

MARKET COMMENTARY

Monday, 23rd November 2020

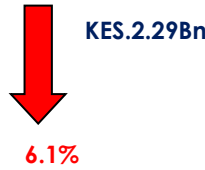
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.54	-0.4%	54,700	521.8	1.1	11.5%	6.9
Bamburi	28.00	-0.7%	7,500	210.0	1.0	0.0%	5.2
BAT	370.00	0.0%	227,800	84,286.0	35.0	9.5%	9.1
BRITAM	7.30	-2.4%	9,000	65.7	-	0.0%	5.2
Centum	16.80	5.0%	87,500	1,470.0	1.2	7.1%	1.3
Co-op Bank	11.50	-1.3%	54,700	629.1	1.0	8.7%	4.7
DTB	65.00	2.8%	19,800	1,287.0	2.7	4.2%	2.7
EABL	155.00	0.0%	827,100	128,200.5	8.5	5.5%	16.9
Equity group	35.55	0.6%	669,500	23,800.7	2.5	7.0%	6.0
Housing Finance	3.07	-3.2%	74,500	228.7	-	0.0%	-
I&M	43.50	-3.3%	20,000	870.0	2.6	5.9%	3.5
Jubilee	270.00	1.5%	6,000	1,620.0	8.0	3.0%	4.7
KCB	36.80	1.7%	4,407,300	162,188.6	3.3	9.1%	4.9
KenGen	4.61	-2.7%	53,400	246.2	0.4	8.7%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.14	0.9%	62,000	132.7	0.5	21.0%	0.7
KPLC	1.60	-0.6%	91,500	146.4	-	0.0%	0.4
Nation	16.00	3.2%	900	14.4	5.0	31.3%	1.4
NCBA	22.60	-0.4%	10,500	237.3	1.8	7.7%	2.6
NSE	8.00	-1.5%	600	4.8	0.5	6.1%	25.9
Safaricom	32.00	0.0%	2,236,900	71,580.8	1.4	4.4%	36.0
Sasini	17.10	0.0%	-	-	0.5	2.9%	12.3
Stanbic	83.00	0.0%	-	-	7.1	8.5%	5.1
Standard	25.30	0.0%	-	-	0.6	2.4%	7.9
Total	22.30	0.0%	-	-	1.3	5.8%	2.4
Transcentury	1.22	-0.8%	13,100	16.0	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	20-Nov-20	23-Nov-20	%Δ
NSE 20 Share Index	1,785.88	1,786.89	0.1
NSE 25 Share Index	3,255.68	3,258.19	0.1
NASI	143.72	143.75	0.02
FTSE 15	170.10	170.71	0.4
FTSE 25	187.67	187.21	0.3
Turnover KES' Bn	0.91	0.48	47.1
Shares Traded 'Mn	29.29	9.42	67.9
Bonds KES' Bn	2.44	2.29	6.1
Mkt. Cap KES' Bn	2,206.65	2,207.18	0.02

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,785.88	1.01	0.1
WTD	1,783.18	3.71	0.2
MTD	1,799.29	-12.40	0.7
YTD	2,673.94	-887.05	33.2
1YR	2,618.75	2,652.95	31.8

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
CARB	8.98	5.2	PORT	12.00	7.7
CENTUM	16.80	5.0	FTGH	1.31	7.1
NMG	16.00	3.2	OCH	2.20	5.6
SAMEER	3.18	2.9	SLAM	11.00	5.2
DTK	65.00	2.8	SCAN	6.00	3.6

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
KCB	36.80	4.41	162.17	70.9
EABL	155.00	0.83	128.16	60.2
BAT	370.00	0.23	84.29	69.2

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
KCB	74.89	46.2	KCB	155.18	95.7
SCOM	70.41	98.4	EABL	127.88	99.8
BAT	33.23	39.4	BAT	83.47	99.0
Others	48.75		Others	43.83	
Total	227.28		Total	410.37	

STERLING CAPITAL SECTOR INDICES

Segment	20-Nov-20	23-Nov-20	%Δ
Banking	57.22	57.21	0.01
Manufacturing	43.34	43.23	0.3
Telecommunications	119.63	119.63	0.0
Energy & Petroleum	58.46	58.06	0.7
Insurance	37.85	37.46	1.0
Construction	32.68	32.11	1.7

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.674	6.706	3.2
182-Day	7.114	7.152	3.8
364-Day	8.042	8.094	5.2

CURRENCY WATCH

Currency	20-Nov-20	23-Nov-20	%Δ
\$/KES	109.39	109.45	0.1
£/KES	144.85	145.36	0.4
€/KES	129.45	129.87	0.3

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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