



Key Market Indicators

Key Indicators (Weekly)	21-Aug 20	28-Aug-20	Δ (%)
NSE20 Share Index	1,723.96	1,793.76	4.1
NSE25 Share Index	3,013.33	3,186.97	5.8
NSE All Share Index	131.75	138.74	5.3
Equity Turnover(KshBn)	1.96	2.72	38.8
Volume traded (Mn)	111.36	115.58	3.8
Bonds Traded (KES Bn)	5.70	24.50	329.8
Mkt. Cap. (Ksh Billion)	2,022.40	2,129.95	5.3
Mkt. Cap. (US\$Billions)	18.72	19.68	5.1

Top Gainer Stocks

Stock	21-Aug 20	28-Aug-20	Δ (%)
NMG	11.50	13.75	19.6
NCBA	20.20	23.45	16.1
SAMEER	3.50	3.99	14.0
EQUITY	32.95	36.45	10.6
NSE	6.74	7.44	10.4

Top Loser Stocks

Stock	21-Aug-20	28-Aug-20	Δ (%)
SANLAM	13.55	12.10	10.7
NBV	0.66	0.59	10.6
BAMBURI	22.95	20.60	10.2
UCHUMI	0.33	0.30	9.1
SCANGROUP	7.00	6.52	6.9

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	29.85	51.5	1,538.2
EQUITY	36.45	10.1	368.7
KCB	36.40	5.4	195.3
EABL	158.25	0.6	97.4
COOP	11.50	6.0	68.6

Foreign Trades - (24-Aug-2020- 28-Aug-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	156.1	215.6	-59.5
Tuesday	465.4	413.7	51.7
Wednesday	196.0	181.9	14.1
Thursday	366.0	267.5	98.5
Friday	425.2	247.3	177.8
Total	1,608.6	1,326.0	282.6

Market Statistics (Values in 'Mn') -24-Aug-2020 – 28-Aug-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	260.9	29.91	41.3	11.0
Tuesday	854.5	27.23	24.2	37.3
Wednesday	474.9	20.64	19.2	22.0
Thursday	495.2	36.96	27.0	20.3
Friday	671.0	31.68	18.4	25.7
Total	2,756.4	29.3	26.0	116.3

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
14-Aug-20 - 20-Aug-2020	12.6	2.4
21-Aug-2020	15.8	2.71
24-Aug-2020	28.1	2.95
25-Aug-2020	16.4	3.06
26-Aug-2020	9.8	3.02
27-Aug-2020	13.4	3.01
21-Aug-20 - 27-Aug-2020	16.7	2.95

Currency	21-Aug-20	28-Aug-20	Δ %
US Dollar	108.01	108.22	0.2
STG Pound	141.88	142.83	0.7
EURO	127.93	127.85	0.1
Japanese Yen	102.29	101.98	0.3
SA Rand	6.27	6.38	1.8
KES/USHS	34.03	33.99	0.1
KES/TSHS	21.48	21.44	0.2
KES/RWF	8.94	8.93	0.1

