

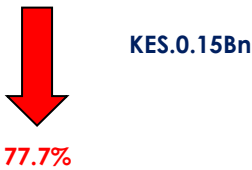
MARKET COMMENTARY

Thursday, 1st October 2020

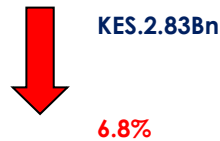
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.82	0.0%	286,200	2,810.5	1.1	11.2%	7.2
Bamburi	23.70	0.6%	68,900	1,632.9	1.0	0.0%	4.4
BAT	348.25	0.1%	36,900	12,850.4	35.0	10.1%	8.5
BRITAM	7.36	-1.3%	30,300	223.0	-	0.0%	5.2
Centum	20.65	1.7%	138,700	2,864.2	1.2	5.8%	1.7
Co-op Bank	11.80	-0.4%	58,700	692.7	1.0	8.5%	4.8
DTB	61.75	2.9%	2,800	172.9	2.7	4.4%	2.5
EABL	163.25	-3.5%	61,300	10,007.2	8.5	5.2%	17.8
Equity group	36.50	-0.5%	81,600	2,978.4	2.5	6.8%	6.2
Housing	3.95	-0.5%	27,100	107.0	-	0.0%	-
I&M	43.40	-1.9%	30,400	1,319.4	2.6	5.9%	3.5
Jubilee	266.00	9.9%	6,400	1,702.4	8.0	3.0%	4.6
KCB	39.10	0.0%	875,600	34,236.0	3.3	8.5%	5.2
KenGen	5.10	0.0%	836,300	4,265.1	0.4	7.8%	4.3
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.40	0.0%	3,492,900	8,383.0	0.5	18.8%	0.7
KPLC	1.75	0.0%	447,700	783.5	-	0.0%	0.5
Nation	17.90	0.0%	13,100	234.5	5.0	27.9%	1.5
NCBA	23.05	0.2%	7,300	168.3	1.8	7.6%	2.7
NSE	8.68	0.5%	5,000	43.4	0.5	5.6%	28.1
Safaricom	29.80	0.3%	1,949,700	58,101.1	1.4	4.7%	33.5
Sasini	19.50	-2.5%	1,300	25.4	0.5	2.6%	14.0
Stanbic	80.00	-1.8%	100	8.0	7.1	8.8%	5.0
Standard	18.65	0.0%	-	-	0.6	3.2%	5.8
Total	23.50	0.2%	1,600	37.6	1.3	5.5%	2.6
Transcentury	1.58	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	30-Sep-20	01-Oct-20	%Δ
NSE 20 Share Index	1,852.29	1,855.53	0.17
NSE 25 Share Index	3,258.78	3,248.77	0.31
NASI	139.89	139.88	0.01
FTSE 15	176.00	175.02	0.56
FTSE 25	186.92	186.47	0.24
Turnover KES' Bn	0.65	0.15	77.69
Shares Traded 'Mn	25.35	8.78	65.37
Bonds KES' Bn	3.04	2.83	6.81
Mkt. Cap KES' Bn	2,147.74	2,147.64	0.00

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,852.29	3.24	+0.17
WTD	1,832.00	23.53	+1.28
MTD	1,809.74	45.79	+2.53
YTD	2,673.94	-818.41	-30.61
1YR	2,440.81	-585.28	-23.98

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
JUBILEE	266.0	9.92	SAMEER	3.47	9.87
BKG	13.30	9.47	TPSE	15.30	9.73
SCAN	7.00	5.11	EVERDY	0.94	6.00
DTB	61.75	2.92	SANLAAM	12.50	3.85
OLYMPIA	2.15	2.38	EABL	163.25	3.55

TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	29.80	1.95	58.12	81.0
KCB	39.10	0.88	34.23	74.0
BAT	348.25	0.04	12.85	48.9

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	55.84	96.1	SCOM	38.26	65.8
KCB	27.31	79.8	KCB	23.35	68.2
EABL	4.90	49.0	BAT	12.56	97.8
Others	0.23	-	Others	29.13	-
Total	88.28	-	Total	103.31	-

STERLING CAPITAL SECTOR INDICES

Segment	30-Sep-20	01-Oct-20	%Δ
Banking	59.02	59.16	0.23
Manufacturing	41.89	41.71	0.44
Telecommunications	111.03	111.40	0.34
Energy & Petroleum	61.82	61.85	0.04
Insurance	38.97	39.24	0.70
Construction	33.04	33.13	0.27

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.273	6.309	3.6
182-Day	6.720	6.773	5.3
364-Day	7.571	7.690	11.9

CURRENCY WATCH

Currency	30-Sep-20	01-Oct-20	%Δ
\$/KES	108.50	108.45	0.05
£ /KES	139.51	139.31	0.14
€/KES	126.89	126.99	0.08

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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