



Key Market Indicators

Key Indicators (Weekly)	16-Oct-20	23-Oct-20	Δ (%)
NSE20 Share Index	1,811.13	1,799.29	0.7
NSE25 Share Index	3212.90	3,216.66	0.1
NSE All Share Index	139.65	141.21	1.1
Equity Turnover(KshBn)	1.49	1.32	11.4
Volume Traded (Mn)	52.37	42.90	18.1
Bonds Traded (KES Bn)	12.38	13.27	7.1
Mkt. Cap. (Ksh Billion)	2,144.07	2,168.10	0.4
Mkt. Cap. (US\$Billions)	19.74	19.93	1.0

Top Gainer Stocks

Stock	16-Oct-20	23-Oct-20	Δ (%)
STANDARD	18.65	21.85	17.2
FLAME TREE	1.33	1.49	12.0
UCHUMI	0.27	0.30	11.1
EXPRESS	4.17	4.50	7.9
TPS EASTERN	14.65	15.75	7.5

Top Loser Stocks

Stock	16-Oct-20	23-Oct-20	Δ (%)
OLYMPIA	2.31	1.92	16.9
STANLIB REIT	6.38	5.48	14.1
NATION MEDIA	16.90	15.40	8.9
CIC INSURANCE	2.39	2.19	8.4
SCANGROUP	7.24	6.70	7.46

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	30.95	23.56	729.12
KCB	37.05	6.91	255.88
EQTY	34.35	3.76	129.03
EABL	157.00	0.74	116.89
CENTUM	18.45	3.05	56.30

Foreign Trades - (19-Oct-2020- -23-Oct-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	118.65	124.03	-5.39
Tuesday	-	-	-
Wednesday	147.69	193.09	-45.40
Thursday	191.99	241.05	-49.06
Friday	473.99	365.40	108.60
Total	932.31	923.57	8.74

Market Statistics (Values in 'Mn') -19-Oct-2020 – 23-Oct-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	179.04	33.1	34.6	6.11
Tuesday	-	-	-	-
Wednesday	250.38	29.5	38.6	8.92
Thursday	280.62	34.2	43.0	10.52
Friday	610.46	38.8	29.9	17.47
Total	1,320.50	67.8	73.0	43.03

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
09-Oct-20 - 15-Oct-2020	8.4	2.3
16-Oct-2020	15.8	2.4
19-Oct-2020	15.7	2.5
20-Oct-2020	-	-
21-Oct-2020	16.2	2.5
22-Oct-2020	21.8	2.6
16-Oct-20 – 22-Oct-2020	17.38	2.5

Currency	16-Oct-20	23-Oct-20	Δ %
US Dollar	108.62	108.77	0.1
STG Pound	140.62	142.30	1.2
EURO	127.25	128.56	1.0
Japanese Yen	103.19	103.77	0.6
SA Rand	6.53	6.69	2.5
KES/USHS	34.25	34.28	0.1
KES/ISHS	21.36	21.32	0.2
KES/RWF	9.00	8.99	0.1

