

MARKET COMMENTARY

Monday, 31st August 2020

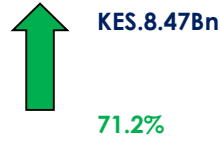
Indices



Equity Turnover



Bonds Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
ABSA Group	9.98	0.0%	303,600	3,029.9	1.1	11.0%	7.3
Bamburi	20.00	-2.9%	1,162,200	23,244.0	1.0	0.0%	3.7
BAT	323.00	0.1%	600	193.8	35.0	10.8%	7.9
BRITAM	7.18	0.0%	40,600	291.5	-	0.0%	5.1
Centum	21.50	0.2%	113,500	2,440.3	1.2	5.6%	1.7
Co-op Bank	11.90	3.5%	1,527,900	18,182.0	1.0	8.4%	4.9
DTB	68.00	3.4%	600	40.8	2.7	4.0%	2.8
EABL	161.00	1.7%	152,700	24,584.7	8.5	5.3%	17.5
Equity group	36.65	0.5%	5,885,100	215,688.9	2.5	6.8%	6.2
Housing	4.04	0.7%	15,700	63.4	-	0.0%	-
I&M	46.00	6.1%	1,300	59.8	2.6	5.5%	3.7
Jubilee	230.00	4.7%	1,600	368.0	8.0	3.5%	4.0
KCB	37.00	1.6%	2,045,100	75,668.7	3.3	9.0%	5.0
KenGen	5.82	-1.7%	23,600	137.4	0.4	6.9%	4.9
Kenya Airways	3.83	0.0%	-	-	-	0.0%	0.5
Kenya Re	2.22	-2.6%	435,600	967.0	0.5	20.3%	0.7
KPLC	1.91	0.5%	564,500	1,078.2	-	0.0%	0.5
Nation	13.40	-2.5%	134,200	1,798.3	5.0	37.3%	1.1
NCBA	23.45	0.0%	44,000	1,031.8	1.8	7.5%	2.7
NSE	7.62	2.4%	22,200	169.2	0.5	6.4%	24.7
Safaricom	29.90	0.2%	25,963,400	776,305.7	1.4	4.7%	33.6
Sasini	20.00	0.3%	100	2.0	0.5	2.5%	14.4
Stanbic	74.75	-4.2%	-	-	7.1	9.4%	4.6
Standard	22.50	0.0%	-	-	0.6	2.7%	7.0
Total	23.00	0.0%	200	4.6	1.3	5.7%	2.5
Transcentury	1.70	0.0%	-	-	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	28-Aug-20	31-Aug-20	%Δ
NSE 20 Share Index	1,793.76	1,794.85	0.1
NSE 25 Share Index	3,186.97	3,223.79	1.2
NASI	138.74	139.68	0.7
FTSE 15	171.93	173.67	1.0
FTSE 25	183.83	184.82	0.5
Turnover KES' Bn	0.67	1.20	79.7
Shares Traded 'Mn	25.22	42.54	68.7
Bonds KES' Bn	4.95	8.47	71.2
Mkt. Cap KES' Bn	2,129.95	2,144.43	0.7

NSE-20 SHARE	LEVELS	POINTS	%Δ
1DAY	1,793.76	1.09	0.1
WTD	1,748.40	46.45	2.7
MTD	1,804.10	-9.25	0.5
YTD	2,673.94	-879.09	32.9
1YR	2,467.68	-672.83	27.3

TOP GAINERS			TOP LOSERS		
Counter	Price	%Δ	Counter	Price	%Δ
FAHR	5.50	7.0	NBV	0.55	6.8
I&M	46.00	6.1	SCAN	6.14	5.8
JUBILEE	230.0	4.7	LONGHORN	4.51	4.7
ABSA	9.98	4.6	STANBIC	74.75	4.2
OLYMPIA	2.40	4.4	CABLES	1.79	3.8

TOP MOVERS

CounterS	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	29.90	25.96	776.75	85.0
EQTY	36.65	5.89	215.71	40.9
KCB	37.00	2.05	75.67	64.3

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	773.84	99.6	SCOM	546.09	70.3
EQTY	137.71	63.8	KCB	67.80	89.6
BKG	48.75	99.2	BKG	49.14	100.0
Others	41.40	-	Others	74.69	-
Total	1,001.70		Total	737.72	

STERLING CAPITAL SECTOR INDICES

Segment	28-Aug-20	31-Aug-20	%Δ
Banking	58.98	60.40	2.4
Manufacturing	42.76	42.83	0.2
Telecommunications	111.59	111.78	0.2
Energy & Petroleum	64.68	64.53	0.2
Insurance	37.03	37.18	0.4
Construction	33.85	33.34	1.5

FIXED INCOME MARKET STATISTICS

Benchmark	Previous Auction	Rate %	Δ bps
91-Day	6.257	6.273	1.6
182-Day	6.600	6.625	2.5
364-Day	7.508	7.507	0.1

CURRENCY WATCH

Currency	28-Aug-20	31-Aug-20	%Δ
\$/KES	108.22	108.21	0.01
£/KES	142.83	143.50	0.5
€/KES	127.85	128.55	0.5

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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