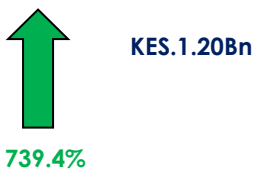
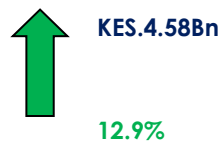


MARKET COMMENTARY
Thursday, 10th September 2020
Indices

Equity Turnover

Bonds Turnover

Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.60	0.0%	587,800	5,642.9	1.1	11.5%	7.0
Bamburi	20.00	-1.2%	588,100	11,762.0	1.0	0.0%	3.7
BAT	329.50	-0.2%	19,100	6,293.5	35.0	10.6%	8.1
BRITAM	7.50	2.5%	20,100	150.8	-	0.0%	5.3
Centum	20.75	-1.2%	227,900	4,728.9	1.2	5.8%	1.7
Co-op Bank	11.45	-1.7%	379,800	4,348.7	1.0	8.7%	4.7
DTB	65.00	0.0%	2,900	188.5	2.7	4.2%	2.7
EABL	169.50	0.9%	104,900	17,780.6	8.5	5.0%	18.5
Equity group	36.90	2.5%	6,752,200	249,156.2	2.5	6.8%	6.2
Housing	4.03	0.8%	50,400	203.1	-	0.0%	-
I&M	44.80	0.4%	8,600	385.3	2.6	5.7%	3.6
Jubilee	220.00	0.0%	1,000	220.0	8.0	3.6%	3.8
KCB	36.75	1.9%	668,200	24,556.4	3.3	9.1%	4.9
KenGen	5.54	-0.7%	103,900	575.6	0.4	7.2%	4.6
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.23	0.5%	492,000	1,097.2	0.5	20.2%	0.7
KPLC	1.90	2.7%	506,100	961.6	-	0.0%	0.5
Nation	19.15	-0.3%	105,200	2,014.6	5.0	26.1%	1.6
NCBA	22.55	0.0%	5,600	126.3	1.8	7.8%	2.6
NSE	8.82	6.5%	29,900	263.7	0.5	5.6%	28.6
Safaricom	29.95	3.1%	28,936,700	866,654.2	1.4	4.7%	33.7
Sasini	19.50	0.8%	6,000	117.0	0.5	2.6%	14.0
Stanbic	81.25	7.3%	800	65.0	7.1	8.7%	5.0
Standard	20.00	-1.2%	100	2.0	0.6	3.0%	6.3
Total	23.65	3.1%	300	7.1	1.3	5.5%	2.6
Transcentury	1.66	3.7%	100	0.2	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	09-Sep-20	10-Sep-20	%Δ
NSE 20 Share Index	1,853.32	1,871.84	1.00
NSE 25 Share Index	3,184.54	3,241.81	1.80
NASI	137.41	140.28	2.09
FTSE 15	171.39	74.00	1.52
FTSE 25	182.87	186.44	1.95
Turnover KES' Bn	0.14	1.20	739.36
Shares Traded 'Mn	5.98	43.22	623.02
Bonds KES' Bn	4.06	4.58	12.90
Mkt. Cap KES' Bn	2,109.52	2,153.80	2.10

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,853.32	18.52	1.00
WTD	1,852.39	19.45	1.05
MTD	1,758.08	113.76	6.47
YTD	2,673.94	-802.10	30.00
1YR	2,427.36	-555.52	22.89

TOP GAINERS
TOP LOSERS

Counter	Price	%Δ	Counter	Price	%Δ
STANBIC	81.25	7.26	NBV	0.61	4.69
NSE	8.82	6.52	LIBERTY	8.00	3.38
HAFR	0.40	5.26	UCHUMI	0.30	3.23
KAPCHORUA	82.00	5.13	WILLIAMSON	120.25	2.24
TCL	1.66	3.75	SCAN	8.24	2.14

TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	29.95	28.94	867.11	82.6
EQTY	36.90	6.75	249.26	73.4
KCB	36.75	0.67	24.56	37.8

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	865.80	99.8	SCOM	567.14	65.4
EQTY	161.44	64.8	EQTY	204.54	82.1
SCAN	0.04	9.6	KCB	18.56	75.6
Others	0.00	-	Others	34.15	-
Total	1027.28		Total	824.39	

STERLING CAPITAL SECTOR INDICES

Segment	09-Sep-20	10-Sep-20	%Δ
Banking	59.39	59.61	0.36
Manufacturing	42.11	42.31	0.48
Telecommunications	108.60	111.96	3.10
Energy & Petroleum	63.37	64.00	1.00
Insurance	37.69	37.74	0.15
Construction	33.83	33.62	0.63

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.273	6.295	2.2
182-Day	6.625	6.627	0.2
364-Day	7.507	7.554	4.7

CURRENCY WATCH

Currency	09-Sep-20	10-Sep-20	%Δ
\$/KES	108.37	108.40	0.03
£/KES	141.93	140.34	1.12
€/KES	127.97	127.85	0.09

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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