

MARKET COMMENTARY

Tuesday, 8th December 2020

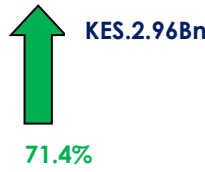
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.78	0.0%	936,400	9,158.0	1.1	11.2%	7.1
Bamburi	30.05	0.5%	27,000	811.4	1.0	0.0%	5.5
BAT	388.75	-0.4%	700	272.1	35.0	9.0%	9.5
BRITAM	7.22	0.3%	146,200	1,055.6	-	0.0%	5.1
Centum	16.05	-3.0%	160,300	2,572.8	1.2	7.5%	1.3
Co-op Bank	11.65	0.0%	2,183,100	25,433.1	1.0	8.6%	4.8
DTB	65.75	1.2%	32,300	2,123.7	2.7	4.1%	2.7
EABL	152.75	-0.8%	676,400	103,320.1	8.5	5.6%	16.6
Equity group	34.70	-0.1%	9,017,900	312,921.1	2.5	7.2%	5.8
Housing Finance	3.01	-8.8%	218,200	656.8	-	0.0%	-
I&M	44.05	-3.9%	100	4.4	2.6	5.8%	3.5
Jubilee	280.00	3.7%	4,700	1,316.0	8.0	2.9%	4.9
KCB	36.80	-0.3%	1,210,800	44,557.4	3.3	9.1%	4.9
KenGen	4.68	-1.3%	229,600	1,074.5	0.4	8.5%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.3
Kenya Re	2.17	0.0%	48,900	106.1	0.5	20.7%	0.7
KPLC	1.29	-1.5%	1,130,500	1,458.3	-	0.0%	0.3
Nation	15.45	2.3%	23,600	364.6	5.0	32.4%	1.3
NCBA	23.30	0.0%	245,800	5,727.1	1.8	7.5%	2.7
NSE	8.00	0.5%	7,200	57.6	0.5	6.1%	25.9
Safaricom	33.00	0.0%	4,133,600	136,408.8	1.4	4.2%	37.1
Sasini	18.00	2.9%	700	12.6	0.5	2.8%	12.9
Stanbic	78.50	0.0%	3,100	243.4	7.1	9.0%	4.9
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	23.40	-0.4%	18,100	423.5	1.3	5.6%	2.6
Transcentury	1.26	4.1%	700	0.9	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	07-Dec-20	08-Dec-20	%Δ
NSE 20 Share Index	1,782.78	1,780.30	0.1
NSE 25 Share Index	3,293.65	3,286.09	0.2
NASI	146.75	146.57	0.1
FTSE 15	171.56	171.01	0.3
FTSE 25	190.95	190.42	0.3
Turnover KES' Bn	0.09	0.66	660.8
Shares Traded 'Mn	3.23	21.21	556.7
Bonds KES' Bn	1.73	2.96	71.4
Mkt. Cap KES' Bn	2,253.71	2,250.86	0.1

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,782.78	-2.48	0.1
WTD	1,752.17	28.13	1.6
MTD	1,769.54	10.76	0.6
YTD	2,673.94	-893.64	33.4
1YR	2,621.55	2,652.95	32.1

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
LKL	4.86	8.2	BOC	57.75	9.1
EVRD	1.23	7.0	HFCK	3.01	8.8
XPRS	2.70	4.7	CIC	2.06	4.2
TCL	1.26	4.1	IMH	44.05	3.9
JUB	280.00	3.7	CARB	11.50	3.8

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
EQTY	34.70	9.02	312.98	88.2
SCOM	33.00	4.13	136.40	52.6
EABL	152.75	0.68	103.29	76.4

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
EQTY	248.84	79.5	EQTY	303.27	96.9
SCOM	132.85	97.4	EABL	89.77	86.9
EABL	68.00	65.8	KCB	38.92	87.3
Others	5.79	-	Others	34.70	-
Total	455.48		Total	466.66	

STERLING CAPITAL SECTOR INDICES

Segment	07-Dec-20	08-Dec-20	%Δ
Banking	58.04	57.45	1.0
Manufacturing	44.76	43.95	1.8
Telecommunications	123.36	123.36	0.0
Energy & Petroleum	55.97	55.54	0.8
Insurance	37.41	37.38	0.1
Construction	31.57	31.50	0.2

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.730	6.861	13.1
182-Day	7.193	7.333	14.0
364-Day	8.151	8.204	5.3

CURRENCY WATCH

Currency	07-Dec-20	08-Dec-20	%Δ
\$/KES	111.13	111.40	0.2
£/KES	149.79	148.20	1.1
€/KES	135.08	135.28	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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