



Key Market Indicators

Key Indicators (Weekly)	11-Sep-20	18-Sep-20	Δ (%)
NSE20 Share Index	1875.69	1,847.41	1.5
NSE25 Share Index	3260.66	3,238.77	0.7
NSE All Share Index	140.87	140.24	0.4
Equity Turnover(KshBn)	2.42	5.14	112.4
Volume traded (Mn)	92.50	176.09	90.4
Bonds Traded (KES Bn)	21.35	15.53	27.3
Mkt. Cap. (Ksh Billion)	2162.79	2,153.10	0.4
Mkt. Cap. (US\$Billions)	19.94	19.86	0.4

Top Gainer Stocks

Stock	11-Sep-20	18-Sep-20	Δ (%)
BAMBURI	20.00	25.00	25.0
H.AFRIKA	0.37	0.42	13.5
EXPRESS	4.25	4.80	12.9
FLAMETREE	1.27	1.38	8.7
HFCK	4.05	4.37	7.9

Top Loser Stocks

Stock	11-Sep-20	18-Sep-20	Δ (%)
NMG	19.20	15.75	18.0
BKGROUP	15.00	13.50	10.0
BRITAM	7.98	7.36	7.8
STANBIC	81.00	75.00	7.4
STANDARD	20.00	18.60	7.0

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	30.00	140.8	4,224.3
EQUITY	36.15	7.8	282.8
EABL	168.00	1.6	265.0
STANCHART	164.50	0.8	135.8
KCB	37.90	2.5	94.0

Foreign Trades - (14-Sep-2020- -18-Sep-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	47.1	43.2	3.9
Tuesday	181.0	143.0	38.1
Wednesday	475.8	92.7	383.1
Thursday	3,416.7	3,044.7	372.0
Friday	310.8	285.8	25.0
Total	4,431.4	3,609.3	822.0

Market Statistics (Values in 'Mn') -14-Sep-2020 – 18-Sep-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	81.5	28.9	26.5	5.4
Tuesday	303.1	29.9	23.6	11.5
Wednesday	550.6	43.2	8.4	17.7
Thursday	3,763.8	45.4	40.5	123.6
Friday	452.9	34.3	31.6	20.0
Total	5,151.9	43.0	35.0	178.2

Average Interbank Rates

Date	Ave. Value (KshBn)	Ave. Interbank Rate (%)
04-Sep-20 - 10-Sep-2020	13.4	2.7
11-Sep-2020	11.9	2.6
14-Sep-2020	10.1	2.3
15-Sep-2020	14.7	2.7
16-Sep-2020	11.4	2.8
17-Sep-2020	8.4	2.9
11-Sep-20 - 17-Sep-2020	11.3	2.7

Currency	11-Sep-20	18-Sep-20	Δ %
US Dollar	108.45	108.39	0.1
STG Pound	140.70	139.76	0.7
EURO	128.40	128.15	0.2
Japanese Yen	102.19	103.63	1.4
SA Rand	6.47	6.63	2.5
KES/USHS	34.16	34.06	0.3
KES/TSHS	21.39	21.40	0.0
KES/RWF	8.93	8.94	0.1

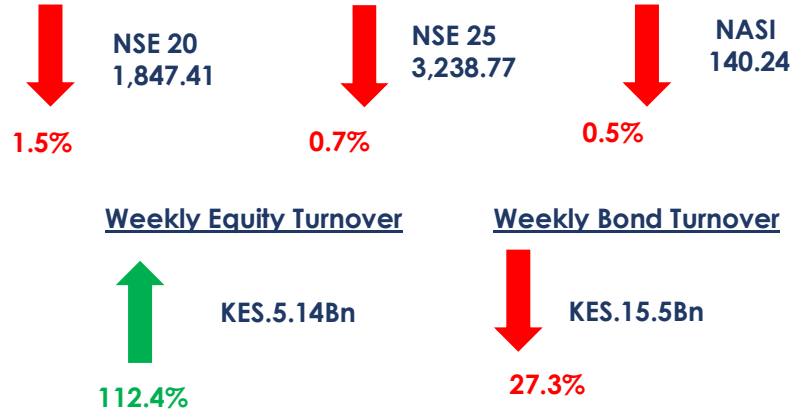
Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	12.95	3.6%	28.2%	12.5	0.1	-	23.1	0.0%
Kakuzi	385.00	-1.5%	13.2%	390.7	0.0	14.3	14.3	2.3%
Kapchorua Tea	80.00	6.7%	0.0%	75.2	0.0	-	2.7	12.5%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	19.15	3.1%	22.3%	19.2	0.1	4.7	2.9	5.1%
Williamson Tea	129.00	7.7%	-7.2%	119.8	0.2	-	3.2	15.5%
Automobiles								
Car & General	22.35	-4.7%	-14.0%	23.5	0.0	29.4	16.2	3.6%
Banking								
Absa Bank	9.84	1.0%	-26.3%	9.7	8.1	7.2	7.7	11.2%
Diamond Trust	62.50	-3.8%	-43.7%	37.0	45.7	2.6	2.6	4.2%
Equity Bank	36.15	-2.3%	-33.4%	37.0	7.4	6.9	5.4	5.5%
Housing Finance	4.37	7.9%	-31.1%	4.0	282.8	-	-	0.0%
I&M Holdings	45.00	-2.2%	-16.7%	46.0	2.1	2.8	2.5	8.7%
KCB	37.90	0.0%	-30.1%	37.9	94.0	4.8	5.6	9.2%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	22.20	-1.6%	-39.8%	22.6	18.4	3.4	3.2	5.6%
Stanbic Holdings	75.00	-7.4%	-31.4%	81.0	26.0	4.7	4.4	7.7%
StanChart	164.50	-0.8%	-17.8%	165.8	135.8	7.0	8.2	11.6%
Co-op Bank	12.00	4.3%	-26.6%	11.5	18.2	5.5	5.0	8.3%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	0.99	0.0%	-9.2%	1.0	0.0	0.4	0.4	0.0%
Express	4.80	12.9%	-29.8%	4.3	0.0	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Langhorn Kenya	4.75	0.6%	-30.4%	4.7	0.1	7.2	7.2	10.9%
Nairobi Business V.	0.60	-6.3%	-14.3%	0.6	0.0	0.3	0.3	0.0%
Nation Media	15.75	-18.0%	-60.4%	19.4	4.5	1.3	1.4	31.7%
Sameer Africa	4.00	6.4%	15.9%	3.7	0.0	-	-	0.0%
Standard Group	18.60	-7.0%	-32.5%	19.9	0.0	8.7	8.0	0.0%
TPS EA	15.50	0.0%	-11.7%	15.5	0.0	9.5	-	2.3%
Uchumi	0.30	0.0%	3.4%	0.3	1.2	-	0.2	0.0%
WPP Scangroup	7.54	-3.6%	-57.9%	7.8	2.3	6.7	5.0	2.3%
Construction								
ARM	5.55	0.0%	0.9%	20.0	-	-	-	0.0%
Bamburi Cement	25.00	25.0%	-68.8%	44.0	36.5	1.7	1.8	16.4%
Crown Berger	44.90	2.0%	-28.2%	1.8	22.9	69.1	52.2	1.3%
E.A.Cables	1.73	-5.5%	-32.2%	14.9	0.4	-	-	0.0%
E.A.Portland	14.85	0.0%	2.4%	-	-	0.3	0.2	0.0%
Energy								
KenGen	5.28	-4.0%	-9.0%	22.0	3.3	3.9	4.9	7.6%
Kenokobil	22.00	0.0%	0.0%	1.9	-	13.4	16.1	0.0%
KPLC	1.81	-3.7%	-40.3%	23.7	5.0	0.5	0.5	0.0%
Total Kenya	23.50	-0.8%	-16.4%	7.0	0.1	9.1	8.2	5.5%
Umeme Ltd	7.00	0.0%	-15.5%	-	0.0	3.4	3.9	7.9%
Insurance								
BRITAM	7.36	-7.8%	-19.8%	2.1	1.2	-	-	0.0%
CIC	2.15	0.5%	-23.5%	220.0	0.1	30.7	16.5	6.0%
Jubilee	220.00	0.0%	-37.1%	2.3	10.7	5.1	5.0	4.1%
Kenya Re	2.23	-1.3%	-26.4%	8.0	4.8	0.4	0.4	20.2%
Liberly Kenya	7.98	-0.2%	-23.6%	12.5	0.0	6.8	7.6	0.0%
Sanlam	12.30	-1.2%	-31.7%	-	0.1	19.5	-	0.0%
Investments								
Centum	20.90	-0.5%	-29.4%	0.4	10.9	1.9	1.8	0.0%
Home Afrika	0.42	13.5%	-23.6%	1,500.0	0.4	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	2.30	0.0%	14.4%	1.6	0.0	8.8	8.8	0.0%
TransCentury	1.66	3.7%	-33.6%	-	0.0	-	41.5	0.0%
Investment Service								
NSE	8.66	-1.4%	-31.0%	-	8.3	12.2	25.5	3.3%
Manufacturing								
BOC	55.25	0.0%	-4.7%	329.5	0.0	7.3	7.1	9.4%
BAT	333.50	1.2%	-30.2%	8.4	4.8	7.8	7.5	10.5%
Carbacid	8.44	0.7%	3.2%	168.3	0.4	5.7	5.4	8.3%
EABL	168.00	-0.1%	-14.3%	1.3	265.0	13.8	13.8	5.1%
Flame Tree	1.38	8.7%	-40.0%	12.3	0.0	1.0	1.3	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	30.1	-	-	-	0.0%
Unga Group	30.65	2.2%	-9.9%	-	0.1	7.1	8.2	1.6%
Telecommunication								
Safaricom	30.00	-0.2%	-4.2%	30.1	4,224.3	19.0	19.0	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:

