



Key Market Indicators

Key Indicators (Weekly)	26-June-20	03-July-20	Δ (%)
NSE20 Share Index	1,938.62	1,945.97	0.38
NSE25 Share Index	3,231.32	3,219.26	0.37
NSE All Share Index	137.75	139.57	1.32
Equity Turnover(KshBn)	2.77	1.53	44.77
Volume traded (Mn)	146.27	63.26	56.75
Bonds Traded (KES Bn)	20.59	9.13	55.66
Mkt. Cap. (Ksh Billion)	2,105.36	2,133.31	1.33
Mkt. Cap. (US\$Billions)	19.77	19.99	1.11

Top Gainer Stocks

Stock	26-June-20	03-July-20	Δ (%)
KQ	2.71	3.83	40.81
HAFR	0.41	0.46	12.20
LIBERTY	7.22	8.04	11.36
CAR & GENERAL	22.70	25.00	10.13
PORTLAND	12.60	13.85	9.92

Top Loser Stocks

Stock	26-June-20	03-July-20	Δ (%)
TPS	16.00	13.00	18.75
TOTAL	27.15	23.50	13.44
EAAGADS	9.92	9.00	9.27
EQUITY	35.05	32.85	6.28
EABL	170.00	162.50	4.41

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SCOM	29.65	27.49	814.97
EQUITY	32.85	8.30	272.67
KCB	35.05	4.84	169.56
EABL	162.50	0.68	110.14
CO-OP	12.20	2.56	31.28

Foreign Trades - (29-June-2020 - 03-July-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	181.95	213.62	-31.68
Tuesday	113.98	303.08	-189.11
Wednesday	172.75	295.22	-122.47
Thursday	102.30	206.06	-103.76
Friday	70.11	86.11	-16.00
Total	641.09	1,104.10	-463.01

Market Statistics (Values in 'Mn') - 29-June-2020 – 03-July-2020

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	253.25	35.92	42.18	8.54
Tuesday	359.07	15.87	42.20	15.54
Wednesday	481.38	17.94	30.66	19.70
Thursday	289.69	17.66	35.57	13.22
Friday	151.10	23.20	28.49	6.26
Total	1,534.49	22.12	35.82	63.26

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
19-June-20 - 25-June-2020	7.2	4.1
26-June-2020	11.5	3.3
29-June-2020	4.7	3.1
30-June-2020	6.7	2.8
01-July-2020	0.4	4.4
02-July-2020	3.0	2.3
26-June-20 - 02-July-2020	5.3	3.2

Currency	26-June-20	03-July-20	Δ (%)
US Dollar	106.51	106.67	0.15
STG Pound	132.57	133.31	0.57
EURO	119.54	120.28	0.62
Japanese Yen	99.44	99.27	0.17
SA Rand	6.23	6.32	1.68
KES/USHS	35.01	34.88	0.39
KES/TSHS	21.76	21.70	0.28
KES/RWF	8.97	8.96	0.09

