

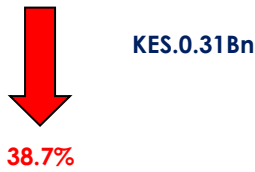
MARKET COMMENTARY

Monday, 28th September 2020

Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.82	-1.8%	1,776,800	17,448.2	1.1	11.2%	7.2
Bamburi	23.85	-0.6%	78,300	1,867.5	1.0	0.0%	4.4
BAT	351.25	-1.1%	17,600	6,182.0	35.0	10.0%	8.6
BRITAM	7.26	0.3%	1,517,100	11,014.1	-	0.0%	5.2
Centum	20.50	-0.5%	148,000	3,034.0	1.2	5.9%	1.6
Co-op Bank	11.90	0.0%	2,140,600	25,473.1	1.0	8.4%	4.9
DTB	60.25	0.4%	47,200	2,843.8	2.7	4.5%	2.5
EABL	168.00	2.3%	110,200	18,513.6	8.5	5.1%	18.3
Equity group	37.35	3.5%	540,800	20,198.9	2.5	6.7%	6.3
Housing	4.00	-0.2%	633,100	2,532.4	-	0.0%	-
I&M	44.00	-0.9%	3,000	132.0	2.6	5.8%	3.5
Jubilee	220.00	0.0%	2,600	572.0	8.0	3.6%	3.8
KCB	39.05	0.4%	778,600	30,404.3	3.3	8.6%	5.2
KenGen	5.10	0.8%	132,600	676.3	0.4	7.8%	4.3
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.35	0.9%	254,400	597.8	0.5	19.1%	0.7
KPLC	1.78	-1.1%	296,500	527.8	-	0.0%	0.5
Nation	17.80	2.6%	6,400	113.9	5.0	28.1%	1.5
NCBA	22.80	-1.1%	59,200	1,349.8	1.8	7.7%	2.6
NSE	8.40	0.5%	11,000	92.4	0.5	5.8%	27.2
Safaricom	29.80	-0.8%	5,393,200	160,717.4	1.4	4.7%	33.5
Sasini	20.00	0.0%	-	-	0.5	2.5%	14.4
Stanbic	76.25	0.3%	100	7.6	7.1	9.2%	4.7
Standard	18.65	0.3%	100	1.9	0.6	3.2%	5.8
Total	23.75	0.0%	-	-	1.3	5.5%	2.6
Transcendury	1.66	0.0%	500	0.8	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	25-Sep-20	28-Sep-20	%Δ
NSE 20 Share Index	1,874.63	1,850.21	0.14
NSE 25 Share Index	3,242.38	3,245.18	0.09
NASI	140.37	140.09	0.20
FTSE 15	175.02	176.51	0.85
FTSE 25	187.02	187.46	0.24
Turnover KES' Bn	0.50	0.31	38.72
Shares Traded 'Mn	19.81	14.82	25.18
Bonds KES' Bn	2.49	4.60	85.11
Mkt. Cap KES' Bn	2,155.04	2,150.86	0.19

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,847.63	2.58	+0.14
WTD	1,848.74	1.47	+0.08
MTD	1,793.76	56.45	+3.15
YTD	2,673.94	-823.73	-30.81
1YR	2,435.92	-585.71	-24.04

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
NBV	0.66	10.00	FLAMETREE	1.29	7.86
OLYMPIA	2.25	6.64	UNGA	6.00	6.25
IREIT	5.24	3.97	SAMEER	3.85	4.70
EQTY	37.35	3.46	UMEME	7.00	4.63
NMG	17.80	2.59	EAC	1.49	2.61

TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	29.80	5.39	160.73	92.1
KCB	39.05	0.78	30.40	48.5
ABSA	9.82	1.78	17.43	48.2

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	159.65	99.3	SCOM	136.37	84.8
EQTY	16.05	79.5	KCB	27.35	90.0
EABL	8.25	44.6	ABSA	16.79	96.3
Others	2.22	-	Others	62.95	-
Total	186.17	-	Total	243.46	-

STERLING CAPITAL SECTOR INDICES

Segment	25-Sep-20	28-Sep-20	%Δ
Banking	59.10	59.15	0.08
Manufacturing	42.46	41.76	1.67
Telecommunications	112.34	111.40	0.83
Energy & Petroleum	62.82	62.19	1.01
Insurance	38.04	38.02	0.04
Construction	34.26	34.04	0.65

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.273	6.309	3.6
182-Day	6.720	6.773	5.3
364-Day	7.571	7.690	11.9

CURRENCY WATCH

Currency	25-Sep-20	28-Sep-20	%Δ
\$/KES	108.47	108.48	0.01
£/KES	138.38	138.32	0.04
€/KES	126.49	126.56	0.06

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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