



Key Market Indicators

Key Indicators (Weekly)	05-June 20	12-June 20	Δ (%)
NSE20 Share Index	1,939.59	2,011.77	3.7
NSE25 Share Index	3,200.71	3,285.90	2.7
NSE All Share Index	139.18	142.88	2.7
Equity Turnover(KshBn)	2.30	3.30	43.5
Volume Traded (Mn)	98.90	147.07	48.7
Bonds Traded (KES Bn)	9.49	11.75	23.8
Mkt. Cap. (Ksh Billion)	2,127.22	2,183.92	2.7
Mkt. Cap. (US\$Billions)	20.1	20.5	2.0

Top Gainer Stocks

Stock	05-June-20	12-June-20	Δ (%)
BRITAM	6.50	9.27	49.5
FLAME TREE	1.46	1.83	25.3
KQ	2.33	2.86	22.8
TPS	13.05	15.05	15.3
KPLC	2.05	2.29	11.7

Top Loser Stocks

Stock	05-June20	12-June-20	Δ (%)
EVEREADY	1.16	1.01	12.9
OLMPIA	2.30	2.08	9.6
BAMBURI	41.95	38.20	8.9
SANLAM	16.00	14.95	6.7
UCHUMI	0.32	0.30	6.3

Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SAFARICOM	30.45	64.28	1,957.30
KCB	35.00	12.07	422.59
BRITAM	9.27	9.72	374.31
EQTY	34.85	8.19	285.31
EABL	168.50	1.04	174.89

Foreign Trades - (08-June-2020- -12-June-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	580.66	295.19	285.48
Tuesday	346.36	409.11	-62.76
Wednesday	612.67	340.63	272.05
Thursday	218.07	227.78	-9.71
Friday	847.82	832.34	15.48
Total	2,605.58	2,105.04	500.54

Market Statistics (Values in 'Mn') -08-June- 2020- 12-June- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	663.58	43.8	22.2	25.48
Tuesday	488.70	35.4	41.9	23.82
Wednesday	718.09	42.7	23.7	33.27
Thursday	359.44	30.3	31.7	17.22
Friday	1,115.86	38.0	37.3	48.00
Total	3,345.67	38.0	31.4	147.78

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
29-May-20 -04-June-2020	9.9	2.5
05-June-2020	6.5	3.0
08-June-2020	6.1	2.7
09-June-2020	4.8	2.6
10-June-2020	0.9	2.7
11-June-2020	2.0	2.6
05June-20 -11-June-2020	4.0	2.7

Currency	05-June-20	12-June-20	Δ (%)
US Dollar	106.09	106.50	0.4
STG Pound	132.96	134.92	1.5
EURO	119.06	120.99	1.6
Japanese Yen	97.08	99.41	2.4
SA Rand	6.29	6.22	1.1
KES/USHS	35.51	35.07	1.2
KES/TSHS	21.82	21.74	0.4
KES/RWF	8.99	8.96	0.3