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	9.00	-9.3%	-10.9%	9.9	0.4	-	16.1	0.0%
Kakuzi	325.00	0.0%	-4.4%	325.0	-	12.1	12.1	2.8%
Kapchorua Tea	83.00	0.0%	3.8%	83.0	0.0	-	2.8	12.0%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	17.75	-0.6%	9.3%	17.8	0.1	4.2	2.6	5.7%
Williamson Tea	130.25	-1.0%	-6.3%	131.5	1.1	-	3.2	15.4%
Automobiles								
Car & General	25.00	10.1%	-3.8%	22.7	0.3	32.9	18.1	3.2%
Banking								
Absa Bank	10.05	-0.5%	-24.7%	10.1	7.9	7.4	7.9	10.9%
Diamond Trust	70.00	0.0%	-36.9%	35.1	0.0	2.9	2.9	3.7%
Equity Bank	32.85	-6.3%	-39.4%	35.1	24.2	6.3	4.9	6.1%
Housing Finance	4.54	0.2%	-28.4%	4.5	272.7	-	-	0.0%
I&M Holdings	49.35	-1.3%	-8.6%	50.0	0.9	3.1	2.8	7.9%
KCB	35.05	-3.7%	-35.4%	36.4	169.6	4.5	5.1	10.0%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	26.50	-2.0%	-28.1%	27.1	23.1	4.0	3.8	4.7%
Stanbic Holdings	80.25	-2.1%	-26.5%	82.0	2.3	5.1	4.7	7.2%
StanChart	169.25	1.3%	-15.4%	167.0	2.2	7.2	8.5	11.2%
Co-op Bank	12.20	-2.4%	-25.4%	12.5	31.3	5.6	5.1	8.2%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.05	2.9%	-3.7%	1.0	0.0	0.4	0.4	0.0%
Express	5.98	-0.3%	-12.6%	6.0	0.0	-	-	0.0%
Kenya Airways	3.83	40.8%	83.3%	2.7	13.4	-	-	0.0%
Longhorn Kenya	4.89	0.8%	-28.3%	4.9	0.2	7.4	7.4	10.6%
Nairobi Business V.	0.62	0.0%	-11.4%	0.6	0.0	0.3	0.3	0.0%
Nation Media	14.90	-3.6%	-62.5%	15.5	7.2	1.3	1.4	33.6%
Sameer Africa	3.41	3.3%	-1.2%	3.3	0.2	-	-	0.0%
Standard Group	22.20	2.5%	-19.4%	21.7	0.0	10.4	9.6	0.0%
TPS EA	16.00	-18.8%	-25.9%	15.9	1.1	8.0	-	2.7%
Uchumi	0.32	6.7%	10.3%	0.3	0.0	-	0.2	0.0%
WPP Scangroup	16.60	3.1%	-7.3%	16.1	4.8	14.8	11.1	2.7%
Construction								
ARM	5.55	0.0%	0.9%	27.3	-	-	-	0.0%
Bamburi Cement	28.00	2.8%	-65.0%	49.0	3.6	1.9	2.0	14.6%
Crown Berger	48.25	-1.4%	-22.8%	2.2	0.0	74.2	56.1	1.2%
E.A.Cables	2.09	-4.1%	-18.0%	12.6	0.1	-	-	0.0%
E.A.Portland	13.85	9.9%	-4.5%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	5.30	-0.4%	-8.6%	22.0	8.8	3.9	4.9	7.5%
Kenolkobil	22.00	0.0%	0.0%	2.0	-	13.4	16.1	0.0%
KPLC	1.92	-4.0%	-36.6%	27.2	13.3	0.5	0.5	0.0%
Total Kenya	23.50	-13.4%	-16.4%	7.0	1.1	9.1	8.2	5.5%
Umeme Ltd	7.12	1.7%	-14.0%	-	2.0	3.5	4.0	7.7%
Insurance								
BRITAM	7.60	-2.6%	-17.2%	2.3	3.8	-	-	0.0%
CIC	2.26	-1.7%	-19.6%	250.0	0.1	32.3	17.4	5.8%
Jubilee	250.00	0.0%	-28.6%	2.2	7.8	5.8	5.7	3.6%
Kenya Re	2.22	0.0%	-26.7%	7.2	2.5	0.4	0.4	20.3%
Liberty Kenya	8.04	11.4%	-23.1%	13.7	0.0	6.9	7.7	0.0%
Sanlam	13.65	0.0%	-24.2%	-	0.3	21.7	-	0.0%
Investments								
Centum	25.10	-2.5%	-15.2%	0.4	2.9	2.3	2.1	0.0%
Home Afrika	0.46	12.2%	-16.4%	1,500.0	0.4	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	2.30	0.0%	14.4%	1.5	0.0	8.8	8.8	0.0%
TransCentury	1.48	-1.3%	-40.8%	-	0.1	-	37.0	0.0%
Investment Service								
NSE	7.64	-1.5%	-39.1%	-	1.6	10.8	22.5	3.8%
Manufacturing								
BOC	57.50	0.0%	-0.9%	320.0	0.1	7.6	7.4	9.0%
BAT	310.00	-3.1%	-35.1%	9.1	9.0	7.3	6.9	11.3%
Carbacid	9.12	0.4%	11.5%	170.0	0.3	6.2	5.9	7.7%
EABL	162.50	-4.4%	-17.1%	1.4	110.1	13.3	13.3	5.2%
Flame Tree	1.39	-2.1%	-39.6%	12.3	0.2	1.0	1.3	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	29.0	-	-	-	0.0%
Unga Group	29.85	2.9%	-12.2%	-	0.1	6.9	8.0	1.7%
Telecommunication								
Safaricom	29.65	4.0%	-5.3%	28.5	815.0	18.8	18.8	4.2%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



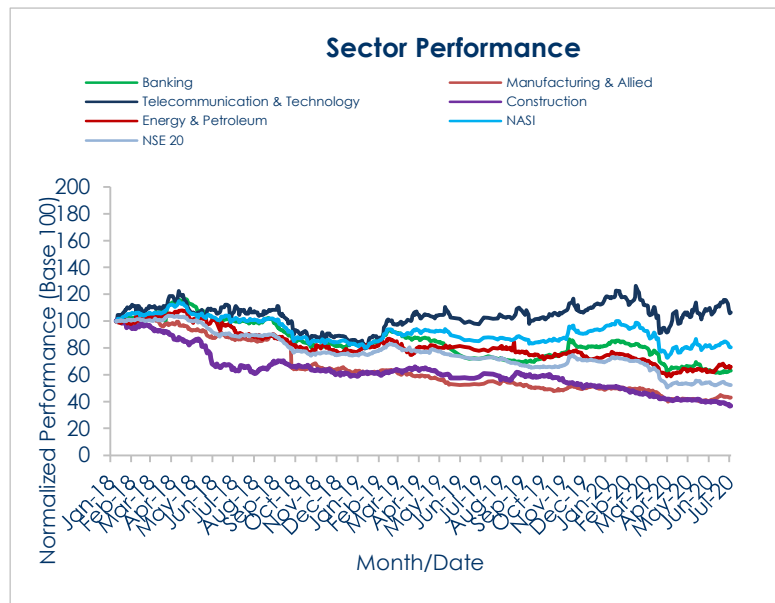
Weekly Bond Turnover



Sector Performances

Segment	26-June-20	03-July-20	Week/Week	YTD (%)
Banking	63.08	62.23	1.35	26.08
Manufacturing	43.06	42.71	0.81	13.65
Telecommunication	106.5	110.84	4.04	5.27
Energy & Petroleum	65.94	63.71	3.38	16.07
Insurance	39.50	39.92	1.07	23.32
Construction	36.88	37.36	1.31	26.70
Commercial	36.19	37.06	2.41	11.79
Agricultural	65.33	64.11	1.86	4.17
Automobile	89.72	98.81	10.13	3.85
Investment	50.57	51.35	1.53	13.64
NSE 20	1,938.62	1,945.97	0.38	27.22
NASI	137.75	139.57	1.32	15.91

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.00	20.45	9.45	511.33
182 Day	10.00	26.75	10.78	267.53
364 Day	10.00	28.98	23.68	289.77
Total	24.00	76.18	43.91	317.43

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 26	Yield (%) Week 27	Δ from previous auction
91-Day	6.700	6.546	0.154
182-Day	7.395	7.048	0.347
364-Day	8.194	7.769	0.425

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	25-June-20
Interbank Rate	2.25	02-July-20
CBK Discount Window	13.00	25-June-20
REPO	3.68	26-June-20
Horizontal REPO	11.50	02-Sep-14
Inflation	4.59	June-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First & Final Dividend KES.1.20	Subject to Approval	Subject to Approval
SAFARICOM	First & Final Dividend KES.1.40	31/Jul/2020	01/11/2020
NSE	First & Final dividend KES.0.08	09/July/2020	Subject to approval
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval

Source: Nairobi Securities Exchange