

## MARKET COMMENTARY

Thursday, 10<sup>th</sup> December 2020

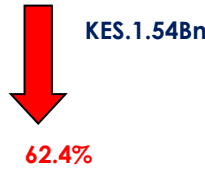
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.72	0.2%	10,400	101.1	1.1	11.3%	7.1
Bamburi	35.50	7.9%	102,300	3,631.7	1.0	0.0%	6.5
BAT	390.50	0.5%	26,100	10,192.1	35.0	9.0%	9.6
BRITAM	7.12	0.3%	264,100	1,880.4	-	0.0%	5.1
Centum	15.95	-0.6%	45,500	725.7	1.2	7.5%	1.3
Co-op Bank	11.60	0.4%	66,700	773.7	1.0	8.6%	4.8
DTB	66.50	0.0%	-	-	2.7	4.1%	2.7
EABL	155.00	0.0%	1,200	186.0	8.5	5.5%	16.9
Equity group	34.70	0.0%	3,749,400	130,104.2	2.5	7.2%	5.8
Housing Finance	3.30	7.1%	13,500	44.6	-	0.0%	-
I&M	46.00	0.0%	342,400	15,750.4	2.6	5.5%	3.7
Jubilee	270.00	-5.3%	100	27.0	8.0	3.0%	4.7
KCB	37.00	0.1%	1,192,600	44,126.2	3.3	9.0%	5.0
KenGen	4.54	-3.0%	74,400	337.8	0.4	8.8%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.3
Kenya Re	2.07	0.5%	33,000	68.3	0.5	21.7%	0.6
KPLC	1.24	-2.4%	6,482,100	8,037.8	-	0.0%	0.3
Nation	15.45	0.7%	1,600	24.7	5.0	32.4%	1.3
NCBA	23.15	0.0%	10,200	236.1	1.8	7.6%	2.7
NSE	8.10	1.0%	1,400	11.3	0.5	6.0%	26.2
Safaricom	32.65	-0.9%	23,692,900	773,573.2	1.4	4.3%	36.7
Sasini	17.05	-2.6%	600	10.2	0.5	2.9%	12.2
Stanbic	75.25	0.3%	53,200	4,003.3	7.1	9.4%	4.7
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	24.10	0.4%	300	7.2	1.3	5.4%	2.6
Transcentury	1.30	1.6%	800	1.0	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	09-Dec-20	10-Dec-20	%Δ
NSE 20 Share Index	1,774.88	1,782.06	0.4
NSE 25 Share Index	3,290.00	3,280.47	0.3
NASI	146.59	145.97	0.4
FTSE 15	171.17	170.80	0.2
FTSE 25	190.70	190.04	0.4
Turnover KES' Bn	0.52	0.99	92.6
Shares Traded 'Mn	17.84	36.40	104.0
Bonds KES' Bn	4.11	1.54	62.4
Mkt. Cap KES' Bn	2,251.17	2,241.60	0.4

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,774.88	7.18	0.4
WTD	1,778.46	3.60	0.2
MTD	1,769.02	13.04	0.7
YTD	2,673.94	-891.88	33.4
1YR	2,600.17	2,652.95	31.5

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
BKG	18.35	8.3	OCH	2.20	8.0
BAMB	35.50	7.9	JUB	270.00	5.3
HFCK	3.30	7.1	SMER	3.00	4.8
UCHM	0.30	3.5	UNGA	30.00	3.2
XPRS	2.73	3.4	KEGN	4.54	3.0

### TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	32.65	23.69	773.08	90.5
EQTY	34.70	3.75	130.13	78.9
KCB	37.00	1.19	44.11	48.9

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	682.01	88.2	SCOM	716.52	92.7
EQTY	87.34	67.1	EQTY	117.90	90.6
IMH	15.13	96.1	KCB	34.41	78.0
Others	11.44	-	Others	0.55	-
<b>Total</b>	<b>795.94</b>		<b>Total</b>	<b>869.38</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	09-Dec-20	10-Dec-20	%Δ
Banking	57.74	58.30	1.0
Manufacturing	44.25	44.04	0.5
Telecommunications	123.18	122.06	0.9
Energy & Petroleum	55.65	54.93	1.3
Insurance	38.18	37.38	0.8
Construction	31.99	32.66	2.1

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.730	6.861	13.1
182-Day	7.193	7.333	14.0
364-Day	8.151	8.204	5.3

### CURRENCY WATCH

Currency	09-Dec-20	10-Dec-20	%Δ
\$/KES	111.41	111.44	0.03
£/KES	148.88	149.94	0.7
€/KES	135.03	135.03	0.0

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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