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	9.00	9.2%	-10.9%	8.3	0.1	-	16.1	0.0%
Kakuzi	330.00	0.0%	-2.9%	330.0	-	12.3	12.3	2.7%
Kapchorua Tea	79.00	9.7%	-1.3%	72.6	0.2	-	2.6	12.7%
Limuru Tea	385.00	0.0%	-14.4%	385.0	-	303.1	204.8	0.3%
Sasini	16.90	-2.4%	2.2%	16.9	0.5	3.9	2.4	6.1%
Williamson Tea	121.00	0.8%	-12.9%	120.0	2.3	-	3.0	16.5%
Automobiles								
Car & General	20.65	0.0%	-20.6%	20.7	0.0	27.2	15.0	3.9%
Banking								
Absa Bank	9.92	-1.3%	-25.7%	10.1	12.2	7.3	7.8	11.1%
Diamond Trust	70.00	0.4%	-36.9%	33.1	35.2	2.9	2.9	3.7%
Equity Bank	34.85	5.1%	-35.8%	33.1	28.1	6.7	5.2	5.7%
Housing Finance	3.91	0.0%	-38.3%	3.9	285.3	-	-	0.0%
I&M Holdings	50.00	8.7%	-7.4%	46.2	0.8	3.2	2.8	7.8%
KCB	35.00	0.3%	-35.5%	34.9	422.6	4.5	5.1	10.0%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NCBA	27.05	-2.7%	-26.6%	27.8	5.9	4.1	3.9	4.6%
Stanbic Holdings	77.00	-1.9%	-29.5%	78.5	64.1	4.8	4.5	7.5%
StanChart	170.00	-1.7%	-15.0%	173.1	4.6	7.2	8.5	11.2%
Co-op Bank	12.25	-3.2%	-25.1%	12.7	42.9	5.6	5.1	8.2%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.45	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	1.01	-12.9%	-7.3%	1.2	0.1	0.4	0.4	0.0%
Express	5.50	-1.4%	-19.6%	5.6	0.1	-	-	0.0%
Kenya Airways	2.86	22.7%	36.8%	2.3	5.9	-	-	0.0%
Longhorn Kenya	4.60	-3.4%	-32.6%	4.7	0.3	7.0	7.0	11.3%
Nairobi Business V.	0.60	1.7%	-14.3%	0.6	0.0	0.3	0.3	0.0%
Nation Media	16.15	-1.8%	-59.4%	16.4	16.3	1.4	1.5	31.0%
Sameer Africa	3.20	10.0%	-7.2%	2.9	0.8	-	-	0.0%
Standard Group	22.80	9.6%	-17.2%	21.0	0.1	10.7	9.8	0.0%
TPS EA	13.05	15.3%	-14.2%	13.2	0.5	9.2	-	2.3%
Uchumi	0.30	-6.3%	3.4%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	17.00	0.3%	-5.0%	17.0	1.3	15.2	11.3	2.3%
Construction								
ARM	5.55	0.0%	0.9%	42.0	-	-	-	0.0%
Bamburi Cement	38.20	-8.9%	-52.3%	49.1	1.7	2.6	2.8	10.7%
Crown Berger	48.00	-2.1%	-23.2%	1.9	0.0	73.8	55.8	1.3%
E.A.Cables	1.88	1.6%	-26.3%	14.3	0.3	-	-	0.0%
E.A.Portland	14.25	0.0%	-1.7%	-	0.2	0.3	0.2	0.0%
Energy								
KenGen	4.90	0.6%	-15.5%	22.0	3.2	3.6	4.5	8.2%
Kenolkobil	22.00	0.0%	0.0%	2.1	-	13.4	16.1	0.0%
KPLC	2.29	11.7%	-24.4%	24.4	24.8	0.6	0.6	0.0%
Total Kenya	25.00	2.5%	-11.0%	7.6	0.5	9.7	8.7	5.2%
Umeme Ltd	8.14	7.4%	-1.7%	-	0.6	4.0	4.6	6.8%
Insurance								
BRITAM	9.72	49.5%	5.9%	2.4	374.3	-	-	0.0%
CIC	2.30	-4.2%	-18.1%	252.0	1.1	32.9	17.7	5.7%
Jubilee	255.00	1.2%	-27.1%	2.2	26.3	5.9	5.8	3.5%
Kenya Re	2.20	-3.9%	-27.4%	8.2	35.4	0.4	0.4	20.5%
Liberty Kenya	8.00	-2.4%	-23.4%	16.0	0.0	6.8	7.6	0.0%
Sanlam	14.95	-6.6%	-16.9%	-	0.2	23.7	-	0.0%
Investments								
Centum	25.50	9.2%	-13.9%	0.5	33.7	2.3	2.2	0.0%
Home Afrika	0.46	-2.1%	-16.4%	1,500.0	0.4	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.3	-	-	-	0.0%
Olympia Capital	2.08	-9.6%	3.5%	1.6	0.1	8.0	8.0	0.0%
TransCentury	1.62	-0.6%	-35.2%	-	0.4	-	40.5	0.0%
Investment Service								
NSE	7.82	6.3%	-37.7%	-	0.7	11.0	23.0	3.7%
Manufacturing								
BOC	57.75	-0.4%	-0.4%	320.0	0.0	7.6	7.4	9.0%
BAT	320.00	0.0%	-33.1%	8.7	53.5	7.5	7.2	10.9%
Carbacid	9.00	3.0%	10.0%	167.0	0.8	6.1	5.8	7.8%
EABL	168.50	0.9%	-14.0%	1.5	174.9	13.8	13.8	5.0%
Flame Tree	1.83	25.3%	-20.4%	12.3	0.9	1.3	1.7	0.0%
Kenya Orchards	12.25	0.0%	-2.0%	0.3	-	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	27.8	-	-	-	0.0%
Unga Group	28.80	5.1%	-15.3%	-	0.1	6.7	7.7	1.7%
Telecommunication								
Safaricom	30.45	3.2%	-2.7%	29.5	1,957.3	19.3	19.3	4.1%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Weekly Equity Turnover



