



Key Market Indicators

Key Indicators (Weekly)	30-Oct-20	06-Nov-20	Δ (%)
NSE20 Share Index	1,783.68	1,769.54	0.8
NSE25 Share Index	3,170.87	3,200.41	0.9
NSE All Share Index	140.04	141.32	0.9
Equity Turnover (KshBn)	1.68	3.14	86.9
Volume traded (Mn)	57.71	103.44	79.2
Bonds Traded (KES Bn)	12.08	7.51	37.8
Mkt. Cap. (Ksh Billion)	2,150.06	2,169.80	0.9
Mkt. Cap. (US\$Billions)	19.76	19.92	0.8

Top Gainer Stocks

Stock	30-Oct-20	06-Nov-20	Δ (%)
OLYMPIA	1.95	2.20	12.8
UCHUMI	0.28	0.30	7.1
CARBACID	8.50	8.96	5.4
STANBIC	77.00	80.00	3.9
SANLAM	12.30	12.75	3.7

Top Loser Stocks

Stock	30-Oct-20	06-Nov-20	Δ (%)
CABLES	1.59	1.40	12.0
KENYA-RE	2.25	2.02	10.2
LIMURU TEA	400.00	360.00	10.0
SASINI	20.00	18.20	9.0
EVEREADY	0.98	0.90	8.2

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	31.3	41.8	1,308.5
KCB	35.60	25.2	896.9
EQUITY	35.00	11.4	400.2
EABL	150.75	1.9	288.5
BAMBURI	24.70	2.3	56.5

Foreign Trades - (02-Nov-2020 - 06-Nov-2020)

Day	BUYS (Ksh 'Mn')	SALES (Ksh 'Mn')	NET (Ksh 'Mn')
Monday	316.4	351.1	-24.8
Tuesday	507.2	598.2	-91.0
Wednesday	335.2	547.7	-212.6
Thursday	260.9	1,041.4	-780.5
Friday	146.0	238.7	-92.7
Total	1,565.7	2,777.3	-1,211.6

Market Statistics (Values in 'Mn') -02-Nov-2020 – 06-Nov-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol (Mn)
Monday	435.3	36.3	40.3	13.2
Tuesday	632.7	40.1	47.3	20.8
Wednesday	598.0	28.0	45.8	18.6
Thursday	1,098.1	11.9	47.4	35.6
Friday	373.9	19.5	31.9	15.3
Total	3,138.0	25.0	44.3	103.5

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
23-Oct-20 – 29-Oct-2020	13.67	2.9
30-Oct-2020	10.2	3.4
02-Nov-2020	9.7	3.4
03-Nov-2020	8.2	3.3
04-Nov-2020	4.9	3.4
05-Nov-2020	5.0	3.3
30-Oct-20 – 05-Nov-2020	7.6	3.4

Currency	30-Oct-20	06-Nov-20	Δ %
US Dollar	108.82	108.91	0.1
STG Pound	141.16	142.41	0.9
EURO	127.27	128.85	1.2
Japanese Yen	104.30	105.03	0.7
SA Rand	6.65	6.90	3.9
KES/USHS	34.37	34.34	0.1
KES/TSHS	21.31	21.30	0.04
KES/RWF	8.99	8.99	0.00

