

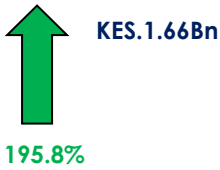
MARKET COMMENTARY

Monday, 30th November 2020

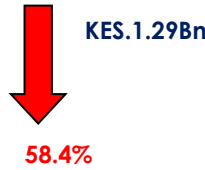
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.54	0.0%	60,800	580.0	1.1	11.5%	6.9
Bamburi	27.95	-0.2%	7,600	212.4	1.0	0.0%	5.1
BAT	372.00	0.0%	2,500	930.0	35.0	9.4%	9.1
BRITAM	7.20	0.0%	16,900	121.7	-	0.0%	5.1
Centum	16.80	-1.2%	40,300	677.0	1.2	7.1%	1.3
Co-op Bank	11.55	-0.4%	35,900	414.6	1.0	8.7%	4.7
DTB	61.75	0.4%	5,200	321.1	2.7	4.4%	2.5
EABL	153.00	-0.5%	479,500	73,363.5	8.5	5.6%	16.7
Equity group	34.60	0.6%	15,514,500	536,801.7	2.5	7.2%	5.8
Housing Finance	3.29	1.2%	10,000	32.9	-	0.0%	-
I&M	45.50	0.1%	23,500	1,069.3	2.6	5.6%	3.6
Jubilee	270.00	-3.6%	300	81.0	8.0	3.0%	4.7
KCB	37.00	-0.4%	6,501,900	240,570.3	3.3	9.0%	5.0
KenGen	4.52	-2.0%	712,000	3,218.2	0.4	8.8%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.15	1.4%	9,100	19.6	0.5	20.9%	0.7
KPLC	1.44	5.9%	332,300	478.5	-	0.0%	0.4
Nation	15.20	-1.6%	22,200	337.4	5.0	32.9%	1.3
NCBA	22.50	-2.0%	22,700	510.8	1.8	7.8%	2.6
NSE	8.00	0.0%	108,500	868.0	0.5	6.1%	25.9
Safaricom	32.70	2.5%	23,703,800	775,114.3	1.4	4.3%	36.8
Sasini	17.25	1.2%	1,200	20.7	0.5	2.9%	12.4
Stanbic	79.00	0.0%	2,000	158.0	7.1	8.9%	4.9
Standard	22.80	0.0%	-	-	0.6	2.6%	7.1
Total	23.00	0.0%	300	6.9	1.3	5.7%	2.5
Transcentury	1.27	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	27-Nov-20	30-Nov-20	%Δ
NSE 20 Share Index	1,758.05	1,759.93	0.1
NSE 25 Share Index	3,242.80	3,264.15	0.7
NASI	143.30	145.20	1.3
FTSE 15	169.72	170.31	0.4
FTSE 25	187.29	189.28	1.1
Turnover KES' Bn	0.56	1.66	195.8
Shares Traded 'Mn	16.08	49.67	208.8
Bonds KES' Bn	3.11	1.29	58.4
Mkt. Cap KES' Bn	2,200.14	2,229.49	1.3

NSE-20 SHARE LEVELS	POINTS	%Δ	
1DAY	1,758.05	1.88	0.1
WTD	1,786.89	-26.96	1.5
MTD	1,783.68	-23.75	1.3
YTD	2,673.94	-914.01	34.2
1YR	2,618.62	2,652.95	32.8

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
CARB	11.85	9.7	PORT	11.00	8.3
OCH	2.20	8.9	TPSE	13.95	6.7
EVRYD	1.07	5.9	CABL	1.33	5.0
KPLC	1.44	5.9	LBTY	7.16	4.5
FTGH	1.38	5.3	BKG	13.50	3.6

TOP MOVERS				
Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	32.70	23.70	775.16	65.2
EQTY	34.60	15.51	537.00	78.6
KCB	37.00	6.50	240.58	91.0

FOREIGN INVESTOR ACTIVITY					
Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	772.22	99.6	EQTY	511.69	95.3
EQTY	332.66	61.9	SCOM	238.21	30.7
KCB	219.16	91.1	KCB	218.51	90.8
Others	72.04		Others	78.17	
Total	1,396.08		Total	1,046.57	

STERLING CAPITAL SECTOR INDICES			
Segment	27-Nov-20	30-Nov-20	%Δ
Banking	57.13	57.13	0.0
Manufacturing	44.36	45.14	1.8
Telecommunications	119.25	122.24	2.5
Energy & Petroleum	56.55	57.07	0.9
Insurance	37.56	37.31	0.7
Construction	32.28	31.39	2.8

FIXED INCOME MARKET STATISTICS			
Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.706	6.730	2.4
182-Day	7.152	7.193	4.1
364-Day	8.094	8.151	5.7

CURRENCY WATCH			
Currency	27-Nov-20	30-Nov-20	%Δ
\$/KES	109.98	110.05	0.1
£/KES	146.77	146.72	0.03
€/KES	130.91	131.18	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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