

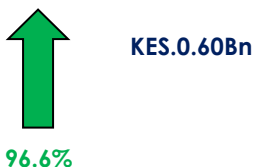
MARKET COMMENTARY

Wednesday, 14th October 2020

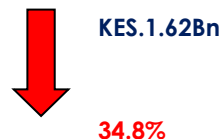
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.62	1.5%	65,500.0	630.1	1.1	11.4%	7.0
Bamburi	23.15	0.4%	37,900.0	877.4	1.0	0.0%	4.3
BAT	340.00	1.3%	8,900.0	3,026.0	35.0	10.3%	8.3
BRITAM	7.50	-2.6%	74,200.0	556.5	-	0.0%	5.3
Centum	18.35	1.7%	30,100.0	552.3	1.2	6.5%	1.5
Co-op Bank	11.75	-1.3%	188,800.0	2,218.4	1.0	8.5%	4.8
DTB	63.00	0.4%	6,400.0	403.2	2.7	4.3%	2.6
EABL	162.25	-0.8%	1,100.0	178.5	8.5	5.2%	17.7
Equity group	35.00	0.0%	1,284,600.0	44,961.0	2.5	7.1%	5.9
Housing	3.71	0.8%	13,400.0	49.7	-	0.0%	-
I&M	43.95	-0.1%	2,600.0	114.3	2.6	5.8%	3.5
Jubilee	275.00	0.3%	1,700.0	467.5	8.0	2.9%	4.8
KCB	37.55	-1.2%	4,264,100.0	160,117.0	3.3	8.9%	5.0
KenGen	5.00	0.0%	423,100.0	2,115.5	0.4	8.0%	4.2
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.30	1.3%	34,700.0	79.8	0.5	19.6%	0.7
KPLC	1.75	-0.6%	4,587,700.0	8,028.5	-	0.0%	0.5
Nation	16.00	-0.6%	14,900.0	238.4	5.0	31.3%	1.4
NCBA	22.90	0.7%	30,600.0	700.7	1.8	7.6%	2.6
NSE	8.28	-2.6%	2,800.0	23.2	0.5	5.9%	26.8
Safaricom	30.10	-0.2%	12,379,000.0	372,607.9	1.4	4.7%	33.8
Sasini	19.00	0.0%	300.0	5.7	0.5	2.6%	13.7
Stanbic	80.00	0.0%	-	-	7.1	8.8%	5.0
Standard	18.65	0.0%	-	-	0.6	3.2%	5.8
Total	23.45	0.0%	-	-	1.3	5.5%	2.6
Transcentury	1.60	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	13-oct-20	14-oct-20	%Δ
NSE 20 Share Index	1819.27	1813.26	0.3
NSE 25 Share Index	3225.44	3218.34	0.2
NASI	139.97	139.74	0.2
FTSE 15	171.85	171.27	0.3
FTSE 25	185.17	184.69	0.3
Turnover KES' Bn	0.31	0.60	96.6
Shares Traded 'Mn	12.71	23.87	87.9
Bonds KES' Bn	2.49	1.62	34.8
Mkt. Cap KES' Bn	2148.99	2,145.39	0.2

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,819.27	-6.01	0.3
WTD	1,836.09	-22.83	1.2
MTD	1,879.44	-66.18	3.5
YTD	2,673.94	-860.68	32.2
1YR	2,436.64	-623.38	25.6

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
HFCK	4.00	8.7	SCAN	6.60	9.3
HAFR	0.42	7.7	KPLC	1.69	4.0
LBTY	7.60	6.4	COOP	11.50	3.4
BKG	14.00	5.3	EVRD	0.95	3.1
CABL	1.50	4.9	SAMEER	3.50	2.8

TOP LOSERS

TOP MOVERS

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	30.10	12.38	372.54	94.8
KCB	37.55	4.26	160.05	70.0
EQTY	35.00	1.28	44.99	47.2

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	339.58	91.2	SCOM	366.78	98.5
KCB	66.76	41.7	KCB	157.29	98.3
KPLC	0.10	1.2	EQTY	42.44	94.3
Others	0.41	-	Others	11.97	-
Total	406.48		Total	578.48	

STERLING CAPITAL SECTOR INDICES

Segment	13-Oct-20	14-Oct-20	%Δ
Banking	58.43	58.51	0.2
Manufacturing	42.49	42.26	0.6
Telecommunications	112.71	112.52	0.2
Energy & Petroleum	61.75	61.68	0.1
Insurance	39.49	40.16	1.7
Construction	33.43	33.78	1.1

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.309	6.468	6.8
182-Day	6.773	6.853	1.4
364-Day	7.690	7.762	1.8

CURRENCY WATCH

Currency	13-Oct-20	14-Oct-20	%Δ
\$/KES	108.55	108.59	0.04
£/KES	141.51	141.18	0.2
€/KES	128.17	127.84	0.3

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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