

## MARKET COMMENTARY

Monday, 21<sup>st</sup> September 2020

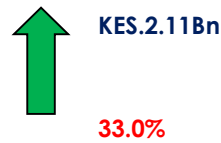
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.84	0.0%	196,500	1,933.6	1.1	11.2%	7.2
Bamburi	24.05	-3.8%	34,000	817.7	1.0	0.0%	4.4
BAT	332.50	-0.3%	100	33.3	35.0	10.5%	8.1
BRITAM	7.26	-1.4%	48,800	354.3	-	0.0%	5.2
Centum	20.70	-1.0%	529,200	10,954.4	1.2	5.8%	1.7
Co-op Bank	11.90	-0.8%	1,992,400	23,709.6	1.0	8.4%	4.9
DTB	62.75	0.4%	2,200	138.1	2.7	4.3%	2.6
EABL	161.50	-3.9%	6,200	1,001.3	8.5	5.3%	17.6
Equity group	36.00	-0.4%	1,514,900	54,536.4	2.5	6.9%	6.1
Housing	4.13	-5.5%	17,300	71.4	-	0.0%	-
I&M	44.60	-0.9%	2,200	98.1	2.6	5.7%	3.6
Jubilee	219.00	-0.5%	7,700	1,686.3	8.0	3.7%	3.8
KCB	38.00	0.3%	1,566,400	59,523.2	3.3	8.8%	5.1
KenGen	5.36	1.5%	30,900	165.6	0.4	7.5%	4.5
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.27	1.8%	47,800	108.5	0.5	19.8%	0.7
KPLC	1.80	-0.6%	413,500	744.3	-	0.0%	0.5
Nation	17.10	8.6%	6,800	116.3	5.0	29.2%	1.5
NCBA	23.15	4.3%	22,400	518.6	1.8	7.6%	2.7
NSE	8.54	-1.4%	700	6.0	0.5	5.7%	27.6
Safaricom	29.90	-0.3%	1,425,100	42,610.5	1.4	4.7%	33.6
Sasini	19.50	-1.3%	200	3.9	0.5	2.6%	14.0
Stanbic	75.00	0.0%	5,100	382.5	7.1	9.4%	4.6
Standard	18.60	0.0%	-	-	0.6	3.2%	5.8
Total	23.65	0.6%	600	14.2	1.3	5.5%	2.6
Transcentury	1.66	0.0%	300	0.5	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	18-Sep-20	21-Sep-20	%Δ
NSE 20 Share Index	1,847.41	1,848.74	0.1
NSE 25 Share Index	3,238.77	3,219.29	0.6
NASI	140.24	139.54	0.5
FTSE 15	174.48	173.65	0.5
FTSE 25	186.67	185.68	0.5
Turnover KES' Bn	0.45	0.20	55.1
Shares Traded 'Mn	19.92	8.38	57.9
Bonds KES' Bn	1.59	2.11	33.0
Mkt. Cap KES' Bn	2,153.10	2,142.31	0.5

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,847.41	1.33	0.1
WTD	1,879.44	-30.70	1.6
MTD	1,723.96	124.78	7.2
YTD	2,673.94	-825.20	30.9
1YR	2,442.50	-593.76	24.3

### TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
CROWN	49.00	9.1	LIBERTY	7.50	6.0
NMG	17.10	8.6	HFCK	4.13	5.5
NBV	0.65	8.3	CARBACID	8.00	5.2
FAHARI	5.42	8.0	EABL	161.50	3.9
HAFR	0.44	4.8	BAMBURI	24.05	3.8

### TOP LOSERS

### TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
KCB	38.00	1.57	59.52	96.8
EQTY	36.00	1.51	54.55	95.9
SCOM	29.90	1.43	42.62	58.2

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
KCB	57.06	95.9	KCB	58.19	97.8
EQTY	51.37	94.2	EQTY	53.21	97.5
SCOM	42.21	99.0	CO-OP	11.75	49.6
Others	2.19	-	Others	22.85	-
<b>Total</b>	<b>152.82</b>		<b>Total</b>	<b>146.00</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	18-Sep-20	21-Sep-20	%Δ
Banking	59.86	59.57	0.5
Manufacturing	42.75	42.10	1.5
Telecommunications	112.15	111.78	0.3
Energy & Petroleum	62.70	62.68	0.03
Insurance	37.86	37.32	1.4
Construction	35.15	35.78	1.8

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.267	6.273	0.6
182-Day	6.689	6.720	0.3
364-Day	7.564	7.571	0.7

### CURRENCY WATCH

Currency	18-Sep-20	21-Sep-20	%Δ
\$/KES	108.39	108.40	0.01
£/KES	139.76	140.44	0.5
€/KES	128.15	128.40	0.2

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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