


Key Market Indicators

Key Indicators (Weekly)	18-Dec-20	24-Dec-20	Δ (%)
NSE20 Share Index	1,796.88	1,839.51	2.4
NSE25 Share Index	3,298.82	3,344.26	1.4
NSE All Share Index	148.04	150.18	1.5
EquityTurnover(KshBn)	2.06	1.36	34.0
Volume traded (Mn)	84.20	44.51	47.1
Bonds Traded (KES Bn)	15.04	15.47	2.9
Mkt. Cap. (Ksh Billion)	2,273.77	2,306.99	1.5
Mkt. Cap. (US\$Billions)	20.38	21.21	4.1

Top Gainer Stocks

Stock	18-Dec-20	24-Dec-20	Δ (%)
BKG	18.40	20.80	13.0
TCL	1.23	1.38	12.2
SLAM	11.80	12.95	9.8
BAMB	35.00	37.90	8.3
DTK	67.25	72.50	7.8

Top Loser Stocks

Stock	18-Dec-20	24-Dec-20	Δ (%)
CGEN	25.00	22.00	12.0
NBV	4.62	4.28	7.4
GLD	2,100.00	1,955.00	6.9
IMH	45.20	43.40	4.0
CABL	1.35	1.30	3.7

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	34.00	12.00	407.98
KCB	37.00	7.40	273.92
EQTY	34.65	7.37	255.42
IMH	43.40	2.17	93.99
EABL	156.00	0.58	89.84

Foreign Trades - (21-Dec-2020 – 24-Dec-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	81.32	53.94	7.07
Tuesday	189.58	191.34	15.24
Wednesday	111.34	94.30	9.13
Thursday	199.49	421.33	13.12
Friday	-	-	-
Total	581.72	760.91	44.57

Market Statistics - (21-Dec-2020 – 24-Dec-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	149.08	27.3	18.1	7.07
Tuesday	475.81	19.9	20.1	15.24
Wednesday	228.53	24.4	20.6	9.13
Thursday	511.00	19.5	41.2	13.12
Friday	-	-	-	-
Total	1,364.42	21.3	27.9	44.57

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
11-Dec-20 – 17-Dec-2020	14.8	5.3
18-Dec-2020	8.0	5.9
21-Dec-2020	19.3	5.9
22-Dec-2020	10.3	5.8
23-Dec-2020	6.5	5.8

Currency	18-Dec-20	24-Dec-20	Δ %
US Dollar	111.59	108.79	2.5
STG Pound	150.75	146.11	3.1
EURO	135.95	132.65	2.4
Japanese Yen	108.02	105.18	2.6
SA Rand	7.50	7.47	0.4
KES/USHS	32.74	33.57	2.5
KES/TSHS	20.78	21.32	2.6
KES/RWF	8.87	9.11	2.7