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	13.25	0.4%	31.2%	13.2	-	-	23.7	0.0%
Kakuzi	375.00	-2.6%	10.3%	384.5	0.1	13.9	13.9	2.4%
Kapchorua Tea	75.00	-6.8%	-6.3%	80.5	-	-	2.5	13.3%
Limuru Tea	400.00	0.0%	-11.1%	400.0	0.0	315.0	212.8	0.3%
Sasini	19.00	0.0%	17.6%	19.0	0.0	4.5	2.8	5.3%
Williamson Tea	137.00	-1.1%	-1.4%	138.5	0.2	-	3.4	14.6%
Automobiles								
Car & General	25.00	6.4%	-3.8%	23.5	0.0	32.9	18.1	3.2%
Banking								
Absa Bank	9.50	1.1%	-28.8%	9.4	4.0	7.0	7.4	11.6%
Diamond Trust	61.00	-4.3%	-45.0%	34.9	1.5	2.6	2.5	4.3%
Equity Bank	34.35	-1.6%	-36.7%	34.9	1.0	6.6	5.1	5.8%
Housing Finance	3.96	-1.0%	-37.5%	4.0	129.0	-	-	0.0%
I&M Holdings	45.00	3.2%	-16.7%	43.6	0.1	2.8	2.5	8.7%
KCB	37.05	-2.8%	-31.7%	38.1	255.9	4.7	5.4	9.4%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	22.75	0.7%	-38.3%	22.6	1.7	3.4	3.3	5.5%
Stanbic Holdings	81.25	-3.0%	-25.6%	83.8	0.7	5.1	4.8	7.1%
StanChart	152.75	-5.4%	-23.6%	161.4	3.9	6.5	7.6	12.4%
Co-op Bank	11.40	-0.9%	-30.3%	11.5	4.7	5.3	4.7	8.8%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.92	-5.2%	-15.6%	1.0	0.0	0.3	0.4	0.0%
Express	4.50	7.9%	-34.2%	4.2	-	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.59	-3.4%	-32.7%	4.8	0.0	7.0	7.0	11.3%
Nairobi Business V.	0.71	4.4%	1.4%	0.7	-	0.3	0.3	0.0%
Nation Media	15.40	-8.9%	-61.3%	16.8	0.7	1.3	1.4	32.5%
Sameer Africa	3.50	0.0%	1.4%	3.5	0.0	-	-	0.0%
Standard Group	21.85	17.2%	-20.7%	18.7	0.0	10.2	9.4	0.0%
TPS EA	14.65	7.5%	-10.3%	14.8	0.2	9.7	-	2.2%
Uchumi	0.30	11.1%	3.4%	0.3	0.0	-	0.2	0.0%
WPP Scangroup	6.70	-7.5%	-62.6%	7.3	3.0	6.0	4.5	2.2%
Construction								
ARM	5.55	0.0%	0.9%	23.4	-	-	-	0.0%
Bamburi Cement	23.75	1.5%	-70.3%	42.5	3.4	1.6	1.7	17.3%
Crown Berger	41.45	-2.5%	-33.7%	1.5	0.6	63.8	48.2	1.4%
E.A.Cables	1.59	6.7%	-37.6%	16.0	0.0	-	-	0.0%
E.A.Portland	16.00	0.0%	10.3%	-	-	0.3	0.2	0.0%
Energy								
KenGen	5.12	2.4%	-11.7%	22.0	1.9	3.7	4.7	7.8%
Kenolkobil	22.00	0.0%	0.0%	1.8	-	13.4	16.1	0.0%
KPLC	1.82	4.0%	-39.9%	23.7	3.0	0.5	0.5	0.0%
Total Kenya	23.35	-1.5%	-16.9%	7.5	0.1	9.1	8.1	5.6%
Umeme Ltd	7.18	-4.3%	-13.3%	-	0.0	3.5	4.0	7.7%
Insurance								
BRITAM	7.58	-2.3%	-17.4%	2.4	1.5	-	-	0.0%
CIC	2.19	-8.4%	-22.1%	270.0	0.1	31.3	16.8	5.9%
Jubilee	275.00	1.9%	-21.4%	2.4	3.9	6.4	6.3	3.3%
Kenya Re	2.21	-6.4%	-27.1%	7.3	0.3	0.4	0.4	20.4%
Liberty Kenya	7.80	6.6%	-25.4%	12.0	0.0	6.7	7.4	0.0%
Sanlam	12.05	0.4%	-33.1%	-	0.1	19.1	-	0.0%
Investments								
Centum	18.45	-1.3%	-37.7%	0.4	56.3	1.7	1.6	0.0%
Home Afrika	0.44	7.3%	-20.0%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	1.92	-16.9%	-4.5%	1.6	0.0	7.4	7.4	0.0%
TransCentury	1.66	5.1%	-33.6%	-	0.0	-	41.5	0.0%
Investment Service								
NSE	8.14	-4.0%	-35.1%	-	1.9	11.5	23.9	3.6%
Manufacturing								
BOC	59.00	4.4%	1.7%	345.0	0.0	7.8	7.6	8.8%
BAT	349.25	1.2%	-26.9%	8.8	2.2	8.2	7.8	10.0%
Carbacid	8.92	1.6%	9.0%	164.4	0.2	6.1	5.8	7.8%
EABL	157.00	-4.7%	-19.9%	1.3	116.9	12.9	12.9	5.4%
Flame Tree	1.49	12.0%	-35.2%	11.1	0.0	1.1	1.4	0.0%
Kenya Orchards	11.05	0.0%	-11.6%	0.3	-	33.5	36.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.0	-	-	-	0.0%
Unga Group	30.00	0.0%	-11.8%	-	0.0	6.9	8.0	1.7%
Telecommunication								
Safaricom	30.95	-0.5%	-1.1%	31.1	729.1	19.6	19.6	4.0%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



