

MARKET COMMENTARY

Tuesday, 15th December 2020

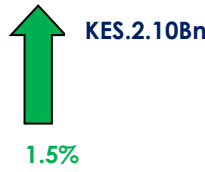
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.34	0.0%	2,105,600	19,666.3	1.1	11.8%	6.8
Bamburi	32.70	-9.8%	69,000	2,256.3	1.0	0.0%	6.0
BAT	392.25	-1.1%	1,000	392.3	35.0	8.9%	9.6
BRITAM	7.06	0.6%	11,200	79.1	-	0.0%	5.0
Centum	15.85	-0.9%	160,700	2,547.1	1.2	7.6%	1.3
Co-op Bank	11.70	-0.8%	4,974,800	58,205.2	1.0	8.5%	4.8
DTB	67.50	0.0%	8,300	560.3	2.7	4.0%	2.8
EABL	151.50	-0.5%	265,400	40,208.1	8.5	5.6%	16.5
Equity group	35.00	0.0%	3,311,600	115,906.0	2.5	7.1%	5.9
Housing Finance	3.17	0.0%	-	-	-	0.0%	-
I&M	46.00	0.0%	14,100	648.6	2.6	5.5%	3.7
Jubilee	285.00	0.0%	-	-	8.0	2.8%	4.9
KCB	36.90	-0.1%	2,430,200	89,674.4	3.3	9.1%	4.9
KenGen	4.56	-1.9%	37,300	170.1	0.4	8.8%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.17	-0.9%	29,700	64.4	0.5	20.7%	0.7
KPLC	1.32	5.6%	3,430,600	4,528.4	-	0.0%	0.4
Nation	15.40	0.0%	6,300	97.0	5.0	32.5%	1.3
NCBA	23.30	0.2%	444,400	10,354.5	1.8	7.5%	2.7
NSE	8.18	2.0%	900	7.4	0.5	6.0%	26.5
Safaricom	33.05	-0.3%	6,861,000	226,756.1	1.4	4.2%	37.1
Sasini	17.55	3.2%	1,000	17.6	0.5	2.8%	12.6
Stanbic	79.75	-3.3%	2,300	183.4	7.1	8.8%	4.9
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	23.30	-3.3%	100	2.3	1.3	5.6%	2.5
Transcentury	1.33	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	14-Dec-20	15-Dec-20	%Δ
NSE 20 Share Index	1,796.64	1,785.73	0.6
NSE 25 Share Index	3,306.25	3,292.49	0.4
NASI	147.48	146.96	0.4
FTSE 15	171.25	170.81	0.3
FTSE 25	191.32	190.80	0.3
Turnover KES' Bn	0.18	0.71	299.0
Shares Traded 'Mn	10.78	31.47	192.0
Bonds KES' Bn	2.07	2.10	1.5
Mkt. Cap KES' Bn	2,64.82	2,257.21	0.3

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,796.64	-10.91	0.6
WTD	1,780.30	5.43	0.3
MTD	1,789.52	-3.79	0.2
YTD	2,673.94	-888.21	33.2
1YR	2,587.84	2,652.95	31.0

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
EVVD	1.38	9.5	BAMB	32.70	9.8
PORT	12.00	7.1	LBTY	6.80	9.3
BKG	19.50	6.0	SLAM	12.05	4.7
KPLC	1.32	5.6	XPRS	2.60	4.4
EGAD	12.70	5.0	SBIC	79.75	3.3

TOP MOVERS				
Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	33.05	6.86	226.68	86.3
BKG	19.50	6.67	129.97	69.2
EQTY	35.00	3.31	115.83	45.7

FOREIGN INVESTOR ACTIVITY					
Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	225.10	99.3	SCOM	166.10	73.3
BKG	50.15	38.6	BKG	129.83	99.9
EQTY	41.92	36.2	EQTY	63.86	55.1
Others	33.76		Others	123.72	
Total	350.94		Total	483.51	

STERLING CAPITAL SECTOR INDICES			
Segment	14-Dec-20	15-Dec-20	%Δ
Banking	58.12	58.06	0.1
Manufacturing	44.00	43.82	0.4
Telecommunications	123.93	123.55	0.3
Energy & Petroleum	55.18	55.36	0.3
Insurance	38.55	37.69	2.2
Construction	32.81	32.45	1.1

FIXED INCOME MARKET STATISTICS			
Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.861	6.901	4.0
182-Day	7.333	7.363	3.0
364-Day	8.204	8.246	4.2

CURRENCY WATCH			
Currency	14-Dec-20	15-Dec-20	%Δ
\$/KES	111.53	111.56	0.03
£/KES	147.22	149.79	1.7
€/KES	134.88	135.55	0.5

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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