

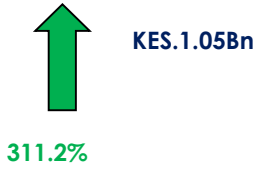
## MARKET COMMENTARY

Wednesday, 2<sup>nd</sup> September 2020

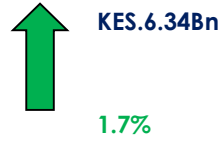
### Indices



### Equity Turnover



### Bonds Turnover



### Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.92	9.5%	104,400	1,035.6	1.1	11.1%	7.2
Bamburi	19.90	-0.7%	114,800	2,284.5	1.0	0.0%	3.7
BAT	330.00	2.2%	11,500	3,795.0	35.0	10.6%	8.1
BRITAM	7.04	0.0%	60,100	423.1	-	0.0%	5.0
Centum	21.50	0.0%	41,000	881.5	1.2	5.6%	1.7
Co-op Bank	11.90	0.4%	1,307,600	15,560.4	1.0	8.4%	4.9
DTB	65.00	-0.4%	78,800	5,122.0	2.7	4.2%	2.7
EABL	169.00	1.7%	145,600	24,606.4	8.5	5.0%	18.4
Equity group	37.10	0.3%	2,873,600	106,610.6	2.5	6.7%	6.3
Housing	3.99	-0.2%	22,800	91.0	-	0.0%	-
I&M	43.05	0.1%	46,500	2,001.8	2.6	5.9%	3.5
Jubilee	229.75	-0.1%	16,700	3,836.8	8.0	3.5%	4.0
KCB	38.55	1.6%	890,400	34,324.9	3.3	8.7%	5.2
KenGen	5.70	-0.7%	1,611,700	9,186.7	0.4	7.0%	4.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.22	1.8%	403,100	894.9	0.5	20.3%	0.7
KPLC	1.90	0.0%	1,469,100	2,791.3	-	0.0%	0.5
Nation	14.15	2.5%	71,200	1,007.5	5.0	35.3%	1.2
NCBA	23.40	-0.4%	196,700	4,602.8	1.8	7.5%	2.7
NSE	8.28	6.2%	193,400	1,601.4	0.5	5.9%	26.8
Safaricom	30.00	0.3%	25,815,000	774,450.0	1.4	4.7%	33.7
Sasini	20.00	0.0%	200	4.0	0.5	2.5%	14.4
Stanbic	80.00	2.6%	-	-	7.1	8.8%	5.0
Standard	22.50	0.0%	-	-	0.6	2.7%	7.0
Total	21.10	-8.1%	122,000	2,574.2	1.3	6.2%	2.3
Transcentury	1.70	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

### KEY NSE MARKET INDICATORS

Indicator	01-Sep-20	02-Sep-20	%Δ
NSE 20 Share Index	1,809.74	1,835.30	1.4
NSE 25 Share Index	3,244.04	3,264.82	0.6
NASI	140.26	141.00	0.5
FTSE 15	175.80	177.01	6.8
FTSE 25	186.90	187.80	0.5
Turnover KES' Bn	0.25	1.05	311.2
Shares Traded 'Mn	9.39	42.19	349.3
Bonds KES' Bn	6.23	6.34	1.7
Mkt. Cap KES' Bn	2,153.41	2,164.88	0.5

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,809.74	25.56	1.4
WTD	1,760.64	74.66	4.2
MTD	1,804.10	31.20	1.7
YTD	2,673.94	-838.64	31.4
1YR	2,445.13	-609.83	24.9

### TOP GAINERS

Counter	Price	%Δ	Counter	Price	%Δ
EAAGADS	11.50	9.5	KAPCHORUA	78.00	8.2
SCAN	7.00	9.0	TOTAL	21.10	8.1
NSE	8.28	6.2	UCHUMI	0.27	6.9
NBV	0.63	5.0	SANLAM	12.40	2.8
EXPRESS	4.66	3.6	FLAME TREE	1.40	1.4

### TOP LOSERS

### TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	30.00	25.82	774.14	75.0
EQTY	37.10	2.87	106.65	26.0
BKG	15.00	3.00	45.00	99.8

### FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	769.88	99.4	SCOM	392.08	50.6
BKG	44.80	99.6	BKG	45.00	100.0
EQTY	25.32	23.7	EQTY	30.19	28.3
Others	22.73	-	Others	38.11	-
<b>Total</b>	<b>862.74</b>		<b>Total</b>	<b>505.38</b>	

### STERLING CAPITAL SECTOR INDICES

Segment	01-Sep-20	02-Sep-20	%Δ
Banking	60.02	60.20	0.3
Manufacturing	42.86	43.00	0.3
Telecommunications	111.78	112.15	0.3
Energy & Petroleum	64.26	63.10	1.8
Insurance	37.24	37.16	0.2
Construction	33.65	33.69	0.10

### FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.257	6.273	1.6
182-Day	6.600	6.625	2.5
364-Day	7.508	7.507	0.1

### CURRENCY WATCH

Currency	01-Sep-20	02-Sep-20	%Δ
\$/KES	108.22	108.26	0.04
£/KES	143.76	145.84	1.5
€/KES	128.71	129.80	0.8

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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