

## MARKET COMMENTARY

Wednesday, 9<sup>th</sup> December 2020

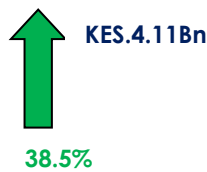
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.70	-0.8%	691,500	6,707.6	1.1	11.3%	7.1
Bamburi	32.90	9.5%	94,600	3,112.3	1.0	0.0%	6.1
BAT	388.75	0.0%	-	-	35.0	9.0%	9.5
BRITAM	7.10	-1.7%	51,100	362.8	-	0.0%	5.1
Centum	16.05	0.0%	30,400	487.9	1.2	7.5%	1.3
Co-op Bank	11.55	-0.9%	47,100	544.0	1.0	8.7%	4.7
DTB	66.50	1.1%	2,200	146.3	2.7	4.1%	2.7
EABL	155.00	1.5%	1,600	248.0	8.5	5.5%	16.9
Equity group	34.70	0.0%	4,916,400	170,599.1	2.5	7.2%	5.8
Housing Finance	3.08	2.3%	11,500	35.4	-	0.0%	-
I&M	46.00	4.4%	250,100	11,504.6	2.6	5.5%	3.7
Jubilee	285.00	1.8%	500	142.5	8.0	2.8%	4.9
KCB	36.95	0.4%	158,200	5,845.5	3.3	9.0%	4.9
KenGen	4.68	0.0%	789,600	3,695.3	0.4	8.5%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.3
Kenya Re	2.06	-5.1%	795,500	1,638.7	0.5	21.8%	0.6
KPLC	1.27	-1.6%	488,900	620.9	-	0.0%	0.3
Nation	15.35	-0.6%	14,000	214.9	5.0	32.6%	1.3
NCBA	23.15	-0.6%	45,600	1,055.6	1.8	7.6%	2.7
NSE	8.02	0.2%	1,300	10.4	0.5	6.1%	26.0
Safaricom	32.95	-0.2%	9,002,200	296,622.5	1.4	4.2%	37.0
Sasini	17.50	-2.8%	2,800	49.0	0.5	2.9%	12.6
Stanbic	75.00	-4.5%	900	67.5	7.1	9.4%	4.6
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	24.00	2.6%	900	21.6	1.3	5.4%	2.6
Transcendury	1.28	1.6%	4,000	5.1	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	08-Dec-20	09-Dec-20	%Δ
NSE 20 Share Index	1,780.30	1,774.88	0.3
NSE 25 Share Index	3,286.09	3,290.00	0.1
NASI	146.57	146.59	0.01
FTSE 15	171.01	171.17	0.1
FTSE 25	190.42	190.70	0.2
Turnover KES' Bn	0.66	0.52	21.7
Shares Traded 'Mn	21.21	17.84	15.9
Bonds KES' Bn	2.96	4.11	38.5
Mkt. Cap KES' Bn	2,250.86	2,251.17	0.01

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,780.30	-5.42	0.3
WTD	1,760.98	13.90	0.8
MTD	1,763.87	11.01	0.6
YTD	2,673.94	-899.06	33.6
1YR	2,608.78	2,652.95	32.0

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
SLAM	12.05	9.6	EVRD	1.13	8.1
BAMB	32.90	9.5	NBV	4.49	6.3
LBTY	7.70	8.5	KNRE	2.06	5.1
SMER	3.15	5.0	SBIC	75.00	4.5
IMH	46.00	4.4	OCH	2.39	4.4

### TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	32.95	9.00	296.62	97.0
EQTY	34.70	4.92	170.59	67.3
SCBK	146.50	0.08	11.58	26.7

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	285.89	96.4	SCOM	289.30	97.5
EQTY	60.87	35.7	EQTY	168.82	99.0
KCB	3.14	53.7	SCBK	6.19	53.5
Others	0.05		Others	12.10	
<b>Total</b>	<b>349.95</b>		<b>Total</b>	<b>476.42</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	08-Dec-20	09-Dec-20	%Δ
Banking	57.45	57.74	0.5
Manufacturing	43.95	44.25	0.7
Telecommunications	123.36	123.18	0.2
Energy & Petroleum	55.54	55.65	0.2
Insurance	37.38	38.18	2.1
Construction	31.50	31.99	1.5

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.730	6.861	13.1
182-Day	7.193	7.333	14.0
364-Day	8.151	8.204	5.3

### CURRENCY WATCH

Currency	08-Dec-20	09-Dec-20	%Δ
\$/KES	111.40	111.41	0.01
£ /KES	148.20	148.88	0.5
€/KES	135.28	135.03	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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