

MARKET COMMENTARY

Monday, 14th September 2020

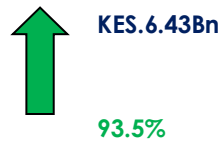
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.84	1.0%	211,400	2,080.2	1.1	11.2%	7.2
Bamburi	22.00	10.0%	103,900	2,285.8	1.0	0.0%	4.0
BAT	329.00	-0.2%	2,400	789.6	35.0	10.6%	8.1
BRITAM	7.76	-2.8%	14,600	113.3	-	0.0%	5.5
Centum	20.90	-0.5%	81,600	1,705.4	1.2	5.7%	1.7
Co-op Bank	11.65	1.3%	942,600	10,981.3	1.0	8.6%	4.8
DTB	65.00	0.0%	4,600	299.0	2.7	4.2%	2.7
EABL	168.25	0.0%	12,000	2,019.0	8.5	5.1%	18.3
Equity group	36.85	-0.4%	493,600	18,189.2	2.5	6.8%	6.2
Housing	4.01	-1.0%	11,300	45.3	-	0.0%	-
I&M	45.35	-1.4%	6,300	285.7	2.6	5.6%	3.6
Jubilee	220.00	0.0%	-	-	8.0	3.6%	3.8
KCB	38.00	0.3%	423,300	16,085.4	3.3	8.8%	5.1
KenGen	5.24	-4.7%	238,300	1,248.7	0.4	7.6%	4.4
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.27	0.4%	375,000	851.3	0.5	19.8%	0.7
KPLC	1.89	0.5%	103,600	195.8	-	0.0%	0.5
Nation	19.15	-0.3%	20,300	388.7	5.0	26.1%	1.6
NCBA	22.50	-0.2%	85,200	1,917.0	1.8	7.8%	2.6
NSE	8.80	0.2%	732,800	6,448.6	0.5	5.6%	28.5
Safaricom	29.95	-0.3%	378,400	11,333.1	1.4	4.7%	33.7
Sasini	19.10	-0.3%	100	1.9	0.5	2.6%	13.7
Stanbic	82.00	1.2%	2,100	172.2	7.1	8.6%	5.1
Standard	20.20	1.0%	1,000	20.2	0.6	3.0%	6.3
Total	23.75	0.2%	200	4.8	1.3	5.5%	2.6
Transcentury	1.66	3.7%	1,100	1.8	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	11-Sep-20	14-Sep-20	%Δ
NSE 20 Share Index	1,875.69	1,879.44	0.2
NSE 25 Share Index	3,260.66	3,259.34	0.04
NASI	140.87	140.62	0.2
FTSE 15	175.38	175.15	0.1
FTSE 25	187.56	187.26	0.2
Turnover KES' Bn	0.40	0.08	78.0
Shares Traded 'Mn	15.07	5.09	66.2
Bonds KES' Bn	3.32	6.43	93.5
Mkt. Cap KES' Bn	2,162.79	2,158.99	0.2

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,875.69	3.75	+0.20%
WTD	1,849.64	29.80	+1.61%
MTD	1,743.58	135.86	+7.79%
YTD	2,673.94	-794.50	-29.71%
1YR	2,431.37	-551.93	-22.70%

TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
BAMBURI	22.00	10.0	EAAGADS	11.25	10.0
NBV	0.68	6.3	H.AFRIKA	0.35	5.4
EXPRESS	4.43	4.2	C&G	22.30	4.9
TCL	1.66	3.8	KENGEN	5.24	4.7
FLAMETREE	1.31	3.2	FAHR	5.02	3.5

TOP LOSERS

TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
EQTY	36.85	0.49	18.2	80.1
KCB	38.00	0.42	16.1	45.5
SCOM	29.95	0.38	11.3	60.4

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
EQTY	14.4	79.1	EQTY	14.7	81.1
KCB	11.4	70.9	COOP	7.6	69.5
SCOM	9.5	83.5	NSE	6.3	98.1
Others	11.8	-	Others	14.5	-
Total	47.1	-	Total	43.2	-

STERLING CAPITAL SECTOR INDICES

Segment	11-Sep-20	14-Sep-20	%Δ
Banking	59.96	60.03	0.1
Manufacturing	42.11	42.26	0.4
Telecommunications	112.34	111.96	0.3
Energy & Petroleum	63.80	63.10	1.1
Insurance	38.53	38.41	0.3
Construction	33.86	34.70	2.5

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.295	6.267	2.8
182-Day	6.627	6.689	6.2
364-Day	7.554	7.564	1.0

CURRENCY WATCH

Currency	11-Sep-20	14-Sep-20	%Δ
\$/KES	108.45	108.50	0.1
£ /KES	140.70	139.06	1.2
€/KES	128.40	128.56	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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