



Key Market Indicators

Key Indicators (Weekly)	12-June 20	19-June 20	Δ (%)
NSE20 Share Index	2,011.77	1,969.45	2.1
NSE25 Share Index	3,285.90	3,332.27	1.4
NSE All Share Index	142.88	144.58	1.2
Equity Turnover(KshBn)	3.30	3.22	2.4
Volume Traded (Mn)	147.07	133.43	9.3
Bonds Traded (KES Bn)	11.75	11.97	1.8
Mkt. Cap. (Ksh Billion)	2,183.92	2,209.98	1.2
Mkt. Cap. (US\$Billions)	20.5	20.8	1.5

Top Gainer Stocks

Stock	12-June-20	19-June-20	Δ (%)
OYLMPIA	2.08	2.44	17.3
EAAGADS	9.00	9.90	10.0
C & G	20.65	22.70	9.9
EVEREADY	1.01	1.10	8.9
STANBIC	77.00	82.00	6.5

Top Loser Stocks

Stock	12-June20	19-June-20	Δ (%)
KPLC	2.29	1.84	19.7
FLAME TREE	1.83	1.53	16.4
BRITAM	9.72	8.46	13.0
BAMBURI	38.20	34.20	10.5
SANLAM	14.95	13.55	9.4

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SAFARICOM	30.90	48.69	1,504.62
BRITAM	8.46	21.91	576.31
EQTY	35.85	14.57	522.47
KCB	36.15	6.88	248.72
EABL	175.00	1.09	191.35

Foreign Trades - (15-June-2020- -19-June-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	426.96	405.83	21.12
Tuesday	316.75	279.20	37.55
Wednesday	302.64	205.56	97.08
Thursday	320.66	152.96	167.69
Friday	413.42	791.68	-278.27
Total	1,780.42	1,835.24	-54.82

Market Statistics (Values in 'Mn') -15-June-2020–19-June-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	888.27	24.0	22.8	42.66
Tuesday	474.08	33.4	29.5	16.89
Wednesday	415.48	36.4	24.7	16.98
Thursday	511.76	31.3	14.9	15.69
Friday	937.69	22.0	42.2	41.80
Total	3,227.28	29.5	26.8	134.02

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
05June-20 -11-June-2020	4.0	2.7
12-June-2020	1.7	2.3
15-June-2020	10.4	2.5
16-June-2020	2.1	2.5
17-June-2020	1.4	3.0
18-June-2020	2.7	3.5
12 June-20 -18-June-2020	3.7	2.8

Currency	12-June-20	19-June-20	Δ (%)
US Dollar	106.50	106.29	0.2
STG Pound	134.92	132.76	1.6
EURO	120.99	119.46	1.2
Japanese Yen	99.41	90.40	9.1
SA Rand	6.22	6.12	1.6
KES/USHS	35.07	35.03	0.1
KES/TSHS	21.74	21.78	0.2
KES/RWF	8.96	8.98	0.2

