

MARKET COMMENTARY

Wednesday, 25th November 2020

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.40	0.0%	2,769,700	26,035.2	1.1	11.7%	6.8
Bamburi	28.10	-0.2%	19,100	536.7	1.0	0.0%	5.2
BAT	370.00	0.0%	4,000	1,480.0	35.0	9.5%	9.1
BRITAM	7.42	-0.8%	43,200	320.5	-	0.0%	5.3
Centum	17.85	-0.6%	61,000	1,088.9	1.2	6.7%	1.4
Co-op Bank	11.65	1.3%	76,500	891.2	1.0	8.6%	4.8
DTB	63.50	0.8%	193,300	12,274.6	2.7	4.3%	2.6
EABL	155.00	0.0%	368,000	57,040.0	8.5	5.5%	16.9
Equity group	35.65	0.0%	1,232,600	43,942.2	2.5	7.0%	6.0
Housing Finance	3.00	-2.9%	1,102,800	3,308.4	-	0.0%	-
I&M	43.50	0.0%	-	-	2.6	5.9%	3.5
Jubilee	270.00	0.0%	2,300	621.0	8.0	3.0%	4.7
KCB	37.60	1.1%	67,200	2,526.7	3.3	8.9%	5.0
KenGen	4.63	1.5%	46,300	214.4	0.4	8.6%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.10	0.0%	317,400	666.5	0.5	21.4%	0.6
KPLC	1.57	-1.3%	431,800	677.9	-	0.0%	0.4
Nation	16.00	-1.5%	5,600	89.6	5.0	31.3%	1.4
NCBA	22.60	0.0%	2,600	58.8	1.8	7.7%	2.6
NSE	8.00	0.0%	20,000	160.0	0.5	6.1%	25.9
Safaricom	32.00	0.9%	5,307,500	169,840.0	1.4	4.4%	36.0
Sasini	17.10	0.0%	-	-	0.5	2.9%	12.3
Stanbic	83.00	0.0%	-	-	7.1	8.5%	5.1
Standard	25.30	0.0%	-	-	0.6	2.4%	7.9
Total	22.95	2.5%	1,100	25.2	1.3	5.7%	2.5
Transcendury	1.21	-0.8%	20,900	25.3	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	24-Nov-20	25-Nov-20	%Δ
NSE 20 Share Index	1,790.72	1,790.38	0.02
NSE 25 Share Index	3,250.99	3,266.68	0.5
NASI	142.98	143.93	0.7
FTSE 15	170.89	171.79	0.5
FTSE 25	187.46	188.64	0.6
Turnover KES' Bn	0.43	0.32	25.2
Shares Traded 'Mn	15.11	12.33	18.4
Bonds KES' Bn	1.88	4.28	128.2
Mkt. Cap KES' Bn	2,195.29	2,209.89	0.7

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,790.72	-0.34	0.02
WTD	1,788.54	1.84	0.1
MTD	1,799.29	-8.91	0.5
YTD	2,673.94	-883.56	33.0
1YR	2,623.46	2,652.95	31.8

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
CABL	1.40	7.7	HAFR	0.38	9.5
FTGH	1.40	6.9	PORT	11.00	8.3
BKG	14.00	3.7	SAMEER	3.09	5.8
TOTAL	22.95	2.5	GLD	1,915.00	3.0
EVRDY	0.99	2.1	HFCK	3.00	2.9

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	32.00	5.31	169.85	54.8
EABL	155.00	0.37	57.04	44.7
EQTY	35.65	1.23	43.96	84.9

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	155.57	91.6	EQTY	43.17	98.2
EQTY	31.46	71.6	EABL	41.97	73.6
EABL	9.05	15.9	SCOM	30.54	18.0
Others	3.30	-	Others	27.16	-
Total	199.38		Total	142.85	

STERLING CAPITAL SECTOR INDICES

Segment	24-Nov-20	25-Nov-20	%Δ
Banking	56.79	56.83	0.1
Manufacturing	43.24	43.64	0.9
Telecommunications	118.50	119.63	1.0
Energy & Petroleum	57.91	58.23	0.5
Insurance	37.86	37.74	0.3
Construction	31.84	31.74	0.3

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.674	6.706	3.2
182-Day	7.114	7.152	3.8
364-Day	8.042	8.094	5.2

CURRENCY WATCH

Currency	24-Nov-20	25-Nov-20	%Δ
\$/KES	109.54	109.72	0.2
£ /KES	146.58	146.28	0.2
€/KES	130.34	130.22	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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