

MARKET COMMENTARY

Tuesday, 22nd December 2020

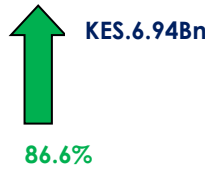
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.20	0.0%	75,900	698.3	1.1	12.0%	6.7
Bamburi	36.85	1.0%	35,500	1,308.2	1.0	0.0%	6.8
BAT	390.00	0.0%	54,600	21,294.0	35.0	9.0%	9.5
BRITAM	7.04	-3.8%	2,100	14.8	-	0.0%	5.0
Centum	15.60	0.6%	1,201,100	18,737.2	1.2	7.7%	1.2
Co-op Bank	11.80	0.4%	63,000	743.4	1.0	8.5%	4.8
DTB	67.25	0.0%	2,300	154.7	2.7	4.0%	2.8
EABL	150.00	-0.2%	156,600	23,490.0	8.5	5.7%	16.3
Equity group	34.60	0.0%	2,497,000	86,396.2	2.5	7.2%	5.8
Housing Finance	3.23	-0.9%	2,700	8.7	-	0.0%	-
I&M	44.50	2.7%	1,869,500	83,192.8	2.6	5.7%	3.6
Jubilee	285.00	0.0%	300	85.5	8.0	2.8%	4.9
KCB	36.90	0.4%	1,878,900	69,331.4	3.3	9.1%	4.9
KenGen	4.63	-1.5%	267,700	1,239.5	0.4	8.6%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.31	4.1%	472,000	1,090.3	0.5	19.5%	0.7
KPLC	1.50	0.0%	1,230,300	1,845.5	-	0.0%	0.4
Nation	15.70	-0.9%	23,400	367.4	5.0	31.8%	1.3
NCBA	24.00	0.6%	1,900	45.6	1.8	7.3%	2.8
NSE	8.14	0.5%	2,600	21.2	0.5	6.0%	26.4
Safaricom	33.85	1.7%	4,497,100	152,226.8	1.4	4.1%	38.0
Sasini	17.50	0.0%	2,500	43.8	0.5	2.9%	12.6
Stanbic	82.75	0.0%	-	-	7.1	8.5%	5.1
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	23.40	0.0%	-	-	1.3	5.6%	2.6
Transcentury	1.34	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	21-Dec-20	22-Dec-20	%Δ
NSE 20 Share Index	1,810.82	1,812.00	0.1
NSE 25 Share Index	3,292.13	3,315.26	0.7
NASI	147.52	149.06	1.0
FTSE 15	171.13	171.46	0.2
FTSE 25	191.03	192.64	0.8
Turnover KES' Bn	0.15	0.48	219.1
Shares Traded 'Mn	7.03	15.24	116.7
Bonds KES' Bn	3.72	6.94	86.6
Mkt. Cap KES' Bn	2,266.05	2,289.74	1.1

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,810.82	1.18	0.1
WTD	1,785.73	26.27	1.5
MTD	1,785.88	26.12	1.5
YTD	2,673.94	-861.94	32.2
1YR	2,583.76	2,652.95	29.9

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
OCH	2.20	10.0	CGEN	22.50	10.0
LBTY	7.50	8.7	BRIT	7.04	3.8
HAFR	0.43	7.5	UCHM	0.29	3.3
PORT	11.00	7.3	WTK	131.25	2.8
NBV	4.46	4.9	EGAD	12.35	2.8

TOP LOSERS

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	33.85	4.50	152.31	66.1
EQTY	34.60	2.50	86.44	25.8
IMH	44.50	1.87	83.19	-

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	151.04	99.2	EQTY	72.03	83.3
KCB	26.81	38.6	SCOM	50.36	33.1
EQTY	6.63	7.7	KCB	42.28	60.9
Others	5.10	-	Others	26.67	-
Total	189.58		Total	191.34	

STERLING CAPITAL SECTOR INDICES

Segment	21-Dec-20	22-Dec-20	%Δ
Banking	57.77	57.90	0.2
Manufacturing	43.60	43.73	0.3
Telecommunications	124.49	126.54	1.7
Energy & Petroleum	57.93	57.76	0.3
Insurance	38.27	38.75	1.3
Construction	31.99	32.51	1.6

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.901	6.916	1.5
182-Day	7.363	7.399	3.6
364-Day	8.246	8.283	3.7

CURRENCY WATCH

Currency	21-Dec-20	22-Dec-20	%Δ
\$/KES	111.44	111.04	0.4
£/KES	150.72	147.49	2.1
€/KES	136.47	135.03	1.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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