Weekly Bond Turnover



Sector Performances

Segment	16-Oct-20	23-Oct-20	Week/W week	YTD (%)
Banking	58.23	57.95	0.5	31.2
Manufacturing	42.34	43.03	1.62	13.0
Telecommunication	112.52	115.70	2.8	1.1
Energy & Petroleum	61.31	62.62	2.1	17.5
Insurance	39.95	39.27	1.7	24.6
Construction	33.68	34.18	1.5	33.0
Commercial	33.30	33.86	1.7	19.4
Agricultural	71.16	70.75	0.6	5.7
Automobile	94.86	98.81	4.2	3.9
Investment	46.51	47.23	1.5	20.6
NSE 20	1,811.13	1,799.29	0.7	32.7
NASI	139.64	141.21	1.1	14.9

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	4.12	4.12	103.1
182 Day	10.00	7.23	6.74	72.3
364 Day	10.00	8.17	8.14	81.7
Total	24.00	19.52	19.01	81.4

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 42	Yield (%) Week 43	Δ from previous auction (bps)
91-Day	6.520	6.589	6.9
182-Day	6.909	6.967	5.8
364-Day	7.800	7.840	4.0

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Sep-20
Interbank Rate	2.62	22-Oct-20
CBK Discount Window	13.00	29-Sep-20
REPO	3.29	16-Oct-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.2	Sep-20

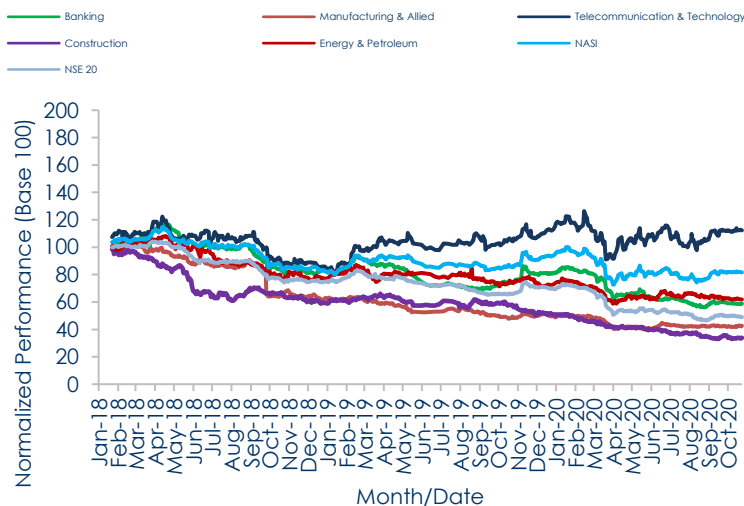
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
KENGEN	Final Dividend KES.0.25	22/10/2020	17/12/2020

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange