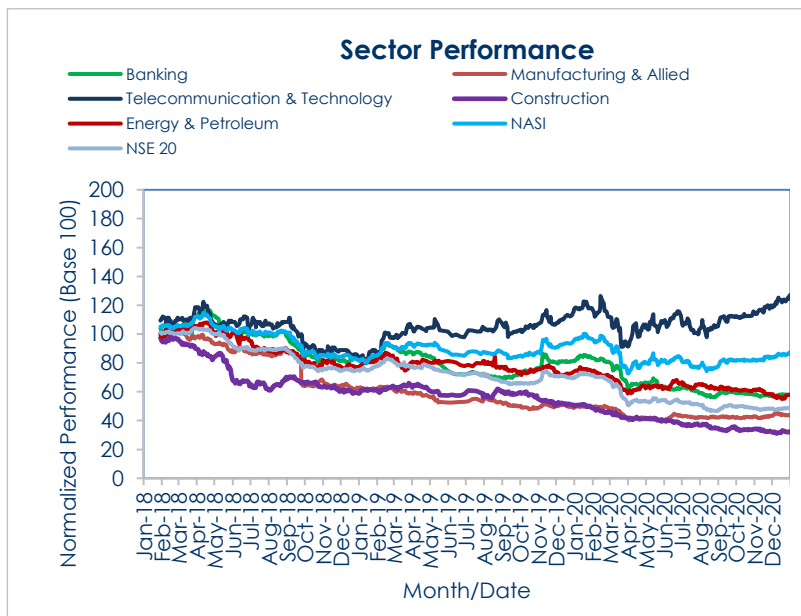
Weekly Bond Turnover



Sector Performances

Segment	24-Dec-20	31-Dec-20	Week/W week	YTD (%)
Banking	58.84	60.87	3.4	27.7
Manufacturing	43.99	44.13	0.3	10.8
Telecommunication	127.10	128.04	0.7	9.4
Energy & Petroleum	58.75	60.20	2.5	20.7
Insurance	39.79	39.72	0.2	23.7
Construction	32.69	33.25	1.7	34.8
Commercial	38.36	39.01	1.7	7.1
Agricultural	78.40	80.63	2.8	2.7
Automobile	86.96	86.96	0.0	15.4
Investment	44.16	45.51	3.1	23.5
NSE 20	1,839.51	1,868.39	1.6	30.1
NASI	150.18	152.11	1.3	8.4

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	0.67	0.66	16.7
182 Day	10.00	0.56	0.56	5.7
364 Day	10.00	3.95	3.95	39.5
Total	24.00	5.19	5.19	21.6

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 52	Yield (%) Week 53	Δ from previous auction (bps)
91-Day	6.929	6.906	2.3
182-Day	7.403	7.400	0.3
364-Day	8.338	8.348	1.0

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	26-Nov-20
Interbank Rate	6.05	30-Dec-20
CBK Discount Window	13.00	26-Nov-20
REPO	6.56	17-Dec-20
Horizontal REPO	11.50	02-Sep-14
Inflation	5.33	Nov-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company	Announcement	Book Closure Date	Payment Date
CARBACID	Final Dividend KES.0.70	09/01/2021	29/01/2021