

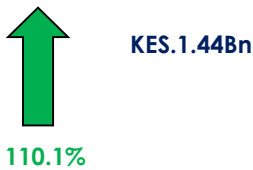
MARKET COMMENTARY

Thursday, 24th September 2020

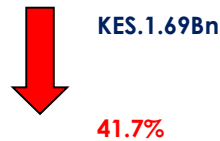
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.90	0.2%	1,035,900	10,255.4	1.1	11.1%	7.2
Bamburi	23.20	-1.3%	47,400	1,099.7	1.0	0.0%	4.3
BAT	343.25	0.8%	5,900	2,025.2	35.0	10.2%	8.4
BRITAM	7.10	-1.4%	83,500	592.9	-	0.0%	5.1
Centum	20.65	0.2%	20,500	423.3	1.2	5.8%	1.7
Co-op Bank	11.90	-0.4%	922,700	10,980.1	1.0	8.4%	4.9
DTB	60.25	-1.2%	65,700	3,958.4	2.7	4.5%	2.5
EABL	163.00	1.4%	164,400	26,797.2	8.5	5.2%	17.8
Equity group	35.65	-0.6%	28,380,900	1,011,779.1	2.5	7.0%	6.0
Housing	4.10	1.2%	54,000	221.4	-	0.0%	-
I&M	44.40	1.3%	54,400	2,415.4	2.6	5.7%	3.6
Jubilee	220.00	0.0%	6,500	1,430.0	8.0	3.6%	3.8
KCB	38.15	0.4%	1,075,900	41,045.6	3.3	8.8%	5.1
KenGen	5.04	-0.8%	488,100	2,460.0	0.4	7.9%	4.2
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.31	0.4%	431,700	997.2	0.5	19.5%	0.7
KPLC	1.79	1.7%	428,400	766.8	-	0.0%	0.5
Nation	17.55	-3.3%	117,500	2,062.1	5.0	28.5%	1.5
NCBA	23.05	0.2%	30,800	709.9	1.8	7.6%	2.7
NSE	8.18	-3.8%	6,600	54.0	0.5	6.0%	26.5
Safaricom	30.00	0.0%	10,557,800	316,734.0	1.4	4.7%	33.7
Sasini	20.00	5.3%	200	4.0	0.5	2.5%	14.4
Stanbic	76.00	0.0%	-	-	7.1	9.3%	4.7
Standard	18.60	0.0%	-	-	0.6	3.2%	5.8
Total	24.20	3.2%	700	16.9	1.3	5.4%	2.6
Transcentury	1.66	0.0%	400	0.7	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	23-Sep-20	24-Sep-20	%Δ
NSE 20 Share Index	1,840.68	1,832.00	0.5
NSE 25 Share Index	3,217.59	3,221.79	0.1
NASI	139.59	139.71	0.1
FTSE 15	172.63	173.46	0.5
FTSE 25	184.23	187.77	1.9
Turnover KES' Bn	0.69	1.44	110.1
Shares Traded 'Mn	25.76	44.46	72.6
Bonds KES' Bn	2.90	1.69	41.7
Mkt. Cap KES' Bn	2,143.71	2,144.89	0.1

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,840.68	-8.68	0.5
WTD	1,844.60	-12.60	0.7
MTD	1,748.40	83.60	4.8
YTD	2,673.94	-841.94	31.5
1YR	2,455.42	-623.42	25.4

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
SANLAM	13.10	9.2	EXPRESS	4.32	10.0
UNGA	32.00	6.5	CABLES	1.62	4.7
SASINI	20.00	5.3	CARBACID	8.10	3.8
SAMEER	4.04	3.3	NSE	8.18	3.8
TOTAL	24.20	3.2	UMEME	7.12	3.5

TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
EQTY	35.65	28.38	1,011.32	94.6
SCOM	30.00	10.56	316.73	93.9
KCB	38.15	1.08	41.06	23.7

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
EQTY	913.26	90.3	EQTY	999.39	98.8
SCOM	300.74	95.0	SCOM	293.94	92.8
EABL	4.09	15.2	KCB	19.19	46.7
Others	0.42	-	Others	25.33	-
Total	1,218.50		Total	1,337.85	

STERLING CAPITAL SECTOR INDICES

Segment	24-Sep-20	24-Sep-20	%Δ
Banking	59.06	59.05	0.02
Manufacturing	41.97	42.29	0.8
Telecommunications	112.15	112.15	0.0
Energy & Petroleum	62.50	62.56	0.1
Insurance	37.22	37.64	1.1
Construction	34.48	33.82	1.9

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.267	6.273	0.6
182-Day	6.689	6.720	0.3
364-Day	7.564	7.571	0.7

CURRENCY WATCH

Currency	23-Sep-20	24-Sep-20	%Δ
\$/KES	108.42	108.41	0.01
£/KES	139.15	137.96	0.9
€/KES	127.56	126.82	0.6

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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