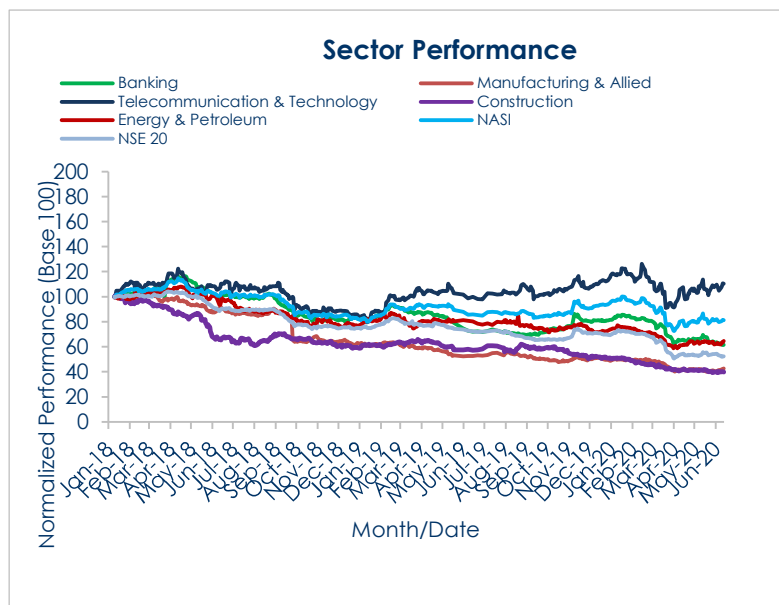
Weekly Bond Turnover



Sector Performances

Segment	05-June-20	12-June-20	Week/Week	YTD (%)
Banking	61.57	61.87	0.5	26.5
Manufacturing	42.65	44.33	4.0	10.4
Telecommunication	110.65	113.83	3.2	2.7
Energy & Petroleum	64.75	67.56	4.3	11.0
Insurance	40.73	42.39	4.1	18.6
Construction	39.89	39.11	2.0	23.3
Commercial	35.12	35.96	2.4	14.4
Agricultural	60.58	62.27	2.8	6.9
Automobile	81.62	81.62	0.0	20.6
Investment	51.82	51.40	0.8	12.8
NSE 20	1,939.59	2,011.77	3.7	24.8
NASI	139.18	142.88	2.7	13.9

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91 Day	4.0	11.8	3.9	294.03
182 Day	10.0	26.5	6.7	264.95
364 Day	10.0	31.5	12.3	314.66
Total	24.0	69.7	22.8	290.51

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 23	Yield (%) Week 24	Δ from previous auction
91-Day	7.325	7.259	0.066
182-Day	8.200	8.058	0.142
364-Day	9.165	9.030	0.135

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.00	29-Apr-20
Interbank Rate	2.59	11-June-20
CBK Discount Window	13.00	29-Apr-20
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.47	May-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
TOTAL	First & Final Dividend	26/Jun/2020	31/07/2020
JUBILEE	Final Dividend KES.8.00	30/Jun/2020	24/07/2020
FAHR	First & Final Dividend KES.075	Subject to approval	31/05/2020
SAFARICO M	First & Final Dividend KES.1.40	31/Jul/2020	01/11/2020
NCBA	Bonus issue 1:10	Subject to approval	Subject to Approval
NATION	Bonus issue 1:10	12-June 2020	Subject to Approval
BRITAM	First & Final dividend	Subject to approval	Subject to approval
NSE	First & Final dividend KES.0.08	Subject to approval	Subject to approval
Kenya-Re	Final dividend KES.0.10	12/06/2020	24/06/2020
I & M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval
BK GROUP	Final dividend KES.14.40	12/06/2020	01/07/2020
EQUITY	Final dividend KES.2.50	12/06/2020	24/07/2020
UMEME	Final dividend USh.41.30	22/06/2020	24/07/2020
DTK	Final Dividend KES.2.70	25/06/2020	24/07/2020

Source: Nairobi Securities Exchange