

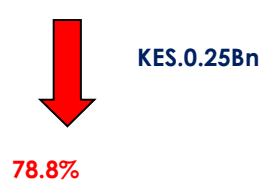
MARKET COMMENTARY

Tuesday, 1st September 2020

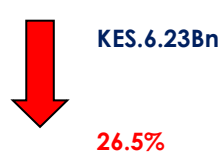
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.96	0.0%	84,000	836.6	1.1	11.0%	7.3
Bamburi	20.05	0.2%	102,700	2,059.1	1.0	0.0%	3.7
BAT	323.00	0.0%	-	-	35.0	10.8%	7.9
BRITAM	7.04	-1.9%	8,400	59.1	-	0.0%	5.0
Centum	21.50	0.0%	82,300	1,769.5	1.2	5.6%	1.7
Co-op Bank	11.85	-0.4%	1,789,700	21,207.9	1.0	8.4%	4.9
DTB	65.25	-4.0%	100,000	6,525.0	2.7	4.1%	2.7
EABL	166.25	3.3%	233,500	38,819.4	8.5	5.1%	18.1
Equity group	37.00	1.0%	429,000	15,873.0	2.5	6.8%	6.2
Housing	4.00	-1.0%	10,700	42.8	-	0.0%	-
I&M	43.00	-6.5%	1,274,200	54,790.6	2.6	5.9%	3.4
Jubilee	230.00	0.0%	-	-	8.0	3.5%	4.0
KCB	37.95	2.6%	774,300	29,384.7	3.3	8.8%	5.1
KenGen	5.74	-1.4%	187,700	1,077.4	0.4	7.0%	4.8
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.18	-1.8%	560,100	1,221.0	0.5	20.6%	0.7
KPLC	1.90	-0.5%	257,200	488.7	-	0.0%	0.5
Nation	13.80	3.0%	81,600	1,126.1	5.0	36.2%	1.2
NCBA	23.50	0.2%	212,100	4,984.4	1.8	7.4%	2.7
NSE	7.80	2.4%	4,800	37.4	0.5	6.3%	25.3
Safaricom	29.90	0.0%	2,291,000	68,500.9	1.4	4.7%	33.6
Sasini	20.00	0.0%	-	-	0.5	2.5%	14.4
Stanbic	78.00	4.3%	-	-	7.1	9.0%	4.8
Standard	22.50	0.0%	-	-	0.6	2.7%	7.0
Total	22.95	-0.2%	4,200	96.4	1.3	5.7%	2.5
Transcentury	1.70	0.0%	100	0.2	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	31-Aug-20	01-Sep-20	%Δ
NSE 20 Share Index	1,794.85	1,809.74	0.8
NSE 25 Share Index	3,223.79	3,244.04	0.6
NASI	139.68	140.26	0.4
FTSE 15	173.67	175.80	1.2
FTSE 25	184.82	186.90	1.1
Turnover KES' Bn	1.20	0.25	78.8
Shares Traded 'Mn	42.54	9.39	77.9
Bonds KES' Bn	8.47	6.23	26.5
Mkt. Cap KES' Bn	2,144.43	2,153.41	0.4

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,794.85	14.89	0.8
WTD	1,743.08	66.66	3.8
MTD	1,804.10	5.64	0.3
YTD	2,673.94	-864.20	32.3
1YR	2,467.68	-657.94	26.7

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
NBV	0.60	9.1	I&M	43.00	6.5
STANCHART	163.7	6.0	DTB	65.25	4.0
SANLAM	12.75	5.4	UCHUMI	0.29	3.3
SCAN GRP	6.42	4.6	BOC	56.00	2.6
CABLES	1.87	4.5	HAFR	0.42	2.3

TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	29.90	2.29	68.51	64.0
I&M	43.00	1.27	54.81	1.2
EABL	166.25	0.23	38.84	52.5

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	57.98	84.6	EABL	36.67	94.4
KCB	9.10	31.0	SCOM	29.69	43.3
EQTY	6.73	42.4	CO-OP	17.88	84.3
Others	5.51	-	Others	24.69	-
Total	79.32		Total	108.92	

STERLING CAPITAL SECTOR INDICES

Segment	31-Aug-20	01-Sep-20	%Δ
Banking	60.40	60.02	0.6
Manufacturing	42.83	42.86	0.1
Telecommunications	111.78	111.78	0.0
Energy & Petroleum	64.53	64.26	0.4
Insurance	37.18	37.24	0.2
Construction	33.34	33.65	0.9

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.257	6.273	1.6
182-Day	6.600	6.625	2.5
364-Day	7.508	7.507	0.1

CURRENCY WATCH

Currency	31-Aug-20	1-Sep-20	%Δ
\$/KES	108.21	108.22	0.01
£/KES	143.50	143.76	0.2
€/KES	128.55	128.71	0.1

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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