

## MARKET COMMENTARY

Monday, 21<sup>st</sup> December 2020

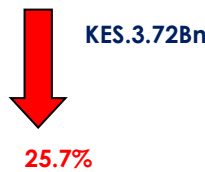
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.20	0.4%	103,600	953.1	1.1	12.0%	6.7
Bamburi	36.50	4.3%	26,900	981.9	1.0	0.0%	6.7
BAT	390.00	0.0%	-	-	35.0	9.0%	9.5
BRITAM	7.32	4.3%	3,300	24.2	-	0.0%	5.2
Centum	15.50	0.0%	1,063,700	16,487.4	1.2	7.7%	1.2
Co-op Bank	11.75	0.4%	76,300	896.5	1.0	8.5%	4.8
DTB	67.25	0.0%	6,400	430.4	2.7	4.0%	2.8
EABL	150.25	0.0%	87,300	13,116.8	8.5	5.7%	16.4
Equity group	34.60	0.1%	784,300	27,136.8	2.5	7.2%	5.8
Housing Finance	3.26	0.6%	22,600	73.7	-	0.0%	-
I&M	43.35	-4.1%	78,400	3,398.6	2.6	5.9%	3.5
Jubilee	285.00	0.0%	4,600	1,311.0	8.0	2.8%	4.9
KCB	36.75	-0.1%	647,200	23,784.6	3.3	9.1%	4.9
KenGen	4.70	4.0%	110,200	517.9	0.4	8.5%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.22	-1.3%	127,100	282.2	0.5	20.3%	0.7
KPLC	1.50	-2.6%	1,588,600	2,382.9	-	0.0%	0.4
Nation	15.85	2.3%	21,500	340.8	5.0	31.5%	1.3
NCBA	23.85	1.5%	106,500	2,540.0	1.8	7.3%	2.7
NSE	8.10	2.3%	300,500	2,434.1	0.5	6.0%	26.2
Safaricom	33.30	-0.7%	1,363,900	45,417.9	1.4	4.2%	37.4
Sasini	17.50	0.9%	6,800	119.0	0.5	2.9%	12.6
Stanbic	82.75	0.9%	8,100	670.3	7.1	8.5%	5.1
Standard	22.80	0.0%	200	4.6	0.6	2.6%	7.1
Total	23.40	0.0%	-	-	1.3	5.6%	2.6
Transcendy	1.34	8.9%	4,600	6.2	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	18-Dec-20	21-Dec-20	%Δ
NSE 20 Share Index	1,796.88	1,810.82	0.8
NSE 25 Share Index	3,298.82	3,292.13	0.2
NASI	148.04	147.52	0.4
FTSE 15	170.06	171.13	0.6
FTSE 25	191.46	191.03	0.2
Turnover KES' Bn	0.31	0.15	52.1
Shares Traded 'Mn	12.85	7.03	45.3
Bonds KES' Bn	5.00	3.72	25.7
Mkt. Cap KES' Bn	2,273.77	2,266.05	0.3

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,796.88	13.94	0.8
WTD	1,796.64	14.18	0.8
MTD	1,785.88	24.94	1.4
YTD	2,673.94	-863.12	32.3
1YR	2,583.76	2,652.95	29.9

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
TCL	1.34	8.9	NBV	4.25	8.0
BAMB	36.50	4.3	LBTY	6.90	6.3
BRIT	7.32	4.3	HAFR	0.40	4.8
KEGN	4.70	4.0	IMH	43.35	4.1
WTK	135.00	3.9	CABL	1.30	3.7

### TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	33.30	1.36	45.39	46.5
EQTY	34.60	0.78	27.14	90.9
KCB	36.75	0.65	23.78	41.9

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	39.53	87.1	EQTY	26.02	95.9
EQTY	23.29	85.8	KCB	11.39	47.9
KCB	8.56	36.0	EABL	8.10	61.7
Others	9.93	-	Others	8.43	-
<b>Total</b>	<b>81.32</b>		<b>Total</b>	<b>53.94</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	18-Dec-20	21-Dec-20	%Δ
Banking	57.86	57.77	0.2
Manufacturing	43.58	43.60	0.1
Telecommunications	125.42	124.49	0.8
Energy & Petroleum	57.79	57.93	0.3
Insurance	38.18	38.27	0.2
Construction	31.96	31.99	0.1

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.901	6.916	1.5
182-Day	7.363	7.399	3.6
364-Day	8.246	8.283	3.7

### CURRENCY WATCH

Currency	18-Dec-20	21-Dec-20	%Δ
\$/KES	111.59	111.44	0.1
£/KES	150.75	150.72	0.02
€/KES	135.95	136.47	0.4

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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