

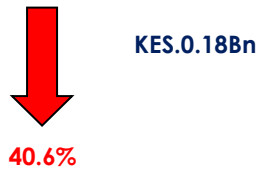
MARKET COMMENTARY

Tuesday, 29th September 2020

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.90	0.8%	16,100	159.4	1.1	11.1%	7.2
Bamburi	23.65	-0.8%	69,500	1,643.7	1.0	0.0%	4.4
BAT	349.75	-0.4%	40,900	14,304.8	35.0	10.0%	8.6
BRITAM	7.30	0.6%	1,326,800	9,685.6	-	0.0%	5.2
Centum	20.30	-1.0%	119,000	2,415.7	1.2	5.9%	1.6
Co-op Bank	11.85	-0.4%	380,400	4,507.7	1.0	8.4%	4.9
DTB	59.50	-1.2%	118,500	7,050.8	2.7	4.5%	2.5
EABL	170.00	1.2%	79,300	13,481.0	8.5	5.0%	18.5
Equity group	36.65	-1.9%	1,459,000	53,472.4	2.5	6.8%	6.2
Housing	3.99	-0.2%	29,900	119.3	-	0.0%	-
I&M	45.00	2.3%	7,200	324.0	2.6	5.7%	3.6
Jubilee	220.00	0.0%	10,000	2,200.0	8.0	3.6%	3.8
KCB	39.10	0.1%	379,600	14,842.4	3.3	8.5%	5.2
KenGen	5.10	0.0%	180,900	922.6	0.4	7.8%	4.3
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.37	0.9%	678,900	1,609.0	0.5	19.0%	0.7
KPLC	1.76	-1.1%	2,334,500	4,108.7	-	0.0%	0.5
Nation	17.85	0.3%	25,200	449.8	5.0	28.0%	1.5
NCBA	22.90	0.4%	23,700	542.7	1.8	7.6%	2.6
NSE	8.34	-0.7%	15,800	131.8	0.5	5.9%	27.0
Safaricom	29.80	0.0%	1,216,000	36,236.8	1.4	4.7%	33.5
Sasini	20.00	0.0%	-	-	0.5	2.5%	14.4
Stanbic	75.75	-0.7%	131,800	9,983.9	7.1	9.3%	4.7
Standard	18.65	0.0%	-	-	0.6	3.2%	5.8
Total	23.45	-1.5%	1,000	23.5	1.3	5.5%	2.6
Transcendury	1.58	-4.8%	200	0.3	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	28-Sep-20	29-Sep-20	%Δ
NSE 20 Share Index	1,850.21	1,844.99	0.28
NSE 25 Share Index	3,245.18	3,252.25	0.22
NASI	140.09	140.00	0.06
FTSE 15	176.51	176.20	0.18
FTSE 25	187.46	187.31	0.08
Turnover KES' Bn	0.31	0.18	40.55
Shares Traded 'Mn	14.82	9.02	39.17
Bonds KES' Bn	4.60	2.95	35.99
Mkt. Cap KES' Bn	2,150.86	2,149.36	0.07

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,850.21	-5.22	-0.28
WTD	1,839.96	5.03	+0.27
MTD	1,793.76	51.23	+2.86
YTD	2,673.94	-828.95	-31.00
1YR	2,435.92	-590.93	-24.26

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
CARBACID	8.36	3.98	CROWN	42.00	9.68
UCHUMI	0.31	3.33	TPSE	15.45	7.21
I&M	45.00	2.27	TCL	158	4.82
EABL	170.0	1.19	EAC	1.44	3.36
LNGHRN	4.80	1.05	BKG	13.05	3.33

TOP MOVERS				
CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
EQTY	36.65	1.46	53.48	52.4
SCOM	29.80	1.22	36.22	81.9
KCB	39.10	0.38	14.84	26.5

FOREIGN INVESTOR ACTIVITY					
Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	30.52	84.3	EQTY	53.06	99.2
EABL	4.08	30.3	SCOM	28.82	79.6
EQTY	2.95	5.5	BAT	14.24	99.5
Others	1.28	-	Others	59.26	-
Total	38.83	-	Total	155.38	-

STERLING CAPITAL SECTOR INDICES			
Segment	28-Sep-20	29-Sep-20	%Δ
Banking	59.15	59.06	0.15
Manufacturing	41.76	41.92	0.39
Telecommunications	111.40	111.40	0.00
Energy & Petroleum	62.19	61.89	0.48
Insurance	38.02	38.08	0.15
Construction	34.04	33.07	2.85

FIXED INCOME MARKET STATISTICS			
Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.273	6.309	3.6
182-Day	6.720	6.773	5.3
364-Day	7.571	7.690	11.9

CURRENCY WATCH			
Currency	28-Sep-20	29-Sep-20	%Δ
\$/KES	108.48	108.49	0.01
£ /KES	138.32	139.62	0.01
€/KES	126.56	126.79	0.18

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

Disclaimer

This document is for information purposes only. It is also intended for the addressee only. The information contained herein is from sources deemed to be reliable. Sterling Capital Limited bears no responsibility for decisions made on the basis of this information and whoever does this will be doing so at his/her own risk.