



Key Market Indicators

Key Indicators (Weekly)	24-July 20	30-July 20	Δ (%)
NSE20 Share Index	1,886.84	1,804.10	4.39
NSE25 Share Index	3,121.55	3,059.56	1.99
NSE All Share Index	134.59	133.23	1.01
Equity Turnover(KshBn)	3.30	1.53	53.64
Volume Traded (Mn)	115.86	52.27	54.89
Bonds Traded (KES Bn)	12.93	21.68	67.67
Mkt. Cap. (Ksh Billion)	2,056.98	2,036.04	1.02
Mkt. Cap. (US\$Billions)	19.04	18.90	0.74

Top Gainer Stocks

Stock	24-July 20	30-July 20	Δ (%)
EAC	2.10	2.36	12.38
NBV	0.55	0.60	9.09
REIT	5.54	6.00	8.30
GOLD	1,860.00	1,980.00	6.45
STANBIC	79.00	83.25	5.38

Top Loser Stocks

Stock	24-July-20	30-July-20	Δ (%)
SCAN	19.55	11.30	42.20
SAMEER	3.87	3.48	10.08
TCL	2.03	1.83	9.85
EABL	167.75	154.75	7.75
UMEME	7.74	7.20	6.98

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	28.15	23.40	658.75
JUBILEE	240.00	0.34	511.35
EQTY	32.55	6.20	201.75
I&M	46.20	3.92	181.04
KCB	34.40	5.02	172.70

Foreign Trades - (24-July-2020- 30-July-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	420.83	291.15	129.67
Tuesday	91.73	185.32	-93.59
Wednesday	187.83	131.47	56.37
Thursday	237.09	280.35	-43.26
Friday	-	-	-
Total	937.48	888.29	49.19

Market Statistics (Values in 'Mn') -27-July- 2020 – 30-July-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	525.10	40.1	27.7	16.50
Tuesday	327.43	14.0	28.3	12.92
Wednesday	247.60	37.9	26.6	7.97
Thursday	427.39	27.7	32.8	15.06
Friday	-	-	-	-
Total	1,527.53			52.45

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
17-July-20 - 23-July-2020	6.2	2.2
24-July-2020	8.8	2.2
27-July-2020	24.7	2.2
28-July-2020	26.9	2.2
29-July-2020	22.8	2.3
24-July-20 - 29-July-2020	20.8	2.2

Currency	24-June-20	30-July-20	Δ %
US Dollar	108.02	107.71	0.29
STG Pound	137.42	139.63	1.61
EURO	125.16	126.39	0.98
Japanese Yen	101.46	102.32	0.85
SA Rand	6.46	6.47	0.15
KES/USHS	34.21	34.21	0.00
KES/TSHS	21.51	21.51	0.00
KES/RWF	8.87	8.90	0.34