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.50	-4.5%	4.0%	11.0	0.0	-	18.8	0.0%
Kakuzi	391.00	0.0%	15.0%	391.0	-	14.5	14.5	2.3%
Kapchorua Tea	85.00	0.0%	6.3%	85.0	-	-	2.8	11.8%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	18.55	7.5%	23.5%	18.6	0.6	4.7	2.9	5.0%
Williamson Tea	124.00	-3.3%	-10.8%	128.3	0.2	-	3.1	16.1%
Automobiles								
Car & General	23.15	0.2%	-11.0%	23.1	0.1	30.5	16.8	3.5%
Banking								
Absa Bank	9.54	-2.5%	-28.5%	9.8	40.9	7.0	7.5	11.5%
Diamond Trust	65.75	-0.4%	-40.8%	32.9	0.7	2.7	2.7	4.0%
Equity Bank	36.45	10.6%	-32.8%	32.9	2.7	7.0	5.4	5.5%
Housing Finance	4.01	-1.5%	-36.8%	4.1	368.7	-	-	0.0%
I&M Holdings	43.35	0.8%	-19.7%	43.0	0.1	2.7	2.5	9.0%
KCB	36.40	8.2%	-32.9%	33.6	195.3	4.7	5.3	9.6%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	23.45	16.1%	-36.4%	20.5	64.3	3.5	3.4	5.3%
Stanbic Holdings	78.00	4.7%	-28.6%	74.5	-	4.9	4.6	7.4%
StanChart	150.25	0.2%	-24.9%	150.0	23.0	6.4	7.5	12.6%
Co-op Bank	11.50	9.5%	-29.7%	10.5	68.6	5.3	4.8	8.7%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.00	2.0%	-8.3%	1.0	0.0	0.4	0.4	0.0%
Express	4.50	7.9%	-34.2%	4.2	0.0	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Langhorn Kenya	4.73	4.9%	-30.6%	4.5	0.1	7.2	7.2	11.0%
Nairobi Business V.	0.59	-10.6%	-15.7%	0.7	0.0	0.3	0.3	0.0%
Nation Media	13.75	19.6%	-65.4%	11.3	9.3	1.2	1.2	36.4%
Sameer Africa	3.99	14.0%	15.7%	3.6	0.2	-	-	0.0%
Standard Group	22.50	0.0%	-18.3%	22.5	0.0	10.5	9.7	0.0%
TPS EA	14.85	0.3%	-15.1%	14.9	0.2	9.1	-	2.3%
Uchumi	0.30	-9.1%	3.4%	0.3	0.0	-	0.2	0.0%
WPP Scangroup	6.52	-6.9%	-63.6%	7.0	7.6	5.8	4.3	2.3%
Construction								
ARM	5.55	0.0%	0.9%	23.0	-	-	-	0.0%
Bamburi Cement	20.60	-10.2%	-74.3%	46.5	50.4	1.4	1.5	19.9%
Crown Berger	45.00	-3.1%	-28.0%	1.8	0.0	69.2	52.3	1.3%
E.A.Cables	1.86	1.6%	-27.1%	13.9	0.1	-	-	0.0%
E.A.Portland	13.85	0.0%	-4.5%	-	-	0.3	0.2	0.0%
Energy								
KenGen	5.92	7.2%	2.1%	22.0	3.3	4.3	5.5	6.8%
Kenokobil	22.00	0.0%	0.0%	1.9	-	13.4	16.1	0.0%
KPLC	1.90	0.0%	-37.3%	23.0	9.7	0.5	0.5	0.0%
Total Kenya	23.00	0.0%	-18.1%	7.1	0.3	8.9	8.0	5.7%
Umeme Ltd	7.10	0.3%	-14.3%	-	0.2	3.5	4.0	7.7%
Insurance								
BRITAM	7.18	2.0%	-21.8%	2.1	36.3	-	-	0.0%
CIC	1.99	-5.2%	-29.2%	228.3	1.2	28.4	15.3	6.5%
Jubilee	219.75	-3.7%	-37.2%	2.2	23.3	5.1	5.0	4.1%
Kenya Re	2.28	6.0%	-24.8%	7.8	31.4	0.4	0.4	19.7%
Liberty Kenya	7.70	-1.3%	-26.3%	13.6	0.0	6.6	7.3	0.0%
Sanlam	12.10	-10.7%	-32.8%	-	0.2	19.2	-	0.0%
Investments								
Centum	21.45	-0.5%	-27.5%	0.4	16.5	2.0	1.8	0.0%
Home Afrika	0.42	2.4%	-23.6%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.5	-	-	-	0.0%
Olympia Capital	2.30	-6.1%	14.4%	1.8	0.2	8.8	8.8	0.0%
TransCentury	1.70	-5.6%	-32.0%	-	0.0	-	42.5	0.0%
Investment Service								
NSE	7.44	10.4%	-40.7%	-	14.1	10.5	21.9	3.9%
Manufacturing								
BOC	57.50	0.9%	-0.9%	319.8	0.0	7.6	7.4	9.0%
BAT	322.75	0.9%	-32.5%	8.2	11.5	7.6	7.2	10.8%
Carbacid	7.98	-2.7%	-2.4%	151.1	0.8	5.4	5.1	8.8%
EABL	158.25	4.8%	-19.3%	1.4	97.4	13.0	13.0	5.4%
Flame Tree	1.43	5.1%	-37.8%	12.3	0.1	1.1	1.3	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	0.0	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	32.7	-	-	-	0.0%
Unga Group	33.00	0.9%	-2.9%	-	0.0	7.6	8.8	1.5%
Telecommunication								
Safaricom	29.85	5.9%	-4.6%	28.3	1,538.2	18.9	18.9	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



Weekly Bond Turnover



Sector Performances

Segment	21-Aug-20	28-Aug-20	Week/Week	YTD (%)
Banking	56.96	58.98	3.5	29.9
Manufacturing	42.24	42.76	1.2	13.6
Telecommunication	105.42	111.59	5.9	4.6
Energy & Petroleum	63.75	64.68	1.5	14.8
Insurance	37.90	37.03	2.3	28.9
Construction	34.70	33.85	2.4	33.6
Commercial	33.07	33.56	1.5	20.1
Agricultural	69.03	68.95	0.1	3.1
Automobile	91.30	91.50	0.2	11.0
Investment	51.26	50.23	2.0	15.5
NSE 20	1,723.96	1,793.76	4.1	32.9
NASI	131.75	138.74	5.3	16.4

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	4.53	3.99	113.3
182 Day	10.0	6.10	4.90	60.96
364 Day	10.0	1.93	1.84	19.33
Total	24.0	12.56	10.73	52.33

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 34	Yield (%) Week 35	Δ from previous auction (bps)
91-Day	6.257	6.273	1.6
182-Day	6.600	6.625	2.5
364-Day	7.508	7.507	0.1

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Jul-20
Interbank Rate	3.01	27-Aug-20
CBK Discount Window	13.00	29-Jul-20
REPO	3.12	19-Aug-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.36	31-July-20

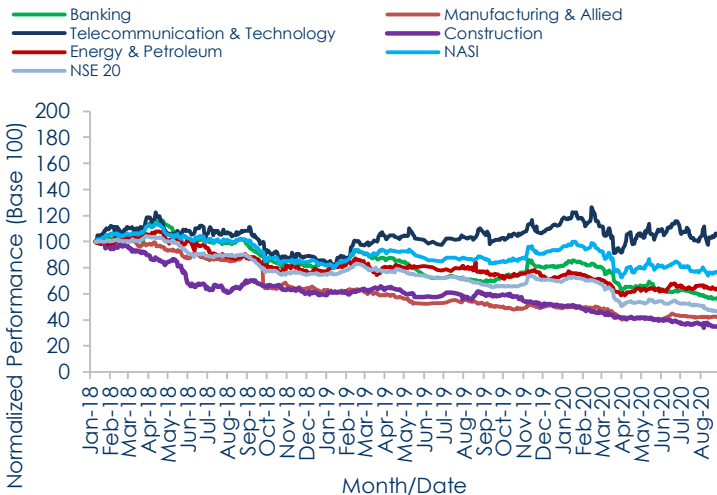
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First & Final Dividend KES.1.20	02/10/2020	Subject to Approval
JUBILEE	Interim Dividend KES.1.00	11/09/2020	09/10/2020

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange