

MARKET COMMENTARY

Thursday, 3rd December 2020

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.70	3.6%	1,241,600	12,043.5	1.1	11.3%	7.1
Bamburi	29.05	2.8%	72,300	2,100.3	1.0	0.0%	5.3
BAT	380.50	0.1%	16,700	6,354.4	35.0	9.2%	9.3
BRITAM	7.06	0.0%	12,700	89.7	-	0.0%	5.0
Centum	16.25	-3.0%	44,500	723.1	1.2	7.4%	1.3
Co-op Bank	11.65	0.4%	222,900	2,596.8	1.0	8.6%	4.8
DTB	65.00	-1.1%	13,900	903.5	2.7	4.2%	2.7
EABL	155.00	0.0%	61,100	9,470.5	8.5	5.5%	16.9
Equity group	35.40	0.3%	3,859,200	136,615.7	2.5	7.1%	6.0
Housing Finance	3.05	-1.3%	33,600	102.5	-	0.0%	-
I&M	45.65	0.0%	124,300	5,674.3	2.6	5.6%	3.7
Jubilee	270.00	0.0%	10,400	2,808.0	8.0	3.0%	4.7
KCB	37.00	0.0%	3,391,500	125,485.5	3.3	9.0%	5.0
KenGen	4.84	7.3%	597,100	2,890.0	0.4	8.3%	4.0
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.11	1.0%	29,900	63.1	0.5	21.3%	0.6
KPLC	1.35	-2.9%	319,600	431.5	-	0.0%	0.4
Nation	15.20	-1.6%	8,200	124.6	5.0	32.9%	1.3
NCBA	22.90	4.1%	71,200	1,630.5	1.8	7.6%	2.6
NSE	8.08	1.0%	26,400	213.3	0.5	6.1%	26.2
Safaricom	33.00	0.2%	22,937,000	756,921.0	1.4	4.2%	37.1
Sasini	17.05	0.3%	600	10.2	0.5	2.9%	12.2
Stanbic	79.25	2.6%	90,700	7,188.0	7.1	8.9%	4.9
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	23.05	0.0%	-	-	1.3	5.6%	2.5
Transcentury	1.31	-1.5%	1,200	1.6	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	02-Dec-20	03-Dec-20	%Δ
NSE 20 Share Index	1,760.98	1,778.46	1.0
NSE 25 Share Index	3,282.34	3,298.69	0.5
NASI	146.22	146.76	0.4
FTSE 15	171.21	172.23	0.6
FTSE 25	190.23	191.28	0.6
Turnover KES' Bn	0.78	1.08	38.2
Shares Traded 'Mn	24.64	33.57	36.3
Bonds KES' Bn	1.63	1.35	17.5
Mkt. Cap KES' Bn	2,245.44	2,253.78	0.4

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,760.98	17.48	1.0
WTD	1,781.09	-2.63	0.2
MTD	1,755.75	22.71	1.3
YTD	2,673.94	-895.48	33.5
1YR	2,635.43	2,652.95	32.5

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
HAFR	0.41	7.9	XPRS	2.70	10.0
OCH	2.40	7.6	NBV	4.70	9.6
KENGN	4.84	7.3	BOC	63.50	6.3
SCAN	6.46	7.0	EVRD	1.04	5.5
UMME	7.00	6.7	FTGH	1.24	5.3

TOP MOVERS				
Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	33.00	22.94	756.90	57.1
EQTY	35.40	3.86	136.70	63.2
KCB	37.00	3.39	125.45	76.7

FOREIGN INVESTOR ACTIVITY					
Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	477.31	63.1	SCOM	386.46	51.1
KCB	85.13	67.9	EQTY	115.12	84.2
EQTY	57.64	42.2	KCB	107.43	85.6
Others	7.37		Others	11.83	
Total	627.46		Total	620.84	

STERLING CAPITAL SECTOR INDICES			
Segment	02-Dec-20	03-Dec-20	%Δ
Banking	57.38	57.56	0.3
Manufacturing	45.23	44.44	1.8
Telecommunications	123.18	123.36	0.2
Energy & Petroleum	55.63	56.82	2.2
Insurance	37.01	36.85	0.5
Construction	31.53	31.68	0.5

FIXED INCOME MARKET STATISTICS			
Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.706	6.730	2.4
182-Day	7.152	7.193	4.1
364-Day	8.094	8.151	5.7

CURRENCY WATCH			
Currency	02-Dec-20	03-Dec-20	%Δ
\$/KES	110.10	110.67	0.5
£/KES	146.91	147.80	0.6
€/KES	131.61	133.24	1.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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