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.20	3.0%	1.0%	9.9	0.0	-	18.2	0.0%
Kakuzi	395.75	20.7%	16.4%	331.2	0.2	14.7	14.7	2.3%
Kapchorua Tea	90.00	1.7%	12.5%	88.5	0.0	-	3.0	11.1%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	16.30	5.2%	6.2%	16.3	0.1	4.1	2.5	5.8%
Williamson Tea	145.00	5.8%	4.3%	137.0	3.0	-	3.6	13.8%
Automobiles								
Car & General	22.50	0.0%	-13.5%	22.5	-	29.6	16.3	3.6%
Banking								
Absa Bank	9.06	-1.3%	-32.1%	9.2	36.5	6.6	7.1	12.1%
Diamond Trust	69.25	0.4%	-37.6%	34.0	49.8	2.9	2.8	3.8%
Equity Bank	32.50	-4.4%	-40.1%	34.0	1.6	6.2	4.8	6.2%
Housing Finance	3.76	-6.0%	-40.7%	4.0	467.1	-	-	0.0%
I&M Holdings	49.00	-1.7%	-9.3%	49.9	0.7	3.1	2.8	8.0%
KCB	34.35	-2.6%	-36.7%	35.3	320.1	4.4	5.0	10.2%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	25.50	1.2%	-30.8%	25.2	5.8	3.9	3.6	4.9%
Stanbic Holdings	79.00	0.6%	-27.7%	78.5	4.1	5.0	4.7	7.3%
StanChart	155.00	-3.1%	-22.5%	159.9	3.0	6.6	7.8	12.3%
Co-op Bank	11.15	-5.9%	-31.8%	11.8	12.2	5.1	4.6	9.0%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.07	3.9%	-1.8%	1.0	0.0	0.4	0.4	0.0%
Express	3.80	-8.0%	-44.4%	4.1	0.1	-	-	0.0%
Kenya Airways	3.83	0.0%	83.3%	3.8	-	-	-	0.0%
Longhorn Kenya	4.89	2.9%	-28.3%	4.8	0.2	7.4	7.4	10.6%
Nairobi Business V.	0.55	-8.3%	-21.4%	0.6	0.0	0.3	0.3	0.0%
Nation Media	11.05	-12.6%	-72.2%	12.8	7.5	0.9	1.0	45.2%
Sameer Africa	3.87	-9.2%	12.2%	4.3	0.3	-	-	0.0%
Standard Group	23.00	-7.6%	-16.5%	25.1	0.0	10.7	9.9	0.0%
TPS EA	13.40	2.2%	-21.9%	13.4	0.5	8.4	-	2.6%
Uchumi	0.36	0.0%	24.1%	0.4	0.1	-	0.3	0.0%
WPP Scangroup	19.55	-0.8%	9.2%	19.7	39.0	17.5	13.0	2.6%
Construction								
ARM	5.55	0.0%	0.9%	26.2	-	-	-	0.0%
Bamburi Cement	26.00	-0.8%	-67.5%	46.9	0.9	1.8	1.9	15.8%
Crown Berger	47.00	0.2%	-24.8%	2.3	0.2	72.3	54.7	1.3%
E.A.Cables	2.10	-8.3%	-17.6%	13.9	0.2	-	-	0.0%
E.A.Portland	13.85	0.0%	-4.5%	-	-	0.3	0.2	0.0%
Energy								
KenGen	5.96	0.3%	2.8%	22.0	14.7	4.4	5.5	6.7%
Kenolkobil	22.00	0.0%	0.0%	1.9	-	13.4	16.1	0.0%
KPLC	1.89	-1.6%	-37.6%	24.0	5.0	0.5	0.5	0.0%
Total Kenya	23.15	-3.5%	-17.6%	7.6	0.2	9.0	8.0	5.6%
Umeme Ltd	7.74	2.4%	-6.5%	-	0.8	3.8	4.4	7.1%
Insurance								
BRITAM	7.06	-5.9%	-23.1%	2.4	0.6	-	-	0.0%
CIC	2.44	3.8%	-13.2%	250.0	0.2	34.9	18.8	5.3%
Jubilee	240.00	-4.0%	-31.4%	2.4	4.5	5.6	5.5	3.8%
Kenya Re	2.40	0.0%	-20.8%	7.9	3.2	0.5	0.5	18.8%
Liberty Kenya	8.02	1.5%	-23.3%	14.0	0.0	6.9	7.6	0.0%
Sanlam	14.00	0.0%	-22.2%	-	0.0	22.2	-	0.0%
Investments								
Centum	23.85	3.5%	-19.4%	0.5	1.4	2.2	2.0	0.0%
Home Afrika	0.47	-2.1%	-14.5%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.5	-	-	-	0.0%
Olympia Capital	2.24	-10.4%	11.4%	2.4	0.0	8.6	8.6	0.0%
TransCentury	2.03	-13.6%	-18.8%	-	1.9	-	50.8	0.0%
Investment Service								
NSE	6.90	0.3%	-45.0%	-	0.4	9.7	20.3	4.2%
Manufacturing								
BOC	54.00	0.0%	-6.9%	310.0	0.0	7.1	7.0	9.6%
BAT	317.25	2.3%	-33.6%	9.0	368.1	7.5	7.1	11.0%
Carbacid	8.28	-8.0%	1.2%	160.0	0.6	5.6	5.3	8.5%
EABL	167.75	4.8%	-14.4%	1.4	93.8	13.8	13.8	5.1%
Flame Tree	1.47	2.8%	-36.1%	12.3	0.2	1.1	1.4	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	28.1	-	-	-	0.0%
Unga Group	30.00	7.0%	-11.8%	-	0.0	6.9	8.0	1.7%
Telecommunication								
Safaricom	28.10	4.1%	-10.2%	27.0	1,957.8	17.8	17.8	4.4%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



