

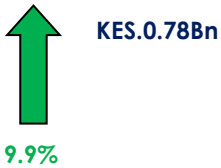
## MARKET COMMENTARY

Wednesday, 2<sup>nd</sup> December 2020

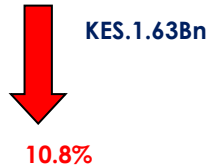
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.36	-4.3%	62,700	586.9	1.1	11.8%	6.8
Bamburi	28.25	0.5%	13,000	367.3	1.0	0.0%	5.2
BAT	380.00	1.3%	5,000	1,900.0	35.0	9.2%	9.3
BRITAM	7.06	0.6%	39,200	276.8	-	0.0%	5.0
Centum	16.75	-0.3%	23,800	398.7	1.2	7.2%	1.3
Co-op Bank	11.60	0.4%	56,300	653.1	1.0	8.6%	4.8
DTB	65.75	6.5%	17,100	1,124.3	2.7	4.1%	2.7
EABL	155.00	1.3%	20,600	3,193.0	8.5	5.5%	16.9
Equity group	35.30	0.7%	8,551,000	301,850.3	2.5	7.1%	6.0
Housing Finance	3.09	-2.2%	64,100	198.1	-	0.0%	-
I&M	45.65	0.3%	31,900	1,456.2	2.6	5.6%	3.7
Jubilee	270.00	0.0%	-	-	8.0	3.0%	4.7
KCB	37.00	-0.5%	77,400	2,863.8	3.3	9.0%	5.0
KenGen	4.51	-0.2%	272,600	1,229.4	0.4	8.9%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.09	-0.5%	60,000	125.4	0.5	21.5%	0.6
KPLC	1.39	-0.7%	936,300	1,301.5	-	0.0%	0.4
Nation	15.45	0.3%	7,900	122.1	5.0	32.4%	1.3
NCBA	22.00	1.4%	2,000	44.0	1.8	8.0%	2.5
NSE	8.00	0.0%	3,600	28.8	0.5	6.1%	25.9
Safaricom	32.95	2.0%	13,888,800	457,636.0	1.4	4.2%	37.0
Sasini	17.00	-1.7%	3,700	62.9	0.5	2.9%	12.2
Stanbic	77.25	0.0%	-	-	7.1	9.1%	4.8
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	23.05	0.2%	74,600	1,719.5	1.3	5.6%	2.5
Transcentury	1.33	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	01-Dec-20	02-Dec-20	%Δ
NSE 20 Share Index	1,752.17	1,760.98	0.5
NSE 25 Share Index	3,254.52	3,282.34	0.9
NASI	144.39	146.22	1.3
FTSE 15	170.37	171.21	0.5
FTSE 25	189.44	190.23	0.4
Turnover KES' Bn	0.71	0.78	9.9
Shares Traded 'Mn	22.53	24.64	9.4
Bonds KES' Bn	1.83	1.63	10.8
Mkt. Cap KES' Bn	2,217.25	2,245.44	1.3

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,752.17	8.81	0.5
WTD	1,790.38	-29.40	1.6
MTD	1,763.72	-2.74	0.2
YTD	2,673.94	-912.96	34.1
1YR	2,640.70	2,652.95	33.3

### TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
LBTY	7.36	7.9	HAFR	0.38	5.0
PORT	11.80	7.3	CARB	12.25	4.3
DTK	65.75	6.5	ABSA	9.36	4.3
EVRDY	1.10	2.8	OCH	2.23	3.0
SCAN	6.04	2.0	NBV	5.20	2.3

### TOP LOSERS

### TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	32.95	13.89	457.79	73.4
EQTY	35.30	8.55	301.98	59.7
EABL	155.00	0.02	3.19	13.8

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	448.01	97.9	EQTY	291.36	96.5
EQTY	69.03	22.9	SCOM	224.02	48.9
TOTAL	1.67	97.1	KCB	1.38	48.3
Others	1.29		Others	1.25	
<b>Total</b>	<b>520.00</b>		<b>Total</b>	<b>518.02</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	01-Dec-20	02-Dec-20	%Δ
Banking	56.96	57.38	0.7
Manufacturing	45.28	45.23	0.1
Telecommunications	120.75	123.18	2.0
Energy & Petroleum	55.71	55.63	0.1
Insurance	36.57	37.01	1.2
Construction	31.01	31.53	1.7

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.706	6.730	2.4
182-Day	7.152	7.193	4.1
364-Day	8.094	8.151	5.7

### CURRENCY WATCH

Currency	01-Dec-20	02-Dec-20	%Δ
\$/KES	110.07	110.10	0.03
£/KES	146.86	146.91	0.03
€/KES	131.66	131.61	0.04

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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