

MARKET COMMENTARY

Tuesday, 24th November 2020

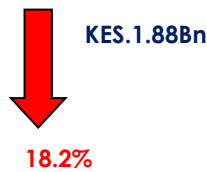
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.40	-1.5%	4,094,100	38,484.5	1.1	11.7%	6.8
Bamburi	28.15	0.5%	14,100	396.9	1.0	0.0%	5.2
BAT	370.00	0.0%	1,600	592.0	35.0	9.5%	9.1
BRITAM	7.48	2.5%	7,500	56.1	-	0.0%	5.3
Centum	17.95	6.8%	110,700	1,987.1	1.2	6.7%	1.4
Co-op Bank	11.50	0.0%	76,000	874.0	1.0	8.7%	4.7
DTB	63.00	-3.1%	400	25.2	2.7	4.3%	2.6
EABL	155.00	0.0%	617,700	95,743.5	8.5	5.5%	16.9
Equity group	35.65	0.3%	4,735,100	168,806.3	2.5	7.0%	6.0
Housing Finance	3.09	0.7%	139,300	430.4	-	0.0%	-
I&M	43.50	0.0%	10,000	435.0	2.6	5.9%	3.5
Jubilee	270.00	0.0%	1,500	405.0	8.0	3.0%	4.7
KCB	37.20	1.1%	129,000	4,798.8	3.3	9.0%	5.0
KenGen	4.56	-1.1%	678,800	3,095.3	0.4	8.8%	3.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.10	-1.9%	159,200	334.3	0.5	21.4%	0.6
KPLC	1.59	-0.6%	378,700	602.1	-	0.0%	0.4
Nation	16.25	1.6%	25,200	409.5	5.0	30.8%	1.4
NCBA	22.60	0.0%	17,700	400.0	1.8	7.7%	2.6
NSE	8.00	0.0%	130,400	1,043.2	0.5	6.1%	25.9
Safaricom	31.70	-0.9%	3,455,300	109,533.0	1.4	4.4%	35.6
Sasini	17.10	0.0%	1,000	17.1	0.5	2.9%	12.3
Stanbic	83.00	0.0%	-	-	7.1	8.5%	5.1
Standard	25.30	0.0%	-	-	0.6	2.4%	7.9
Total	22.40	0.4%	2,200	49.3	1.3	5.8%	2.4
Transcentury	1.22	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	23-Nov-20	24-Nov-20	%Δ
NSE 20 Share Index	1,786.89	1,790.72	0.2
NSE 25 Share Index	3,258.19	3,250.99	0.2
NASI	143.75	142.98	0.5
FTSE 15	170.71	170.89	0.1
FTSE 25	188.10	187.46	0.3
Turnover KES' Bn	0.48	0.43	10.0
Shares Traded 'Mn	9.42	15.11	60.4
Bonds KES' Bn	2.29	1.88	18.2
Mkt. Cap KES' Bn	2,207.18	2,195.29	0.5

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,786.89	3.83	0.2
WTD	1,787.45	3.27	0.2
MTD	1,799.29	-8.57	0.5
YTD	2,673.94	-883.22	33.0
1YR	2,618.75	2,652.95	31.6

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
EVRDY	0.97	8.9	OCH	2.02	8.2
HAFR	0.42	7.7	CABL	1.30	7.1
CENTUM	17.95	6.9	DTK	63.00	3.1
SLAM	11.50	4.6	TPSE	13.65	2.5
SCAN	6.20	3.3	SCBK	147.25	2.3

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
EQTY	35.65	4.74	168.92	58.9
SCOM	31.70	3.46	109.55	85.9
EABL	155.00	0.62	95.74	52.6

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	87.89	80.2	EQTY	161.48	95.6
EQTY	37.59	22.3	SCOM	100.36	91.6
EABL	8.42	8.8	EABL	92.27	96.4
Others	5.33	-	Others	41.63	-
Total	139.22	-	Total	395.74	-

STERLING CAPITAL SECTOR INDICES

Segment	23-Nov-20	24-Nov-20	%Δ
Banking	57.21	56.79	0.7
Manufacturing	43.23	43.24	0.03
Telecommunications	119.63	118.50	0.9
Energy & Petroleum	58.06	57.91	0.3
Insurance	37.46	37.86	1.0
Construction	32.11	31.84	0.9

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.674	6.706	3.2
182-Day	7.114	7.152	3.8
364-Day	8.042	8.094	5.2

CURRENCY WATCH

Currency	23-Nov-20	24-Nov-20	%Δ
\$/KES	109.45	109.54	0.1
£/KES	145.36	146.58	0.8
€/KES	129.87	130.34	0.4

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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