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	9.90	10.0%	-2.0%	9.0	0.0	-	17.7	0.0%
Kakuzi	332.00	0.6%	-2.4%	330.1	-	12.3	12.3	2.7%
Kapchorua Tea	79.00	0.0%	-1.3%	79.0	-	-	2.6	12.7%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	16.50	-1.5%	0.6%	16.5	-	3.8	2.4	6.2%
Williamson Tea	121.00	0.0%	-12.9%	121.0	1.2	-	3.0	16.5%
Automobiles								
Car & General	22.70	9.9%	-12.7%	20.7	-	29.9	16.4	3.5%
Banking								
Absa Bank	9.86	-0.6%	-26.1%	9.9	144.4	7.2	7.7	11.2%
Diamond Trust	68.00	-2.9%	-38.7%	34.8	-	2.8	2.8	3.8%
Equity Bank	35.85	2.9%	-33.9%	34.8	33.0	6.9	5.3	5.6%
Housing Finance	4.00	2.3%	-36.9%	3.9	522.5	-	-	0.0%
I&M Holdings	48.25	-3.5%	-10.6%	49.9	1.5	3.0	2.7	8.1%
KCB	36.15	3.3%	-33.4%	35.0	248.7	4.6	5.3	9.7%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	27.50	1.7%	-25.4%	27.1	11.3	4.2	3.9	4.5%
Stanbic Holdings	82.00	6.5%	-24.9%	77.0	67.4	5.2	4.8	7.1%
StanChart	167.50	-1.5%	-16.3%	170.0	150.4	7.1	8.4	11.3%
Co-op Bank	12.50	2.0%	-23.5%	12.3	22.7	5.8	5.2	8.0%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.10	8.9%	0.9%	1.0	0.1	0.4	0.4	0.0%
Express	5.60	1.8%	-18.1%	5.5	0.0	-	-	0.0%
Kenya Airways	2.76	-3.5%	32.1%	2.9	2.3	-	-	0.0%
Longhorn Kenya	4.77	3.7%	-30.1%	4.6	0.3	7.2	7.2	10.9%
Nairobi Business V.	0.60	0.0%	-14.3%	0.6	0.1	0.3	0.3	0.0%
Nation Media	15.50	-4.0%	-61.0%	16.2	5.4	1.3	1.4	32.3%
Sameer Africa	3.20	0.0%	-7.2%	3.2	0.1	-	-	0.0%
Standard Group	22.00	-3.5%	-20.1%	22.8	0.1	10.3	9.5	0.0%
TPS EA	15.05	3.0%	-11.7%	15.0	0.1	9.5	-	2.3%
Uchumi	0.31	3.3%	6.9%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	16.95	-0.3%	-5.3%	17.0	0.3	15.1	11.3	2.3%
Construction								
ARM	5.55	0.0%	0.9%	38.2	-	-	-	0.0%
Bamburi Cement	34.20	-10.5%	-57.3%	48.0	4.4	2.4	2.5	12.0%
Crown Berger	48.95	2.0%	-21.7%	1.9	0.1	75.3	56.9	1.2%
E.A.Cables	1.89	0.5%	-25.9%	14.3	0.1	-	-	0.0%
E.A.Portland	14.00	-1.8%	-3.4%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	4.90	0.0%	-15.5%	#N/A	24.6	3.6	4.5	8.2%
Kenolkobil	#N/A	#N/A	#N/A	2.3	-	#N/A	#N/A	#N/A
KPLC	1.84	-19.7%	-39.3%	25.0	17.2	0.5	0.5	0.0%
Total Kenya	25.00	0.0%	-11.0%	#N/A	1.5	9.7	8.7	5.2%
Umeme Ltd	8.54	4.9%	3.1%	-	0.5	4.2	4.8	6.4%
Insurance								
BRITAM	8.46	-13.0%	-7.8%	2.3	576.3	-	-	0.0%
CIC	2.25	-2.2%	-19.9%	255.0	0.4	32.1	17.3	5.8%
Jubilee	250.00	-2.0%	-28.6%	2.2	-	5.8	5.7	3.6%
Kenya Re	2.20	0.0%	-27.4%	8.0	3.6	0.4	0.4	20.5%
Liberty Kenya	7.90	-1.3%	-24.4%	15.0	0.0	6.8	7.5	0.0%
Sanlam	13.55	-9.4%	-24.7%	-	1.7	21.5	-	0.0%
Investments								
Centum	26.30	3.1%	-11.1%	0.5	10.7	2.4	2.2	0.0%
Home Afrika	0.45	-2.2%	-18.2%	1,500.0	0.3	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.1	-	-	-	0.0%
Olympia Capital	2.44	17.3%	21.4%	1.6	0.0	9.4	9.4	0.0%
TransCentury	1.60	-1.2%	-36.0%	-	0.2	-	40.0	0.0%
Investment Service								
NSE	7.86	0.5%	-37.4%	-	1.6	11.1	23.1	3.7%
Manufacturing								
BOC	57.75	0.0%	-0.4%	320.0	-	7.6	7.4	9.0%
BAT	315.75	-1.3%	-33.9%	9.0	19.4	7.4	7.1	11.1%
Carbacid	9.00	0.0%	10.0%	168.5	0.6	6.1	5.8	7.8%
EABL	175.00	3.9%	-10.7%	1.8	191.3	14.3	14.3	4.9%
Flame Tree	1.53	-16.4%	-33.5%	12.3	0.3	1.1	1.4	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	28.8	-	-	-	0.0%
Unga Group	28.75	-0.2%	-15.4%	-	0.9	6.7	7.7	1.7%
Telecommunication								
Safaricom	30.90	1.5%	-1.3%	30.5	1,504.6	19.6	19.6	4.0%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