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	12.50	-1.6%	23.8%	12.7	0.0	-	22.3	0.0%
Kakuzi	370.00	1.4%	8.8%	365.2	0.0	13.7	13.7	2.4%
Kapchorua Tea	71.00	0.0%	-11.3%	71.0	0.1	-	2.4	14.1%
Limuru Tea	360.00	0.0%	-20.0%	360.0	0.1	283.5	191.5	0.3%
Sasini	17.35	3.2%	10.8%	17.4	0.2	4.2	2.6	5.6%
Williamson Tea	130.00	0.0%	-6.5%	130.0	0.3	-	3.2	15.4%
Automobiles								
Car & General	22.00	-12.0%	-15.4%	25.0	1.1	28.9	15.9	3.6%
Banking								
Absa Bank	9.62	5.0%	-27.9%	9.2	7.6	7.0	7.5	11.4%
Diamond Trust	72.50	7.8%	-34.7%	34.6	2.3	3.0	3.0	3.6%
Equity Bank	34.65	0.3%	-36.1%	34.6	255.4	6.6	5.1	5.8%
Housing Finance	3.16	-2.5%	-50.2%	3.2	0.1	-	-	0.0%
I&M Holdings	43.40	-4.0%	-19.6%	45.2	94.0	2.7	2.5	9.0%
KCB	37.00	0.5%	-31.8%	36.8	273.9	4.7	5.4	9.5%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	24.50	4.3%	-33.5%	23.5	4.0	3.7	3.5	5.1%
Stanbic Holdings	79.00	-3.7%	-27.7%	82.0	0.8	5.0	4.7	7.3%
StanChart	145.00	-1.5%	-27.5%	147.2	30.2	6.1	7.3	13.1%
Co-op Bank	11.90	1.7%	-27.2%	11.7	4.7	5.5	4.9	8.4%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.22	1.7%	11.9%	1.2	0.1	0.4	0.5	0.0%
Express	2.98	5.3%	-56.4%	2.8	0.0	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.85	1.0%	-28.9%	4.8	0.1	7.3	7.3	10.7%
Nairobi Business V.	4.28	-7.4%	511.4%	4.6	0.5	2.0	2.0	0.0%
Nation Media	15.90	2.6%	-60.0%	15.5	1.2	1.3	1.4	31.4%
Sameer Africa	2.94	7.7%	-14.8%	2.7	0.0	-	-	0.0%
Standard Group	22.80	0.0%	-17.2%	22.8	0.0	10.7	9.8	0.0%
TPS EA	15.60	-0.6%	-11.7%	15.6	0.0	9.5	-	2.3%
Uchumi	0.30	3.4%	3.4%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	6.00	-0.3%	-66.5%	6.0	3.0	5.4	4.0	2.3%
Construction								
ARM	5.55	0.0%	0.9%	35.0	-	-	-	0.0%
Bamburi Cement	37.90	8.3%	-52.6%	37.0	22.0	2.6	2.7	10.8%
Crown Berger	37.00	0.0%	-40.8%	1.4	-	56.9	43.0	1.6%
E.A.Cables	1.30	-3.7%	-49.0%	10.3	0.5	-	-	0.0%
E.A.Portland	11.00	7.3%	-24.1%	-	0.1	0.2	0.1	0.0%
Energy								
KenGen	4.69	3.8%	-19.1%	22.0	3.2	3.4	4.3	8.5%
Kenolkobil	22.00	0.0%	0.0%	1.5	-	13.4	16.1	0.0%
KPLC	1.56	1.3%	-48.5%	23.4	5.1	0.4	0.4	0.0%
Total Kenya	23.45	0.2%	-16.5%	7.0	0.1	9.1	8.1	5.5%
Umeme Ltd	7.26	3.1%	-12.3%	-	0.1	3.6	4.1	7.6%
Insurance								
BRITAM	7.18	2.3%	-21.8%	2.1	0.4	-	-	0.0%
CIC	2.11	2.9%	-24.9%	285.0	0.0	30.1	16.2	6.2%
Jubilee	283.25	-0.6%	-19.1%	2.3	21.9	6.6	6.4	3.2%
Kenya Re	2.36	4.9%	-22.1%	7.4	2.0	0.5	0.5	19.1%
Liberty Kenya	7.82	6.3%	-25.2%	11.8	0.0	6.7	7.4	0.0%
Sanlam	12.95	9.7%	-28.1%	-	0.5	20.6	-	0.0%
Investments								
Centum	15.95	2.9%	-46.1%	0.4	80.3	1.5	1.4	0.0%
Home Afrika	0.42	0.0%	-23.6%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	2.00	-1.0%	-0.5%	1.2	0.0	7.7	7.7	0.0%
TransCentury	1.38	12.2%	-44.8%	-	0.0	-	34.5	0.0%
Investment Service								
NSE	8.26	4.3%	-34.2%	-	2.5	11.6	24.3	3.5%
Manufacturing								
BOC	57.50	0.0%	-0.9%	390.0	0.0	7.6	7.4	9.0%
BAT	385.00	-1.3%	-19.5%	11.5	68.4	9.0	8.6	9.1%
Carbacid	11.90	3.5%	45.5%	150.3	2.3	8.1	7.7	5.9%
EABL	156.00	3.8%	-20.4%	1.3	89.8	12.8	12.8	5.4%
Flame Tree	1.25	0.0%	-45.7%	10.5	0.1	0.9	1.2	0.0%
Kenya Orchards	10.50	0.0%	-16.0%	0.3	0.0	31.8	35.0	0.0%
Mumias Sugar	0.27	0.0%	0.0%	31.0	-	-	-	0.0%
Unga Group	31.50	1.6%	-7.4%	-	0.0	7.3	8.4	1.6%
Telecommunication								
Safaricom	34.00	1.3%	8.6%	33.6	408.0	21.5	21.5	3.7%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



