

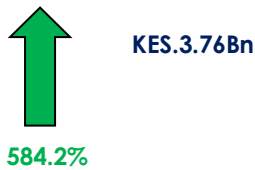
MARKET COMMENTARY

Thursday, 17th September 2020

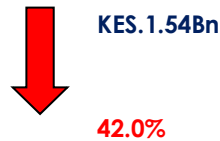
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.90	-0.2%	67,700	670.2	1.1	11.1%	7.2
Bamburi	25.00	-3.5%	54,100	1,352.5	1.0	0.0%	4.6
BAT	332.00	0.3%	400	132.8	35.0	10.5%	8.1
BRITAM	7.28	0.6%	6,100	44.4	-	0.0%	5.2
Centum	20.95	0.0%	104,300	2,185.1	1.2	5.7%	1.7
Co-op Bank	11.95	1.3%	109,400	1,307.3	1.0	8.4%	4.9
DTB	63.25	-1.6%	7,500	474.4	2.7	4.3%	2.6
EABL	160.25	-2.3%	808,600	129,578.2	8.5	5.3%	17.5
Equity group	36.05	-2.4%	2,788,700	100,532.6	2.5	6.9%	6.1
Housing	4.36	-0.5%	284,300	1,239.5	-	0.0%	-
I&M	45.00	0.0%	6,100	274.5	2.6	5.7%	3.6
Jubilee	217.25	-0.3%	400	86.9	8.0	3.7%	3.8
KCB	37.55	-1.1%	575,800	21,621.3	3.3	8.9%	5.0
KenGen	5.22	-0.8%	188,800	985.5	0.4	7.7%	4.4
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.22	0.5%	1,085,700	2,410.3	0.5	20.3%	0.7
KPLC	1.84	0.0%	437,300	804.6	-	0.0%	0.5
Nation	15.25	-9.0%	71,700	1,093.4	5.0	32.8%	1.3
NCBA	21.80	-1.6%	146,100	3,185.0	1.8	8.0%	2.5
NSE	8.80	0.0%	57,300	504.2	0.5	5.6%	28.5
Safaricom	30.00	-0.3%	115,836,30	3,475,089.0	1.4	4.7%	33.7
Sasini	19.75	1.3%	1,000	19.8	0.5	2.5%	14.2
Stanbic	80.00	1.3%	1,000	80.0	7.1	8.8%	5.0
Standard	18.60	-9.9%	200	3.7	0.6	3.2%	5.8
Total	23.75	3.3%	1,300	30.9	1.3	5.5%	2.6
Transcentury	1.66	0.0%	300	0.5	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	16-Sep-20	17-Sep-20	%Δ
NSE 20 Share Index	1,866.24	1,844.60	1.2
NSE 25 Share Index	3,248.16	3,219.95	0.9
NASI	140.65	139.80	0.6
FTSE 15	174.71	172.64	1.2
FTSE 25	187.12	185.37	0.9
Turnover KES' Bn	0.55	3.76	584.2
Shares Traded 'Mn	17.55	123.50	603.9
Bonds KES' Bn	2.66	1.54	42.0
Mkt. Cap KES' Bn	2,159.42	2,146.42	0.6

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,866.24	-21.64	-1.16%
WTD	1,871.84	-27.24	-1.46%
MTD	1,738.43	106.17	+6.11%
YTD	2,673.94	-829.34	-31.02%
1YR	2,431.36	-586.76	-24.13%

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
EAAGADS	12.95	7.9	STANDARD	18.60	9.9
CROWN	44.90	6.9	NMG	15.25	9.0
UMEME	6.98	5.8	SANLAM	12.30	8.9
H.AFRIKA	0.40	5.3	BAMBURI	25.00	3.5
UCHUMI	0.31	3.3	STANCHART	161.50	2.9

TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	30.00	115.8	3,475.3	89.3
EABL	160.25	0.8	129.7	58.5
EQTY	36.05	2.8	100.6	24.5

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	3,359.4	96.7	SCOM	2,849.1	82.0
EABL	25.1	19.4	EABL	126.6	97.7
KCB	17.0	78.7	EQTY	44.1	43.8
Others	15.1	-	Others	24.9	-
Total	3,416.7		Total	3,044.7	

STERLING CAPITAL SECTOR INDICES

Segment	16-Sep-20	17-Sep-20	%Δ
Banking	60.30	59.72	1.0
Manufacturing	42.41	42.44	0.6
Telecommunications	112.52	112.15	0.3
Energy & Petroleum	61.86	62.86	1.6
Insurance	38.03	37.63	1.0
Construction	35.17	35.59	1.2

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.295	6.267	2.8
182-Day	6.627	6.689	6.2
364-Day	7.554	7.564	1.0

CURRENCY WATCH

Currency	16-Sep-20	17-Sep-20	%Δ
\$/KES	108.64	108.38	0.2
£ /KES	140.32	140.55	0.2
€/KES	129.08	128.68	0.3

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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