

MARKET COMMENTARY

Tuesday, 29th December 2020

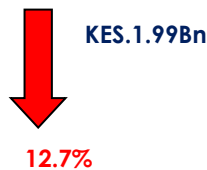
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.50	0.8%	108,500	1,030.8	1.1	11.6%	6.9
Bamburi	37.45	-0.7%	23,600	883.8	1.0	0.0%	6.9
BAT	390.00	0.1%	500	195.0	35.0	9.0%	9.5
BRITAM	7.00	0.9%	35,800	250.6	-	0.0%	5.0
Centum	16.00	0.0%	62,900	1,006.4	1.2	7.5%	1.3
Co-op Bank	12.00	0.8%	242,500	2,910.0	1.0	8.3%	4.9
DTB	73.25	-0.3%	2,200	161.2	2.7	3.7%	3.0
EABL	153.25	0.2%	11,200	1,716.4	8.5	5.5%	16.7
Equity group	35.10	0.3%	26,900	944.2	2.5	7.1%	5.9
Housing Finance	3.26	1.9%	9,300	30.3	-	0.0%	-
I&M	45.00	3.7%	100	4.5	2.6	5.7%	3.6
Jubilee	285.00	0.0%	1,100	313.5	8.0	2.8%	4.9
KCB	37.85	0.8%	934,600	35,374.6	3.3	8.8%	5.1
KenGen	4.50	0.0%	413,500	1,860.8	0.4	8.9%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.36	1.3%	200,700	473.7	0.5	19.1%	0.7
KPLC	1.56	0.6%	906,800	1,414.6	-	0.0%	0.4
Nation	15.45	-1.6%	19,700	304.4	5.0	32.4%	1.3
NCBA	24.50	1.7%	99,500	2,437.8	1.8	7.1%	2.8
NSE	8.24	0.0%	1,700	14.0	0.5	5.9%	26.7
Safaricom	34.05	-0.1%	898,300	30,587.1	1.4	4.1%	38.3
Sasini	18.75	9.6%	100	1.9	0.5	2.7%	13.5
Stanbic	85.00	6.3%	100	8.5	7.1	8.3%	5.3
Standard	21.00	0.0%	600	12.6	0.6	2.9%	6.6
Total	24.00	0.0%	5,900	141.6	1.3	5.4%	2.6
Transcendury	1.49	0.0%	25,300	37.7	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	28-Dec-20	29-Dec-20	%Δ
NSE 20 Share Index	1,830.06	1,838.84	0.5
NSE 25 Share Index	3,345.45	3,363.65	0.5
NASI	150.29	150.60	0.2
FTSE 15	173.55	174.26	0.4
FTSE 25	194.87	195.14	0.1
Turnover KES' Bn	0.11	0.09	21.1
Shares Traded 'Mn	6.59	5.36	18.8
Bonds KES' Bn	2.28	1.99	12.7
Mkt. Cap KES' Bn	2,308.76	2,313.44	0.2

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,830.06	8.78	0.5
WTD	1,812.00	26.84	1.5
MTD	1,758.05	80.79	4.6
YTD	2,673.94	-835.10	31.2
1YR	2,618.62	2,652.95	29.8

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
SASN	18.75	9.7	HAFR	0.40	4.8
SMER	3.22	9.5	UCHM	0.28	3.5
SBIC	85.00	6.3	EVRD	1.20	2.4
TPSE	15.80	5.3	CARB	11.95	1.7
NBV	4.56	4.4	NMG	15.45	1.6

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
KCB	37.85	0.93	35.37	92.4
SCOM	34.05	0.90	30.60	75.1
COOP	12.00	0.24	2.91	-

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
KCB	32.61	92.2	KCB	32.73	92.5
SCOM	26.79	87.6	SCOM	19.16	62.6
KNRE	0.25	52.1	SCBK	2.03	92.2
Others	0.11	-	Others	3.73	-
Total	59.76		Total	57.66	

STERLING CAPITAL SECTOR INDICES

Segment	28-Dec-20	29-Dec-20	%Δ
Banking	58.99	59.42	0.7
Manufacturing	44.52	44.54	0.04
Telecommunications	127.48	127.29	0.2
Energy & Petroleum	58.46	58.54	0.1
Insurance	39.23	39.35	0.3
Construction	32.95	32.81	0.4

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.916	6.929	1.3
182-Day	7.399	7.403	0.4
364-Day	8.283	8.338	5.5

CURRENCY WATCH

Currency	28-Dec-20	29-Dec-20	%Δ
\$/KES	108.77	108.77	0.0
£/KES	147.63	146.82	0.5
€/KES	132.68	132.77	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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