

MARKET COMMENTARY

Wednesday, 30th December 2020

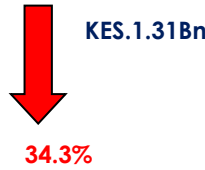
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.48	-0.2%	26,900	255.0	1.1	11.6%	6.9
Bamburi	37.50	0.1%	4,700	176.3	1.0	0.0%	6.9
BAT	383.25	-1.7%	800	306.6	35.0	9.1%	9.4
BRITAM	6.96	-0.6%	1,000	7.0	-	0.0%	5.0
Centum	16.05	0.3%	40,800	654.8	1.2	7.5%	1.3
Co-op Bank	12.10	0.8%	99,400	1,202.7	1.0	8.3%	5.0
DTB	73.50	0.3%	5,400	396.9	2.7	3.7%	3.0
EABL	154.00	0.5%	37,300	5,744.2	8.5	5.5%	16.8
Equity group	36.30	3.4%	580,200	21,061.3	2.5	6.9%	6.1
Housing Finance	3.21	-1.5%	40,000	128.4	-	0.0%	-
I&M	46.00	2.2%	100	4.6	2.6	5.5%	3.7
Jubilee	279.50	-1.9%	2,400	670.8	8.0	2.9%	4.8
KCB	38.10	0.7%	81,200	3,093.7	3.3	8.8%	5.1
KenGen	4.50	0.0%	747,300	3,362.9	0.4	8.9%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.36	0.0%	38,200	90.2	0.5	19.1%	0.7
KPLC	1.68	7.7%	877,500	1,474.2	-	0.0%	0.5
Nation	15.75	1.9%	9,000	141.8	5.0	31.7%	1.3
NCBA	24.85	1.4%	86,200	2,142.1	1.8	7.0%	2.9
NSE	8.24	0.0%	6,500	53.6	0.5	5.9%	26.7
Safaricom	34.00	-0.1%	4,020,000	136,680.0	1.4	4.1%	38.2
Sasini	18.75	0.0%	-	-	0.5	2.7%	13.5
Stanbic	85.00	0.0%	1,900	161.5	7.1	8.3%	5.3
Standard	21.00	0.0%	-	-	0.6	2.9%	6.6
Total	24.00	0.0%	-	-	1.3	5.4%	2.6
Transcendury	1.45	-2.7%	300	0.4	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	29-Dec-20	30-Dec-20	%Δ
NSE 20 Share Index	1,838.84	1,853.06	0.8
NSE 25 Share Index	3,363.65	3,385.77	0.7
NASI	150.60	150.97	0.3
FTSE 15	174.26	176.06	1.0
FTSE 25	195.14	196.16	0.5
Turnover KES' Bn	0.09	0.18	114.1
Shares Traded 'Mn	5.36	7.07	31.9
Bonds KES' Bn	1.99	1.31	34.3
Mkt. Cap KES' Bn	2,313.44	2,319.25	0.5

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,838.84	14.22	0.8
WTD	1,823.07	29.99	1.7
MTD	1,759.93	93.13	5.3
YTD	2,673.94	-820.88	30.7
1YR	2,633.01	2,652.95	29.6

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
KAPC	78.00	9.9	FTGH	1.30	5.1
XPRS	3.38	9.7	NBV	4.43	2.9
BOC	63.00	9.6	TCL	1.45	2.7
KPLC	1.68	7.7	CABL	1.31	2.2
UCHM	0.30	7.1	JUB	279.50	1.9

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	34.00	4.02	136.78	94.8
EQTY	36.30	0.58	21.06	72.5
EABL	154.00	0.04	5.74	88.7

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	126.87	92.8	SCOM	132.55	96.9
EQTY	15.69	74.5	EQTY	14.86	70.6
EABL	5.54	96.5	EABL	4.65	81.0
Others	1.11	-	Others	8.04	-
Total	149.21		Total	160.10	

STERLING CAPITAL SECTOR INDICES

Segment	29-Dec-20	30-Dec-20	%Δ
Banking	59.42	59.89	0.8
Manufacturing	44.54	44.69	0.3
Telecommunications	127.29	127.10	0.2
Energy & Petroleum	58.54	59.41	1.5
Insurance	39.35	39.42	0.2
Construction	32.81	32.67	0.4

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.916	6.929	1.3
182-Day	7.399	7.403	0.4
364-Day	8.283	8.338	5.5

CURRENCY WATCH

Currency	29-Dec-20	30-Dec-20	%Δ
\$/KES	108.77	109.04	0.2
£/KES	146.82	147.21	0.3
€/KES	132.77	133.52	0.6

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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