



Key Market Indicators

| Key Indicators (Weekly) | 07-Aug-20 | 14-Aug-20 | Δ (%) |
|--------------------------|-----------|-----------|-------|
| NSE20 Share Index | 1,758.08 | 1,743.58 | 0.8 |
| NSE25 Share Index | 2,990.66 | 2,939.83 | 1.7 |
| NSE All Share Index | 130.58 | 129.46 | 0.9 |
| Equity Turnover(KshBn) | 2.91 | 1.68 | 42.3 |
| Volume traded (Mn) | 130.34 | 69.52 | 46.7 |
| Bonds Traded (KES Bn) | 14.59 | 14.47 | 0.8 |
| Mkt. Cap. (Ksh Billion) | 2,004.50 | 1,987.21 | 0.9 |
| Mkt. Cap. (US\$Billions) | 18.56 | 18.35 | 1.1 |

Top Gainer Stocks

| Stock | 07-Aug-20 | 14-Aug-20 | Δ (%) |
|---------|-----------|-----------|-------|
| NMG | 9.04 | 11.70 | 29.4 |
| UNGA | 30.00 | 32.70 | 9.0 |
| HFEK | 3.72 | 4.00 | 7.5 |
| OLYMPIA | 2.29 | 2.45 | 7.0 |
| BOC | 54.00 | 57.75 | 6.9 |

Top Loser Stocks

| Stock | 07-Aug-20 | 14-Aug-20 | Δ (%) |
|--------------|-----------|-----------|-------|
| SCANGRP | 9.92 | 7.70 | 22.4 |
| CABLES | 2.10 | 1.63 | 22.4 |
| STANDARD GRP | 25.00 | 22.50 | 10.0 |
| UCHUMI | 0.32 | 0.29 | 9.4 |
| EQUITY | 31.50 | 28.75 | 8.7 |

Top Movers

| Counter | Price for the day (Ksh) | Vol for the week 'Mn' | Value for the week (Ksh 'Mn') |
|---------|-------------------------|-----------------------|-------------------------------|
| SCOM | 27.70 | 28.7 | 795.4 |
| EQUITY | 28.75 | 12.8 | 368.0 |
| EABL | 154.00 | 1.1 | 164.8 |
| KCB | 30.55 | 5.4 | 164.4 |
| BBK | 9.06 | 4.4 | 40.1 |

Foreign Trades - (10-Aug-2020-14-Aug-2020)

| Day | BUYS(Ksh 'Mn') | SALES(Ksh 'Mn') | NET(Ksh 'Mn') |
|--------------|----------------|-----------------|---------------|
| Monday | 451.8 | 405.8 | 46.0 |
| Tuesday | 175.9 | 172.4 | 3.4 |
| Wednesday | 149.3 | 147.2 | 2.1 |
| Thursday | 107.0 | 151.3 | -44.2 |
| Friday | 178.7 | 309.7 | -131.0 |
| Total | 1,062.7 | 1,186.3 | -123.6 |

Market Statistics (Values in 'Mn') -10-Aug-2020 – 14-Aug-2020

| Day | Turnover (Mn) | Foreign Buys % | Foreign Sales % | Vol(Mn) |
|--------------|----------------|----------------|-----------------|-------------|
| Monday | 482.2 | 46.9 | 42.1 | 18.7 |
| Tuesday | 356.1 | 24.7 | 24.2 | 14.1 |
| Wednesday | 293.7 | 25.4 | 25.1 | 11.9 |
| Thursday | 198.2 | 27.0 | 38.2 | 8.2 |
| Friday | 353.0 | 25.3 | 43.9 | 16.6 |
| Total | 1,683.1 | 37.3 | 43.3 | 69.5 |

Average Interbank Rates

| Date | Value (KshBn) | Ave. Interbank Rate (%) |
|---------------------------------|---------------|-------------------------|
| 31-July-20 – 06-Aug-2020 | 10.3 | 2.5 |
| 07-Aug-2020 | 21.1 | 2.3 |
| 10-Aug-2020 | 14.3 | 2.2 |
| 11-Aug-2020 | 15.8 | 2.0 |
| 12-Aug-2020 | 16.2 | 2.0 |
| 13-Aug-2020 | 5.3 | 1.8 |
| 07-Aug-20 - 13-Aug-2020 | 14.5 | 2.0 |

| Currency | 07-Aug-20 | 14-Aug-20 | Δ % |
|--------------|-----------|-----------|-----|
| US Dollar | 108.00 | 108.29 | 0.3 |
| STG Pound | 142.10 | 141.74 | 0.3 |
| EURO | 128.09 | 128.18 | 0.1 |
| Japanese Yen | 102.32 | 101.31 | 1.0 |
| SA Rand | 6.16 | 6.22 | 0.9 |
| KES/USHS | 34.13 | 33.94 | 0.6 |
| KES/TSHS | 21.53 | 21.47 | 0.3 |
| KES/RWF | 8.88 | 8.91 | 0.3 |

