

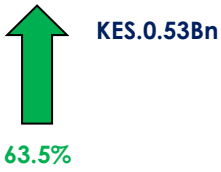
MARKET COMMENTARY

Thursday, 26th November 2020

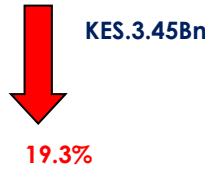
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.34	-0.6%	83,700	781.8	1.1	11.8%	6.8
Bamburi	28.05	-0.2%	38,500	1,079.9	1.0	0.0%	5.2
BAT	371.50	0.4%	141,800	52,678.7	35.0	9.4%	9.1
BRITAM	7.24	-2.4%	78,700	569.8	-	0.0%	5.2
Centum	17.80	-0.3%	824,800	14,681.4	1.2	6.7%	1.4
Co-op Bank	11.50	-1.3%	218,700	2,515.1	1.0	8.7%	4.7
DTB	63.50	0.0%	600	38.1	2.7	4.3%	2.6
EABL	155.00	0.0%	1,000	155.0	8.5	5.5%	16.9
Equity group	35.55	-0.3%	1,657,800	58,934.8	2.5	7.0%	6.0
Housing Finance	3.09	3.0%	53,200	164.4	-	0.0%	-
I&M	43.60	0.2%	1,800	78.5	2.6	5.8%	3.5
Jubilee	270.00	0.0%	2,500	675.0	8.0	3.0%	4.7
KCB	37.80	0.5%	1,568,900	59,304.4	3.3	8.8%	5.1
KenGen	4.55	-1.7%	2,977,800	13,549.0	0.4	8.8%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.08	-1.0%	151,900	316.0	0.5	21.6%	0.6
KPLC	1.46	-7.0%	1,398,100	2,041.2	-	0.0%	0.4
Nation	15.50	-3.1%	29,200	452.6	5.0	32.3%	1.3
NCBA	23.50	4.0%	7,308,800	171,756.8	1.8	7.4%	2.7
NSE	8.04	0.5%	2,200	17.7	0.5	6.1%	26.0
Safaricom	32.00	0.0%	2,954,800	94,553.6	1.4	4.4%	36.0
Sasini	17.05	-0.3%	22,500	383.6	0.5	2.9%	12.2
Stanbic	83.00	0.0%	538,500	44,695.5	7.1	8.5%	5.1
Standard	22.80	-9.9%	500	11.4	0.6	2.6%	7.1
Total	22.00	-4.1%	346,100	7,614.2	1.3	5.9%	2.4
Transcendury	1.18	-2.5%	1,500	1.8	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	25-Nov-20	26-Nov-20	%Δ
NSE 20 Share Index	1,790.38	1,781.09	0.5
NSE 25 Share Index	3,266.68	3,267.31	0.02
NASI	143.93	143.98	0.03
FTSE 15	171.79	171.82	0.02
FTSE 25	188.64	188.54	0.1
Turnover KES' Bn	0.32	0.53	63.5
Shares Traded 'Mn	12.33	20.97	70.1
Bonds KES' Bn	4.28	3.45	19.3
Mkt. Cap KES' Bn	2,209.89	2,210.73	0.04

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,790.38	-9.29	0.5
WTD	1,784.40	-3.31	0.2
MTD	1,799.38	-18.29	1.0
YTD	2,673.94	-892.85	33.4
1YR	2,623.34	2652.95	32.1

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
TPSE	14.95	9.5	SGL	22.80	9.9
PORT	12.00	9.1	SAMEER	2.79	9.7
CARB	9.84	8.6	KPLC	1.46	7.0
BOC	69.25	4.9	XPRS	2.78	4.8
CGEN	22.50	4.2	TOTAL	22.00	4.1

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
NCBA	23.50	7.31	171.65	0.5
SCOM	32.00	2.95	94.55	79.9
KCB	37.80	1.57	59.28	79.5

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	92.64	98.0	SCOM	58.47	61.8
BAT	52.67	100.0	EQTY	56.40	95.7
SBIC	41.71	93.4	KCB	53.51	90.3
Others	101.48		Others	107.51	
Total	288.49		Total	275.89	

STERLING CAPITAL SECTOR INDICES

Segment	25-Nov-20	26-Nov-20	%Δ
Banking	56.83	57.22	0.7
Manufacturing	43.64	44.37	1.7
Telecommunications	119.63	119.63	0.0
Energy & Petroleum	58.23	56.80	2.5
Insurance	37.74	37.49	0.7
Construction	31.74	32.20	1.4

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.674	6.706	3.2
182-Day	7.114	7.152	3.8
364-Day	8.042	8.094	5.2

CURRENCY WATCH

Currency	25-Nov-20	26-Nov-20	%Δ
\$/KES	109.72	109.86	0.1
£/KES	146.28	146.53	0.2
€/KES	130.22	130.65	0.3

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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