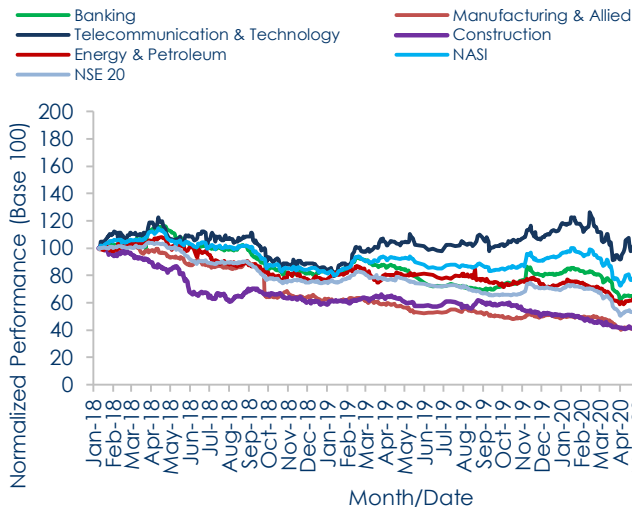


Sector Performances

Segment	11-Sep-20	18-Sep-20	Week/W week	YTD (%)
Banking	59.96	59.86	0.2	28.9
Manufacturing	42.11	42.75	1.5	13.6
Telecommunication	112.34	112.15	0.2	4.0
Energy & Petroleum	63.80	62.70	1.7	17.4
Insurance	38.53	37.86	1.7	27.3
Construction	33.86	35.15	3.8	31.0
Commercial	34.67	34.15	1.5	18.7
Agricultural	68.64	70.85	3.2	5.9
Automobile	92.69	88.34	4.7	14.0
Investment	48.18	49.73	3.2	16.3
NSE 20	1,875.69	1,847.41	1.5	30.9
NASI	140.87	140.24	0.5	15.5

Source: Nairobi Securities Exchange & Sterling Capital Research

Sector Performance



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	6.0	6.0	151.25
182 Day	10.0	1.9	1.9	19.19
364 Day	10.0	8.9	8.9	89.15
Total	24.0	16.9	16.8	70.35

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 37	Yield (%) Week 38	Δ from previous auction (bps)
91-Day	6.267	6.273	0.2
182-Day	6.689	6.720	3.1
364-Day	7.564	7.571	0.7

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Jul-20
Interbank Rate	2.87	17-Sep-20
CBK Discount Window	13.00	29-Jul-20
REPO	2.86	08-Sep-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.36	31-Aug-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First& Final Dividend KES.1.20	02/10/2020	Subject to Approval
KENGEN	Final Dividend KES.0.25	22/10/2020	17/12/2020
KENYA-RE	First& Final Dividend KES.0.10	09/10/2020	20/11/2020

Source: Nairobi Securities Exchange