

MARKET COMMENTARY

Wednesday, 16th December 2020

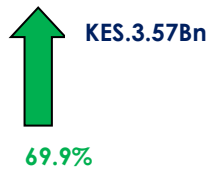
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.28	-0.6%	276,300	2,564.1	1.1	11.9%	6.8
Bamburi	33.85	3.5%	123,400	4,177.1	1.0	0.0%	6.2
BAT	390.25	-0.5%	15,800	6,166.0	35.0	9.0%	9.6
BRITAM	6.98	-1.1%	40,400	282.0	-	0.0%	5.0
Centum	15.90	0.3%	35,500	564.5	1.2	7.5%	1.3
Co-op Bank	11.75	0.4%	23,700	278.5	1.0	8.5%	4.8
DTB	68.25	1.1%	4,900	334.4	2.7	4.0%	2.8
EABL	150.00	-1.0%	457,800	68,670.0	8.5	5.7%	16.3
Equity group	34.65	-1.0%	4,099,900	142,061.5	2.5	7.2%	5.8
Housing Finance	3.14	-0.9%	12,600	39.6	-	0.0%	-
I&M	46.05	0.1%	14,700	676.9	2.6	5.5%	3.7
Jubilee	288.00	1.1%	1,700	489.6	8.0	2.8%	5.0
KCB	36.85	-0.1%	872,000	32,133.2	3.3	9.1%	4.9
KenGen	4.60	0.9%	858,600	3,949.6	0.4	8.7%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.20	1.4%	157,300	346.1	0.5	20.5%	0.7
KPLC	1.43	8.3%	224,700	321.3	-	0.0%	0.4
Nation	15.55	1.0%	11,500	178.8	5.0	32.2%	1.3
NCBA	23.15	-0.6%	7,400	171.3	1.8	7.6%	2.7
NSE	8.18	0.0%	5,600	45.8	0.5	6.0%	26.5
Safaricom	32.80	-0.8%	6,442,300	211,307.4	1.4	4.3%	36.9
Sasini	17.30	-1.4%	100	1.7	0.5	2.9%	12.4
Stanbic	80.00	0.3%	2,000	160.0	7.1	8.8%	5.0
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	23.50	0.9%	1,500	35.3	1.3	5.5%	2.6
Transcendy	1.34	0.8%	2,100	2.8	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	15-Dec-20	16-Dec-20	%Δ
NSE 20 Share Index	1,785.73	1,795.03	0.5
NSE 25 Share Index	3,292.49	3,277.32	0.5
NASI	146.96	146.23	0.5
FTSE 15	170.81	169.95	0.5
FTSE 25	190.80	189.78	0.5
Turnover KES' Bn	0.71	0.48	32.9
Shares Traded 'Mn	31.47	14.24	54.7
Bonds KES' Bn	2.10	3.57	69.9
Mkt. Cap KES' Bn	2,257.21	2,245.88	0.5

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,785.73	9.30	0.5
WTD	1,774.88	20.15	1.1
MTD	1,783.18	11.85	0.7
YTD	2,673.94	-878.91	32.9
1YR	2,584.04	2,652.95	30.5

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
NBV	4.71	9.3	EVRD	1.28	7.3
KPLC	1.43	8.3	LKL	4.54	6.4
TPSE	15.60	4.7	SMER	2.61	4.4
XPRS	2.70	3.9	CARB	11.55	2.5
LBTY	7.04	3.5	CIC	2.04	1.5

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	32.80	6.44	211.23	80.9
EQTY	34.65	4.10	142.09	32.6
EABL	150.00	0.46	68.62	49.7

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	147.64	69.9	SCOM	194.03	91.9
EQTY	3.20	2.2	EQTY	89.40	62.9
BAT	0.66	10.8	EABL	68.20	99.4
Others	0.45	-	Others	34.31	-
Total	151.95		Total	385.93	

STERLING CAPITAL SECTOR INDICES

Segment	15-Dec-20	16-Dec-20	%Δ
Banking	58.06	58.06	0.0
Manufacturing	43.82	43.65	0.4
Telecommunications	123.55	122.62	0.8
Energy & Petroleum	55.36	56.45	2.0
Insurance	37.69	37.89	0.6
Construction	32.45	32.62	0.5

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.861	6.901	4.0
182-Day	7.333	7.363	3.0
364-Day	8.204	8.246	4.2

CURRENCY WATCH

Currency	15-Dec-20	16-Dec-20	%Δ
\$/KES	111.56	111.59	0.03
£/KES	149.79	149.14	0.4
€/KES	135.55	135.51	0.03

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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