

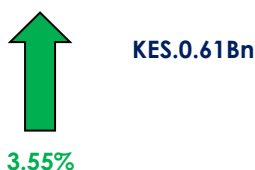
MARKET COMMENTARY

Thursday, 12th November 2020

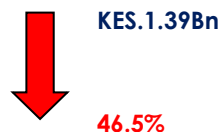
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.86	1.0%	79,600	784.9	1.1	11.2%	7.2
Bamburi	24.70	2.7%	17,000	419.9	1.0	0.0%	4.5
BAT	365.00	0.3%	14,600	5,329.0	35.0	9.6%	8.9
BRITAM	7.72	-2.3%	4,700	36.3	-	0.0%	5.5
Centum	17.60	0.3%	17,500	308.0	1.2	6.8%	1.4
Co-op Bank	11.40	0.0%	421,200	4,801.7	1.0	8.8%	4.7
DTB	61.50	-0.4%	23,100	1,420.7	2.7	4.4%	2.5
EABL	160.00	-2.1%	212,500	34,000.0	8.5	5.3%	17.4
Equity group	36.00	0.1%	2,985,200	107,467.2	2.5	6.9%	6.1
Housing Finance	3.49	-3.1%	12,400	43.3	-	0.0%	-
I&M	43.70	1.2%	17,000	742.9	2.6	5.8%	3.5
Jubilee	270.00	1.3%	1,000	270.0	8.0	3.0%	4.7
KCB	37.40	-1.3%	1,049,700	39,258.8	3.3	8.9%	5.0
KenGen	4.61	-1.9%	602,300	2,776.6	0.4	8.7%	3.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.4
Kenya Re	2.01	-8.2%	2,234,400	4,491.1	0.5	22.4%	0.6
KPLC	1.66	0.0%	270,600	449.2	-	0.0%	0.4
Nation	15.75	3.6%	2,800	44.1	5.0	31.7%	1.3
NCBA	22.55	1.3%	2,600	58.6	1.8	7.8%	2.6
NSE	7.92	1.3%	3,200	25.3	0.5	6.2%	25.6
Safaricom	31.70	-0.3%	10,734,800	340,293.2	1.4	4.4%	35.6
Sasini	18.00	0.0%	200	3.6	0.5	2.8%	12.9
Stanbic	80.00	0.0%	100	8.0	7.1	8.8%	5.0
Standard	25.30	0.0%	-	-	0.6	2.4%	7.9
Total	22.50	-1.5%	6,300	141.8	1.3	5.8%	2.5
Transcentury	1.56	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	11-Nov-20	12-Nov-20	%Δ
NSE 20 Share Index	1,791.38	1,780.60	0.60
NSE 25 Share Index	3,282.12	3,268.60	0.41
NASI	144.10	143.30	0.56
FTSE 15	173.61	172.52	0.63
FTSE 25	189.65	188.44	0.64
Turnover KES' Bn	0.59	0.61	3.55
Shares Traded 'Mn	16.37	23.98	46.46
Bonds KES' Bn	1.47	1.39	5.38
Mkt. Cap KES' Bn	2,212.60	2,200.25	0.56

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,791.38	-10.78	0.60
WTD	1,770.21	10.39	0.59
MTD	1,830.49	-49.89	2.73
YTD	2,673.94	-893.34	33.41
1YR	2,672.36	-891.76	33.37

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
FTGH	1.44	8.27	CARB	8.00	9.71
UCHUMI	0.30	7.14	PORT	14.40	9.43
NMG	15.75	3.62	SLAM	12.00	8.75
SMER	3.50	2.94	KNRE	2.01	8.22
BAMB	24.70	2.70	SCBK	148.00	6.03

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	31.70	10.73	340.12	64.9
EQTY	36.00	2.99	107.45	27.6
BKG	12.60	4.99	62.91	99.9

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	250.32	73.6	SCOM	190.98	56.2
BKG	62.81	99.8	BKG	62.91	100.0
EABL	8.03	23.6	EQTY	59.24	55.1
Others	6.96	-	Others	14.62	-
Total	328.11	-	Total	327.75	-

STERLING CAPITAL SECTOR INDICES

Segment	11-Nov-20	12-Nov-20	%Δ
Banking	57.91	57.50	0.71
Manufacturing	42.92	42.70	0.52
Telecommunications	118.88	118.50	0.31
Energy & Petroleum	59.07	58.36	1.20
Insurance	39.20	37.90	3.33
Construction	32.69	32.22	1.44

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.653	6.666	1.3
182-Day	7.038	7.072	3.4
364-Day	7.933	7.994	6.1

CURRENCY WATCH

Currency	11-Nov-20	12-Nov-20	%Δ
\$/KES	108.97	109.03	0.06
£/KES	144.46	144.64	0.12
€/KES	128.63	128.32	0.24

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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