

## MARKET COMMENTARY

Thursday, 17<sup>th</sup> December 2020

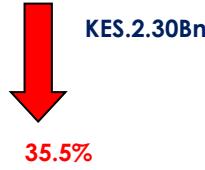
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.20	-0.9%	287,200	2,642.2	1.1	12.0%	6.7
Bamburi	34.75	2.7%	16,500	573.4	1.0	0.0%	6.4
BAT	390.00	-0.1%	1,600	624.0	35.0	9.0%	9.5
BRITAM	7.24	3.7%	99,300	718.9	-	0.0%	5.2
Centum	15.85	-0.3%	77,400	1,226.8	1.2	7.6%	1.3
Co-op Bank	11.70	-0.4%	1,789,500	20,937.2	1.0	8.5%	4.8
DTB	67.50	-1.1%	109,700	7,404.8	2.7	4.0%	2.8
EABL	150.25	0.2%	424,600	63,796.2	8.5	5.7%	16.4
Equity group	34.00	-1.9%	881,700	29,977.8	2.5	7.4%	5.7
Housing Finance	3.27	4.1%	11,600	37.9	-	0.0%	-
I&M	46.00	-0.1%	1,000	46.0	2.6	5.5%	3.7
Jubilee	285.00	-1.0%	1,600	456.0	8.0	2.8%	4.9
KCB	36.90	0.1%	1,721,400	63,519.7	3.3	9.1%	4.9
KenGen	4.57	-0.7%	38,000	173.7	0.4	8.8%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.25	2.3%	481,500	1,083.4	0.5	20.0%	0.7
KPLC	1.56	9.1%	2,772,800	4,325.6	-	0.0%	0.4
Nation	15.30	-1.6%	12,400	189.7	5.0	32.7%	1.3
NCBA	23.40	1.1%	18,900	442.3	1.8	7.5%	2.7
NSE	7.88	-3.7%	7,600	59.9	0.5	6.2%	25.5
Safaricom	32.90	0.3%	5,216,400	171,619.6	1.4	4.3%	37.0
Sasini	17.90	3.5%	500	9.0	0.5	2.8%	12.9
Stanbic	80.00	0.0%	-	-	7.1	8.8%	5.0
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	23.40	-0.4%	32,700	765.2	1.3	5.6%	2.6
Transcendury	1.33	-0.7%	3,200	4.3	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	16-Dec-20	17-Dec-20	%Δ
NSE 20 Share Index	1,795.03	1,796.41	0.1
NSE 25 Share Index	3,277.32	3,271.76	0.2
NASI	146.23	146.32	0.1
FTSE 15	169.95	169.52	0.3
FTSE 25	189.78	189.58	0.1
Turnover KES' Bn	0.48	0.37	21.8
Shares Traded 'Mn	14.24	14.86	4.3
Bonds KES' Bn	3.57	2.30	35.5
Mkt. Cap KES' Bn	2,245.88	2,247.28	0.1

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,795.03	1.38	0.1
WTD	1,782.06	14.35	0.8
MTD	1,787.45	8.96	0.5
YTD	2,673.94	-877.53	32.8
1YR	2,589.83	2,652.95	30.6

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
KPLC	1.56	9.1	PORT	10.85	9.6
LKL	4.83	6.4	SCAN	6.00	5.1
SMER	2.73	4.6	NSE	7.88	3.7
HFCK	3.27	4.1	EQTY	34.00	1.9
BRIT	7.24	3.7	NMG	15.30	1.6

### TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	32.90	5.22	171.68	70.4
EABL	150.25	0.42	63.83	52.5
KCB	46.00	1.72	63.48	5.8

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	168.56	98.2	SCOM	73.28	42.7
COOP	6.16	29.4	EABL	61.64	96.6
EABL	5.44	8.5	EQTY	23.12	77.1
Others	9.28	-	Others	27.79	-
<b>Total</b>	<b>189.43</b>		<b>Total</b>	<b>185.83</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	16-Dec-20	17-Dec-20	%Δ
Banking	58.06	57.97	0.2
Manufacturing	43.65	43.90	0.6
Telecommunications	122.62	122.99	0.3
Energy & Petroleum	56.45	57.32	1.5
Insurance	37.89	38.21	0.9
Construction	32.62	32.04	1.8

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.861	6.901	4.0
182-Day	7.333	7.363	3.0
364-Day	8.204	8.246	4.2

### CURRENCY WATCH

Currency	16-Dec-20	17-Dec-20	%Δ
\$/KES	111.59	111.59	0.0
£/KES	149.14	150.75	1.1
€/KES	135.51	135.95	0.3

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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