Weekly Bond Turnover



Sector Performances

Segment	18-Dec-20	24-Dec-20	Week/W week	YTD (%)
Banking	57.86	58.84	1.7	30.1
Manufacturing	43.58	43.99	0.9	11.1
Telecommunication	125.42	127.10	1.3	8.6
Energy & Petroleum	57.79	58.75	1.7	22.6
Insurance	38.18	39.79	4.2	23.6
Construction	31.96	32.69	2.3	37.3
Commercial	37.96	38.36	1.1	8.7
Agricultural	78.03	78.40	0.5	0.2
Automobile	98.81	86.96	12.0	15.4
Investment	42.99	44.16	2.7	25.7
NSE 20	1,796.88	1,839.51	2.4	31.2
NASI	148.04	150.18	1.5	9.5

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	5.75	5.60	143.8
182 Day	10.00	2.52	2.44	25.2
364 Day	10.00	4.40	2.09	44.0
Total	24.00	12.67	10.14	52.8

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 51	Yield (%) Week 52	Δ from previous auction (bps)
91-Day	6.916	6.929	1.3
182-Day	7.399	7.403	0.4
364-Day	8.283	8.338	5.5

Source: Central Bank of Kenya

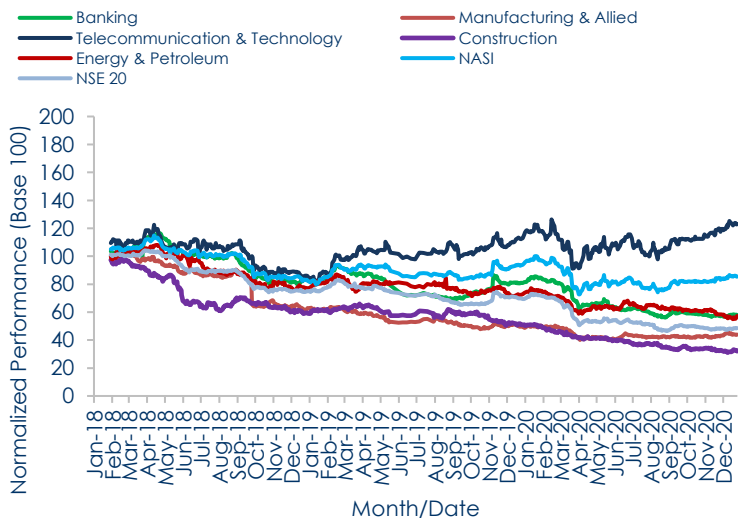
2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	26-Nov-20
Interbank Rate	5.83	23-Dec-20
CBK Discount Window	13.00	26-Nov-20
REPO	6.56	17-Dec-20
Horizontal REPO	11.50	02-Sep-14
Inflation	5.33	Nov-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company	Announcement	Book Closure Date	Payment Date
CARBACID	Final Dividend KES.0.70	09/01/2021	29/01/2021

Sector Performance



Source: Nairobi Securities Exchange