

MARKET COMMENTARY

Wednesday, 23rd December 2020

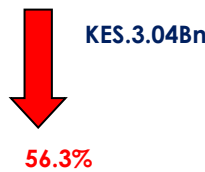
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.24	0.4%	606,500	5,604.1	1.1	11.9%	6.7
Bamburi	37.05	0.5%	483,500	17,913.7	1.0	0.0%	6.8
BAT	390.00	0.0%	300	117.0	35.0	9.0%	9.5
BRITAM	7.06	0.3%	16,400	115.8	-	0.0%	5.0
Centum	15.50	-0.6%	2,742,400	42,507.2	1.2	7.7%	1.2
Co-op Bank	11.85	0.4%	120,300	1,425.6	1.0	8.4%	4.9
DTB	71.00	5.6%	5,700	404.7	2.7	3.8%	2.9
EABL	155.00	3.3%	18,400	2,852.0	8.5	5.5%	16.9
Equity group	34.60	0.0%	1,069,600	37,008.2	2.5	7.2%	5.8
Housing Finance	3.24	0.3%	700	2.3	-	0.0%	-
I&M	43.00	-3.4%	201,900	8,681.7	2.6	5.9%	3.4
Jubilee	285.00	0.0%	-	-	8.0	2.8%	4.9
KCB	36.90	0.0%	84,700	3,125.4	3.3	9.1%	4.9
KenGen	4.54	-1.9%	137,300	623.3	0.4	8.8%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.33	0.9%	7,500	17.5	0.5	19.3%	0.7
KPLC	1.52	1.3%	71,000	107.9	-	0.0%	0.4
Nation	15.85	1.0%	16,100	255.2	5.0	31.5%	1.3
NCBA	23.95	-0.2%	2,500	59.9	1.8	7.3%	2.8
NSE	8.28	1.7%	1,200	9.9	0.5	5.9%	26.8
Safaricom	34.00	0.4%	3,049,800	103,693.2	1.4	4.1%	38.2
Sasini	17.60	0.6%	1,000	17.6	0.5	2.8%	12.6
Stanbic	82.75	0.0%	-	-	7.1	8.5%	5.1
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	23.50	0.4%	2,000	47.0	1.3	5.5%	2.6
Transcentury	1.34	0.0%	7,500	10.1	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	22-Dec-20	23-Dec-20	%Δ
NSE 20 Share Index	1,812.00	1,823.07	0.6
NSE 25 Share Index	3,315.26	3,331.96	0.5
NASI	149.06	149.82	0.5
FTSE 15	171.46	172.45	0.6
FTSE 25	192.64	193.79	0.6
Turnover KES' Bn	0.48	0.23	52.0
Shares Traded 'Mn	15.24	9.13	40.1
Bonds KES' Bn	6.94	3.04	56.3
Mkt. Cap KES' Bn	2,289.74	2,301.53	0.5

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,812.00	11.07	0.6
WTD	1,795.03	28.04	1.6
MTD	1,786.89	36.18	2.0
YTD	2,673.94	-850.87	31.8
1YR	2,596.12	2,652.95	29.8

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
BKG	20.80	9.5	OCH	2.00	9.1
SMER	3.08	7.3	GLD	1,955.00	6.9
DTK	71.00	5.6	IMH	43.00	3.4
LBTY	7.82	4.3	HAFR	0.42	2.3
UCHM	0.30	3.5	CGEN	22.00	2.2

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	34.00	3.05	103.63	74.4
CTUM	15.50	2.74	42.54	-
EQTY	34.60	1.07	37.01	59.3

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	99.64	96.2	SCOM	54.52	52.6
EQTY	7.19	19.4	EQTY	36.68	99.1
IMH	3.01	34.7	KCB	1.12	36.0
Others	1.50		Others	1.98	
Total	111.34		Total	94.30	

STERLING CAPITAL SECTOR INDICES

Segment	22-Dec-20	23-Dec-20	%Δ
Banking	57.90	58.32	0.7
Manufacturing	43.73	44.00	0.6
Telecommunications	126.54	127.10	0.4
Energy & Petroleum	57.76	57.83	0.1
Insurance	38.75	39.25	1.3
Construction	32.51	32.54	0.1

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.901	6.916	1.5
182-Day	7.363	7.399	3.6
364-Day	8.246	8.283	3.7

CURRENCY WATCH

Currency	22-Dec-20	23-Dec-20	%Δ
\$/KES	111.04	109.44	1.4
£/KES	147.49	146.91	0.4
€/KES	135.03	133.73	1.0

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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