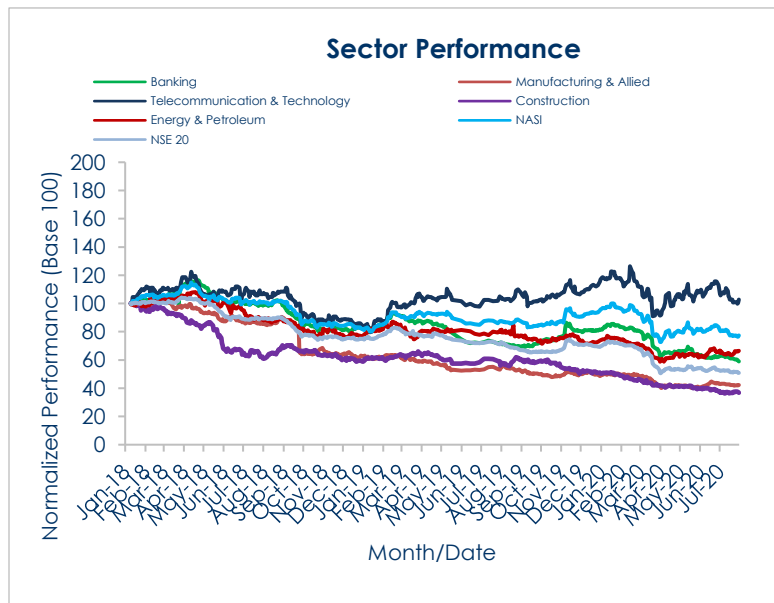
Weekly Bond Turnover



Sector Performances

Segment	24-June-20	30-July-20	Week/Week	YTD (%)
Banking	59.09	57.74	2.29	31.41
Manufacturing	42.48	42.05	1.01	14.98
Telecommunication	105.05	105.23	0.18	10.06
Energy & Petroleum	65.91	65.69	0.34	13.46
Insurance	40.34	39.85	1.21	23.45
Construction	36.66	37.38	1.97	26.68
Commercial	35.97	34.13	5.11	18.76
Agricultural	69.47	69.68	0.30	4.15
Automobile	88.93	88.93	0.00	13.46
Investment	54.09	52.86	2.27	11.09
NSE 20	1,886.84	1,804.10	4.39	32.53
NASI	134.59	133.23	1.01	19.73

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	10.82	10.82	270.44
182 Day	10.0	1.39	1.39	13.88
364 Day	10.0	23.69	23.63	236.90
Total	24.0	35.90	35.84	149.56

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 29	Yield (%) Week 30	Δ from previous auction (bps)
91-Day	6.011	6.112	10.1
182-Day	6.524	6.440	8.4
364-Day	7.464	7.370	9.4

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	25-June-20
Interbank Rate	2.2	29-July-20
CBK Discount Window	13.00	25-June-20
REPO	3.02	15-July-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.59	30-June-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First & Final Dividend KES.1.20	Subject to Approval	Subject to Approval
SAFARICOM	First & Final Dividend KES.1.40	31/07/2020	01/11/2020
UMEME	Final Dividend USHS.41.30	28/07/2020	17/08/2020
WILLIAMSON TEA	Final Dividend KES.20.00	18/08/2020	Subject to Approval
KAPCHORUA TEA	Final Dividend KES.10.00	30/07/2020	Subject to Approval
BAT KENYA	Interim Dividend KES.3.50	21/08/2020	18/09/2020
SCANGROUP	Special Dividend KES.8.0	28/07/2020	27/08/2020

Source: Nairobi Securities Exchange