

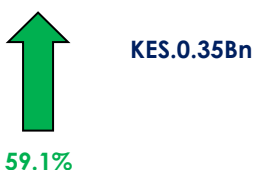
**MARKET COMMENTARY**

Thursday, 8<sup>th</sup> October 2020

**Indices**



**Equity Turnover**



**Bonds Turnover**



**Company Statistics**

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.44	-0.6%	1,525,600	14,401.7	1.1	11.7%	6.9
Bamburi	22.65	-0.9%	9,300	210.6	1.0	0.0%	4.2
BAT	350.00	-2.1%	20,400	7,140.0	35.0	10.0%	8.6
BRITAM	7.56	3.6%	47,800	361.4	-	0.0%	5.4
Centum	18.80	-1.1%	26,900	505.7	1.2	6.4%	1.5
Co-op Bank	11.50	-0.4%	659,000	7,578.5	1.0	8.7%	4.7
DTB	64.00	2.4%	4,000	256.0	2.7	4.2%	2.6
EABL	161.50	0.0%	175,400	28,327.1	8.5	5.3%	17.6
Equity group	34.10	-2.6%	2,262,900	77,164.9	2.5	7.3%	5.7
Housing	3.90	-1.8%	509,100	1,985.5	-	0.0%	-
I&M	43.50	0.0%	-	-	2.6	5.9%	3.5
Jubilee	270.00	0.0%	100	27.0	8.0	3.0%	4.7
KCB	38.00	0.1%	458,000	17,404.0	3.3	8.8%	5.1
KenGen	5.00	-1.2%	290,700	1,453.5	0.4	8.0%	4.2
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.40	0.0%	256,800	616.3	0.5	18.8%	0.7
KPLC	1.75	0.0%	36,300	63.5	-	0.0%	0.5
Nation	16.90	-0.9%	6,900	116.6	5.0	29.6%	1.4
NCBA	22.50	-0.4%	23,600	531.0	1.8	7.8%	2.6
NSE	8.38	-0.2%	42,100	352.8	0.5	5.8%	27.1
Safaricom	30.05	-1.5%	6,302,700	189,396.1	1.4	4.7%	33.8
Sasini	19.00	0.0%	-	-	0.5	2.6%	13.7
Stanbic	84.00	0.0%	100	8.4	7.1	8.4%	5.2
Standard	18.65	0.0%	-	-	0.6	3.2%	5.8
Total	23.90	1.7%	3,700	88.4	1.3	5.4%	2.6
Transcentury	1.58	-6.5%	100	0.2	-	0.0%	-

Source: Nairobi Securities Exchange

**KEY NSE MARKET INDICATORS**

Indicator	07-Oct-20	08-Oct-20	%Δ
NSE 20 Share Index	1836.09	1831.57	0.3
NSE 25 Share Index	3233.86	3206.43	0.9
NASI	141.02	139.61	1.0
FTSE 15	171.94	170.33	0.9
FTSE 25	186.14	184.31	1.0
Turnover KES' Bn	0.22	0.35	59.1
Shares Traded 'Mn	9.08	12.93	42.4
Bonds KES' Bn	3.81	3.26	14.4
Mkt. Cap KES' Bn	2165.18	2143.45	1.0

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,836.09	-4.52	0.3%
WTD	1,855.53	-23.96	1.3%
MTD	1,850.63	-19.06	1.0%
YTD	2,673.94	-842.37	31.5%
1YR	2,432.54	-600.97	24.7%

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
CARBACID	9.00	8.4	TCL	1.58	6.5
FLAME TREE	1.35	8.0	EAAGADS	13.20	5.4
BRITAM	7.56	3.6	LONGHORN	4.51	3.6
EXPRESS	4.42	2.8	UCHUMI	0.29	3.3
DTK	64.00	2.4	EQTY	34.10	2.6

**TOP MOVERS**

Counters	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	30.05	6.30	189.44	96.1
EQTY	34.1	2.26	77.15	50.9
EABL	161.50	0.18	28.32	47.0

**FOREIGN INVESTOR ACTIVITY**

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	182.09	96.1	SCOM	182.02	96.1
KCB	11.26	64.7	EQTY	72.72	94.3
EQTY	5.81	7.5	EABL	26.60	93.9
Others	5.72		Others	19.80	
<b>Total</b>	<b>204.87</b>		<b>Total</b>	<b>301.13</b>	

**STERLING CAPITAL SECTOR INDICES**

Segment	07-Oct-20	08-Oct-20	%Δ
Banking	58.62	58.61	0.0
Manufacturing	41.76	42.48	1.7
Telecommunications	114.02	112.34	1.5
Energy & Petroleum	71.88	62.64	0.1
Insurance	40.24	40.48	0.6
Construction	33.64	33.59	0.2

**FIXED INCOME MARKET STATISTICS**

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.309	6.400	9.1
182-Day	6.773	6.839	6.6
364-Day	7.690	7.744	5.4

**CURRENCY WATCH**

Currency	07-Oct-20	08-Oct-20	%Δ
\$/KES	108.53	108.53	0.0
£ /KES	140.53	140.00	0.4
€/KES	127.92	127.70	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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