Weekly Statistics

| | This Week | Δ% W/W | Price Δ% YTD | 20 Day Avg | Turnover (KES) | P/E | Trailing P/E | Div Yield (%) |
|---------------------------|-----------|--------|--------------|------------|----------------|-------|--------------|---------------|
| Agricultural | | | | | | | | |
| Eaagads | 10.35 | -1.4% | 2.5% | 10.5 | 0.0 | - | 18.5 | 0.0% |
| Kakuzi | 391.00 | 4.3% | 15.0% | 375.8 | 0.2 | 14.5 | 14.5 | 2.3% |
| Kapchorua Tea | 80.00 | 0.6% | 0.0% | 79.5 | 0.1 | - | 2.7 | 12.5% |
| Limuru Tea | 385.00 | 0.0% | -14.4% | 385.0 | - | 303.1 | 204.8 | 0.3% |
| Sasini | 17.00 | 0.0% | 5.3% | 17.0 | 0.1 | 4.0 | 2.5 | 5.9% |
| Williamson Tea | 144.00 | 0.7% | 3.6% | 143.0 | 2.5 | - | 3.6 | 13.9% |
| Automobiles | | | | | | | | |
| Car & General | 21.05 | -6.4% | -19.0% | 22.5 | 0.0 | 27.7 | 15.3 | 3.8% |
| Banking | | | | | | | | |
| Absa Bank | 9.06 | 5.1% | -32.1% | 8.6 | 40.1 | 6.6 | 7.1 | 12.1% |
| Diamond Trust | 67.25 | -2.5% | -39.4% | 31.4 | 31.0 | 2.8 | 2.8 | 3.9% |
| Equity Bank | 28.75 | -8.7% | -47.0% | 31.4 | 0.5 | 5.5 | 4.3 | 7.0% |
| Housing Finance | 4.00 | 7.5% | -36.9% | 3.7 | 368.0 | - | - | 0.0% |
| I&M Holdings | 44.65 | -3.5% | -17.3% | 46.4 | 0.2 | 2.8 | 2.5 | 8.7% |
| KCB | 30.55 | -7.3% | -43.7% | 32.8 | 164.4 | 3.9 | 4.5 | 11.5% |
| National Bank | 4.12 | 0.0% | 0.0% | 3.8 | - | - | - | 0.0% |
| NCBA | 22.80 | -1.7% | -38.1% | 23.2 | 3.0 | 3.5 | 3.3 | 5.5% |
| Stanbic Holdings | 73.50 | -1.3% | -32.7% | 74.5 | 0.1 | 4.6 | 4.3 | 7.9% |
| StanChart | 151.00 | -0.5% | -24.5% | 151.8 | 4.0 | 6.4 | 7.6 | 12.6% |
| Co-op Bank | 10.85 | 5.3% | -33.6% | 10.3 | 15.5 | 5.0 | 4.5 | 9.2% |
| Commercial | | | | | | | | |
| Atlas Development | - | - | - | - | - | - | - | - |
| Deacons E A | 0.45 | 0.0% | 0.0% | 0.5 | - | - | - | 0.0% |
| Eveready | 0.99 | -8.3% | -9.2% | 1.1 | 0.0 | 0.4 | 0.4 | 0.0% |
| Express | 3.80 | 0.0% | -44.4% | 3.8 | 0.1 | - | - | 0.0% |
| Kenya Airways | 3.83 | 0.0% | 83.3% | 3.8 | - | - | - | 0.0% |
| Longhorn Kenya | 4.90 | 5.6% | -28.2% | 4.6 | 0.1 | 7.4 | 7.4 | 10.6% |
| Nairobi Business V. | 0.56 | -6.7% | -20.0% | 0.6 | 0.0 | 0.3 | 0.3 | 0.0% |
| Nation Media | 11.70 | 29.4% | -70.6% | 8.9 | 7.6 | 1.0 | 1.1 | 42.7% |
| Sameer Africa | 3.50 | 0.6% | 1.4% | 3.5 | 0.0 | - | - | 0.0% |
| Standard Group | 22.50 | -10.0% | -18.3% | 25.0 | 0.0 | 10.5 | 9.7 | 0.0% |
| TPS EA | 14.50 | -1.7% | -18.8% | 14.5 | 1.8 | 8.7 | - | 2.5% |