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	13.25	0.0%	31.2%	13.3	-	-	23.7	0.0%
Kakuzi	372.50	0.7%	9.6%	370.1	0.5	13.8	13.8	2.4%
Kapchorua Tea	80.00	0.0%	0.0%	80.0	0.1	-	2.7	12.5%
Limuru Tea	360.00	-10.0%	-20.0%	399.7	0.1	283.5	191.5	0.3%
Sasini	20.00	-9.0%	12.7%	20.0	0.0	4.3	2.6	5.5%
Williamson Tea	132.50	-2.9%	-4.7%	136.9	0.8	-	3.3	15.1%
Automobiles								
Car & General	22.50	-5.3%	-13.5%	23.8	0.0	29.6	16.3	3.6%
Banking								
Absa Bank	9.50	0.6%	-28.8%	9.4	2.7	7.0	7.4	11.6%
Diamond Trust	61.00	-0.4%	-45.0%	33.9	37.7	2.6	2.5	4.3%
Equity Bank	35.00	3.2%	-35.5%	33.9	14.8	6.7	5.2	5.7%
Housing Finance	3.69	-1.1%	-41.8%	3.7	400.2	-	-	0.0%
I&M Holdings	43.20	-1.8%	-20.0%	44.0	0.2	2.7	2.4	9.0%
KCB	35.60	-1.2%	-34.4%	36.1	896.9	4.5	5.2	9.8%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	21.95	-3.1%	-40.4%	22.7	4.4	3.3	3.1	5.7%
Stanbic Holdings	80.00	3.9%	-26.8%	77.0	1.4	5.0	4.7	7.3%
StanChart	157.00	-0.8%	-21.5%	158.3	18.8	6.7	7.9	12.1%
Co-op Bank	11.60	2.7%	-29.1%	11.3	4.7	5.3	4.8	8.6%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.90	-8.2%	-17.4%	1.0	0.1	0.3	0.3	0.0%
Express	3.91	0.0%	-42.8%	3.9	0.1	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.50	-2.4%	-34.0%	4.6	0.1	6.8	6.8	11.6%
Nairobi Business V.	0.71	0.0%	1.4%	0.7	-	0.3	0.3	0.0%
Nation Media	15.15	-6.5%	-61.9%	16.2	0.7	1.3	1.4	33.0%
Sameer Africa	3.09	-0.3%	-10.4%	3.1	0.0	-	-	0.0%
Standard Group	25.30	0.0%	-8.2%	25.3	-	11.8	10.9	0.0%
TPS EA	14.45	3.5%	-14.8%	14.5	0.0	9.2	-	2.3%
Uchumi	0.30	7.1%	3.4%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	6.40	-0.6%	-64.2%	6.4	1.7	5.7	4.3	2.3%
Construction								
ARM	5.55	0.0%	0.9%	24.0	-	-	-	0.0%
Bamburi Cement	24.70	2.9%	-69.1%	41.5	56.5	1.7	1.8	16.6%
Crown Berger	38.00	-8.4%	-39.2%	1.6	0.0	58.5	44.2	1.6%
E.A.Cables	1.40	-11.9%	-45.1%	16.0	0.2	-	-	0.0%
E.A.Portland	16.00	0.0%	10.3%	-	-	0.3	0.2	0.0%
Energy								
KenGen	4.82	-4.7%	-16.9%	22.0	3.5	3.5	4.5	8.3%
Kenolkobil	22.00	0.0%	0.0%	1.8	-	13.4	16.1	0.0%
KPLC	1.78	1.7%	-41.3%	24.0	4.5	0.5	0.5	0.0%
Total Kenya	24.70	2.7%	-12.1%	7.2	0.0	9.6	8.6	5.3%
Umeme Ltd	7.18	0.3%	-13.3%	-	0.3	3.5	4.0	7.7%
Insurance								
BRITAM	7.50	1.6%	-18.3%	2.3	40.2	-	-	0.0%
CIC	2.18	-3.1%	-22.4%	269.5	0.1	31.1	16.8	6.0%
Jubilee	269.00	-0.2%	-23.1%	2.2	11.3	6.3	6.1	3.3%
Kenya Re	2.02	-10.2%	-33.3%	7.6	10.7	0.4	0.4	23.3%
Liberty Kenya	7.50	-1.1%	-28.2%	12.3	0.0	6.4	7.1	0.0%
Sanlam	12.75	3.7%	-29.2%	-	0.0	20.2	-	0.0%
Investments								
Centum	18.00	-1.6%	-39.2%	0.4	14.9	1.6	1.5	0.0%
Home Afrika	0.41	-4.7%	-25.5%	1,500.0	0.0	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	1.9	-	-	-	0.0%
Olympia Capital	2.20	12.8%	9.5%	1.6	0.0	8.5	8.5	0.0%
TransCentury	1.60	0.0%	-36.0%	-	0.1	-	40.0	0.0%
Investment Service								
NSE	7.76	-6.1%	-38.2%	-	26.7	10.9	22.8	3.7%
Manufacturing								
BOC	56.50	0.0%	-2.6%	342.0	-	7.4	7.3	9.2%
BAT	350.00	2.3%	-26.8%	8.5	48.7	8.2	7.8	10.0%
Carbacid	8.96	5.4%	9.5%	150.3	0.3	6.1	5.8	7.8%
EABL	150.75	0.3%	-23.1%	1.4	288.5	12.4	12.4	5.6%
Flame Tree	1.39	-0.7%	-39.6%	11.1	0.0	1.0	1.3	0.0%
Kenya Orchards	11.05	0.0%	-11.6%	0.3	-	33.5	36.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.0	-	-	-	0.0%
Unga Group	30.05	0.2%	-11.6%	-	0.0	7.0	8.0	1.7%
Telecommunication								
Safaricom	31.30	1.5%	0.0%	30.9	1,308.5	19.8	19.8	4.0%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



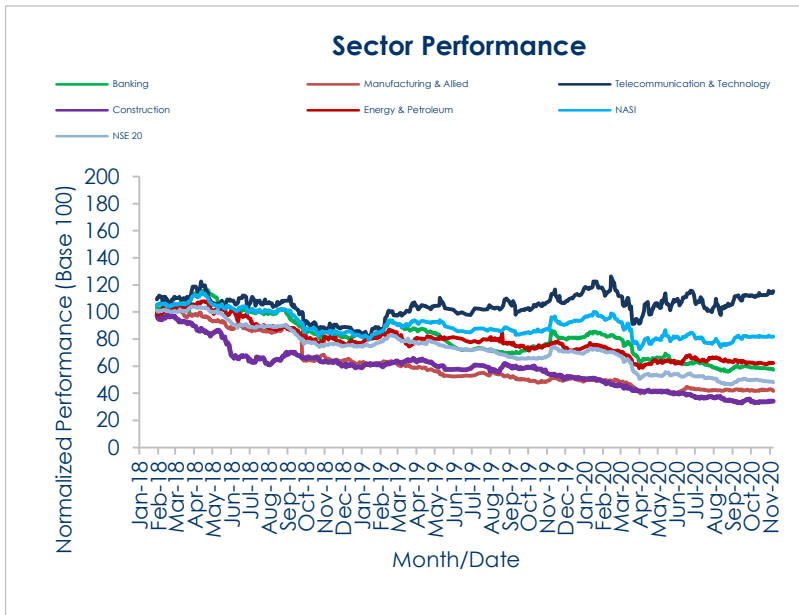
Weekly Bond Turnover



Sector Performances

Segment	30-Oct-20	06-Nov-20	Week/W week	YTD (%)
Banking	57.43	57.30	0.2	31.9
Manufacturing	41.87	42.26	0.9	14.6
Telecommunication	115.33	117.01	1.5	0.0
Energy & Petroleum	62.32	62.29	0.04	17.9
Insurance	39.20	38.56	1.7	25.9
Construction	34.26	33.00	3.7	35.3
Commercial	33.33	33.10	0.7	21.2
Agricultural	84.41	81.33	3.6	3.6
Automobile	93.87	88.93	5.3	13.5
Investment	46.73	47.26	1.1	20.5
NSE 20	1783.68	1,769.54	0.8	33.8
NASI	140.04	141.32	0.9	14.9

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	2.28	2.28	56.9
182 Day	10.00	4.55	4.55	45.5
364 Day	10.00	21.00	20.73	210.0
Total	24.00	27.82	27.55	115.9

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 44	Yield (%) Week 45	Δ from previous auction (bps)
91-Day	6.653	6.666	1.3
182-Day	7.038	7.072	3.4
364-Day	7.933	7.994	6.1

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Sep-20
Interbank Rate	3.30	05-Nov-20
CBK Discount Window	13.00	29-Sep-20
REPO	3.16	21-Oct-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.8	Oct-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
-	-	-	-

Source: Nairobi Securities Exchange