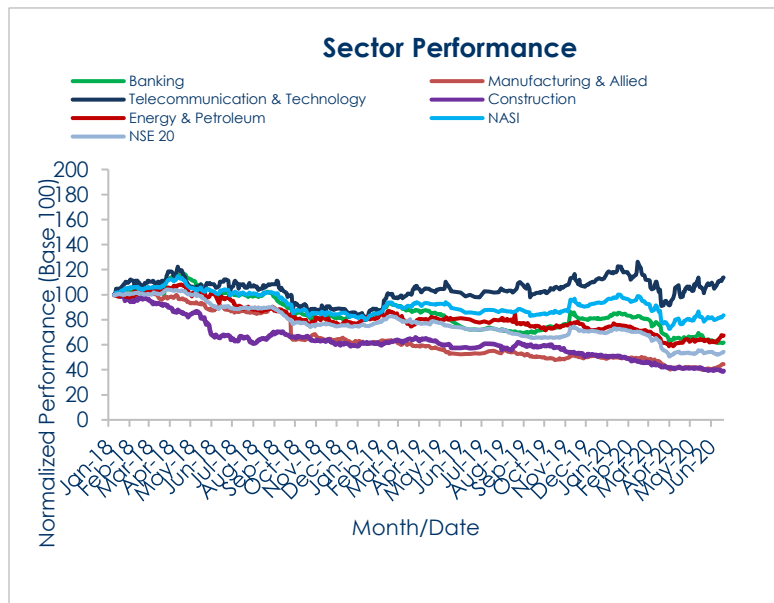
Weekly Bond Turnover



Sector Performances

Segment	12-June-20	19-June-20	Week/Week	YTD (%)
Banking	61.87	61.90	0.1	26.5
Manufacturing	44.33	43.47	1.9	12.1
Telecommunication	113.83	115.51	1.5	1.3
Energy & Petroleum	67.56	65.29	3.4	14.0
Insurance	42.39	40.38	4.7	22.4
Construction	39.11	38.31	2.1	24.9
Commercial	35.96	36.22	0.7	13.8
Agricultural	62.27	63.17	1.5	5.6
Automobile	81.62	89.72	9.9	12.7
Investment	51.40	53.03	1.9	10.9
NSE 20	2,011.77	1,969.45	2.1	26.4
NASI	142.88	144.58	1.2	12.9

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	13.4	6.4	334.36
182 Day	10.0	13.1	4.2	130.56
364 Day	10.0	18.8	4.1	187.75
Total	24.0	45.2	14.7	188.36

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 24	Yield (%) Week 25	Δ from previous auction
91-Day	7.259	7.089	0.170
182-Day	8.058	7.739	0.319
364-Day	9.030	8.667	0.363

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-May-20
Interbank Rate	3.48	18-June-20
CBK Discount Window	13.00	29-Apr-20
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.47	May-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
CENTUM	First & Final Dividend KES.1.20	Subject to Approval	Subject to Approval
TOTAL	First & Final Dividend	26/Jun/2020	31/07/2020
JUBILEE	Final Dividend KES.8.00	30/Jun/2020	24/07/2020
FAHR	First & Final Dividend KES.075	Subject to approval	31/05/2020
SAFARICO M	First & Final Dividend KES.1.40	31/Jul/2020	01/11/2020
NCBA	Bonus issue 1:10	Subject to approval	Subject to Approval
BRITAM	First & Final dividend	Subject to approval	Subject to approval
NSE	First & Final dividend KES.0.08	Subject to approval	Subject to approval
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval
UMEME	Final dividend US\$.41.30	22/06/2020	24/07/2020
DTK	Final Dividend KES.2.70	25/06/2020	24/07/2020

Source: Nairobi Securities Exchange