| Uchumi | 0.29 | -9.4% | 0.0% | 0.3 | 0.2 | - | 0.2 | 0.0% |
| WPP Scangroup | 7.70 | -22.4% | -57.0% | 10.4 | 2.3 | 6.9 | 5.1 | 2.5% |
| Construction | | | | | | | | |
| ARM | 5.55 | 0.0% | 0.9% | 24.9 | - | - | - | 0.0% |
| Bamburi Cement | 26.05 | 4.6% | -67.4% | 46.5 | 1.2 | 1.8 | 1.9 | 15.7% |
| Crown Berger | 46.50 | 0.0% | -25.6% | 2.1 | 0.3 | 71.5 | 54.1 | 1.3% |
| E.A.Cables | 1.63 | -22.4% | -36.1% | 13.9 | 0.4 | - | - | 0.0% |
| E.A.Portland | 13.85 | 0.0% | -4.5% | - | - | 0.3 | 0.2 | 0.0% |
| Energy | | | | | | | | |
| KenGen | 5.64 | -2.4% | -2.8% | 22.0 | 5.4 | 4.1 | 5.2 | 7.1% |
| Kenolkobil | 22.00 | 0.0% | 0.0% | 1.9 | - | 13.4 | 16.1 | 0.0% |
| KPLC | 1.87 | -2.6% | -38.3% | 22.8 | 6.5 | 0.5 | 0.5 | 0.0% |
| Total Kenya | 22.90 | 0.2% | -18.5% | 7.0 | 0.3 | 8.9 | 8.0 | 5.7% |
| Umeme Ltd | 7.40 | 5.7% | -10.6% | - | 0.1 | 3.6 | 4.2 | 7.4% |
| Insurance | | | | | | | | |
| BRITAM | 7.16 | 2.9% | -22.0% | 2.2 | 3.0 | - | - | 0.0% |
| CIC | 2.00 | -7.8% | -28.8% | 215.0 | 0.5 | 28.6 | 15.4 | 6.5% |
| Jubilee | 220.50 | 2.6% | -37.0% | 2.4 | 4.2 | 5.1 | 5.0 | 4.1% |
| Kenya Re | 2.21 | -7.1% | -27.1% | 8.0 | 11.1 | 0.4 | 0.4 | 20.4% |
| Liberty Kenya | 7.22 | -8.6% | -30.9% | 13.9 | 0.0 | 6.2 | 6.9 | 0.0% |
| Sanlam | 13.50 | -2.9% | -25.0% | - | 0.1 | 21.4 | - | 0.0% |
| Investments | | | | | | | | |
| Centum | 22.60 | -2.2% | -23.6% | 0.5 | 0.9 | 2.1 | 1.9 | 0.0% |
| Home Afrika | 0.45 | -4.3% | -18.2% | 1,500.0 | 0.1 | - | - | 0.0% |
| Kurwitu | 1,500.00 | 0.0% | 0.0% | 2.3 | - | - | - | 0.0% |
| Olympia Capital | 2.45 | 7.0% | 21.9% | 1.9 | 0.0 | 9.4 | 9.4 | 0.0% |
| TransCentury | 1.80 | -5.3% | -28.0% | - | 0.1 | - | 45.0 | 0.0% |
| Investment Service | | | | | | | | |
| NSE | 6.78 | 0.6% | -46.0% | - | 0.3 | 9.5 | 19.9 | 4.3% |
| Manufacturing | | | | | | | | |
| BOC | 57.75 | 6.9% | -0.4% | 322.5 | 0.1 | 7.6 | 7.4 | 9.0% |
| BAT | 328.00 | 1.7% | -31.4% | 8.0 | 18.6 | 7.7 | 7.4 | 10.7% |
| Carbacid | 8.16 | 1.7% | -0.2% | 154.9 | 1.3 | 5.6 | 5.3 | 8.6% |
| EABL | 154.00 | -0.6% | -21.4% | 1.4 | 164.8 | 12.6 | 12.6 | 5.5% |
| Flame Tree | 1.43 | -0.7% | -37.8% | 12.3 | 0.0 | 1.1 | 1.3 | 0.0% |
| Kenya Orchards | 12.25 | 0.0% | -2.0% | 0.3 | - | 37.1 | 40.8 | 0.0% |
| Mumias Sugar | 0.27 | 0.0% | 0.0% | 30.0 | - | - | - | 0.0% |
| Unga Group | 32.70 | 9.0% | -3.8% | - | 0.0 | 7.6 | 8.7 | 1.5% |
| Telecommunication | | | | | | | | |
| Safaricom | 27.70 | 0.0% | -11.5% | 27.7 | 795.4 | 17.5 | 17.5 | 4.5% |

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



Weekly Bond Turnover



Sector Performances

| Segment | 07-Aug-20 | 14-Aug-20 | Week/Week | YTD (%) |
|--------------------|-----------|-----------|-----------|---------|
| Banking | 57.02 | 56.49 | 0.9 | 32.9 |
| Manufacturing | 41.87 | 42.79 | 2.2 | 13.5 |
| Telecommunication | 103.55 | 103.55 | 0.0 | 11.5 |
| Energy & Petroleum | 64.24 | 64.33 | 0.1 | 15.3 |
| Insurance | 38.55 | 37.15 | 3.6 | 28.6 |
| Construction | 36.26 | 34.78 | 4.1 | 31.8 |
| Commercial | 33.32 | 32.46 | 2.6 | 22.7 |
| Agricultural | 67.51 | 67.97 | 0.7 | 1.6 |
| Automobile | 88.93 | 83.20 | 6.4 | 19.0 |
| Investment | 53.27 | 52.72 | 1.0 | 11.3 |
| NSE 20 | 1,758.08 | 1,743.58 | 0.8 | 34.8 |
| NASI | 130.58 | 129.5 | 0.9 | 22.0 |

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

| Treasury Bill | Amount Offered (KES.Bn) | Bids Received (KES.Bn) | Amount Accepted (KES.Bn) | Performance Rate (%) |
|---------------|-------------------------|------------------------|--------------------------|----------------------|
| 91 Day | 4.0 | 6.37 | 6.37 | 159.34 |
| 182 Day | 10.0 | 9.38 | 6.97 | 93.78 |
| 364 Day | 10.0 | 6.51 | 5.31 | 65.11 |
| Total | 24.0 | 22.26 | 18.65 | 92.76 |

Source: Central Bank of Kenya

| Treasury Bill | Yield (%) Week 32 | Yield (%) Week 33 | Δ from previous auction (bps) |
|---------------|-------------------|-------------------|-------------------------------|
| 91-Day | 6.123 | 6.200 | 7.7 |
| 182-Day | 6.549 | 6.561 | 1.2 |
| 364-Day | 7.455 | 7.517 | 6.2 |

Source: Central Bank of Kenya

2) Key Rates

| Key Rates | (%) | Date |
|---------------------|-------|------------|
| CBK Rate | 7.00 | 29-Jul-20 |
| Interbank Rate | 1.76 | 13-Aug-20 |
| CBK Discount Window | 13.00 | 29-Jul-20 |
| REPO | 3.95 | 17-Aug-20 |
| Horizontal REPO | 11.50 | 02-Sep-14 |
| Inflation | 4.36 | 31-July-20 |

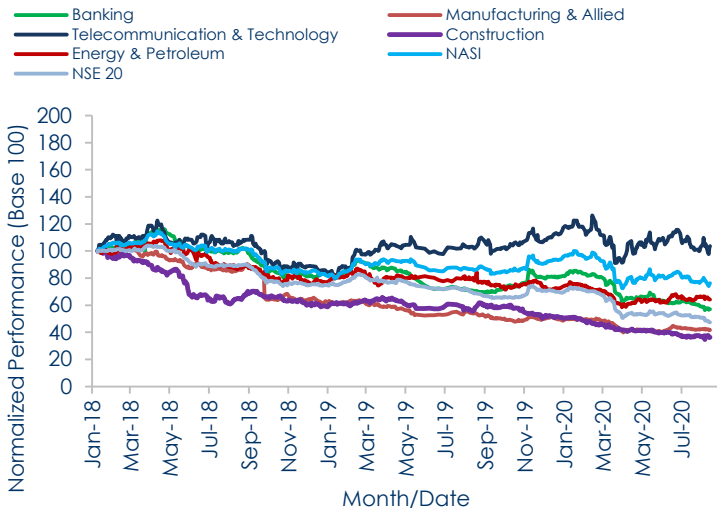
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

| Company | Announcement | Book Closure Date | Payment Date |
|----------------|---------------------------------|---------------------|---------------------|
| CENTUM | First & Final Dividend KES.1.20 | Subject to Approval | Subject to Approval |
| BAT KENYA | Interim Dividend KES.3.50 | 21/08/2020 | 18/09/2020 |
| WILLIAMSON TEA | Final Dividend KES.20.00 | 18/08/2020 | Subject to Approval |

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange