



## Key Market Indicators

Key Indicators (Weekly)	20-Mar-20	27-Mar-20	Δ (%)
NSE20 Share Index	2,025.31	1,917.87	5.3
NSE25 Share Index	3,224.43	2,995.56	7.1
NSE All Share Index	132.93	127.30	4.2
Equity Turnover(KshBn)	4.68	3.96	15.4
Volume Traded (Mn)	150.08	140.60	6.3
Bonds Traded (KES Bn)	14.62	11.70	20.0
Mkt. Cap. (Ksh Billion)	2,031.48	1,945.25	4.2
Mkt. Cap. (US\$ Billions)	19.33	18.51	4.2

## Top Gainer Stocks

Stock	20-Mar-20	27-Mar-20	Δ (%)
LONGHORN	4.42	4.94	11.8
BAMBURI	45.90	50.00	8.9
B.O.C	57.50	62.00	7.8
I & M	46.20	49.80	7.8
EVEREADY	0.84	0.90	7.1

## Top Loser Stocks

Stock	20-Mar-20	27-Mar-20	Δ (%)
FLAME TREE	1.23	1.01	17.9
JUBILEE	296.00	250.00	15.5
EABL	159.25	135.25	15.1
TPS EASTERN	14.10	12.00	14.9
EQTY	38.95	33.20	14.8

## Top Movers

Counter	Price for the day (Ksh)	Vol for the week 'Mn'	Value for the week (Ksh 'Mn')
SAFARICOM	25.35	60.50	1,533.66
EQTY	33.20	31.73	1,053.40
KCB	35.00	18.98	664.17
EABL	135.25	3.12	422.17
COOP	12.10	12.12	146.66

## Foreign Trades - (23-Mar-2020- 27-Mar-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	253.64	407.26	-153.62
Tuesday	221.25	772.08	-550.83
Wednesday	412.52	448.02	-35.50
Thursday	316.31	978.07	-661.75
Friday	369.92	838.37	468.45
<b>Total</b>	<b>1,573.63</b>	<b>3,443.79</b>	<b>1,870.16</b>

## Market Statistics (Values in 'Mn') 23-Mar- 2020-27-Mar- 2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	455.81	27.8	44.7	18.32
Tuesday	1,008.08	11.0	38.3	39.78
Wednesday	616.65	33.5	36.3	21.19
Thursday	1,012.53	15.6	48.3	30.54
Friday	864.77	21.4	48.5	30.80
<b>Total</b>	<b>3,957.83</b>	<b>21.9</b>	<b>43.2</b>	<b>140.62</b>

## Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
13-Mar-20-19-Mar-2020	13.4	4.3
20-Mar-2020	13.7	4.4
23-Mar-2020	11.5	4.6
24-Mar-2020	19.0	4.5
25-Mar-2020	18.9	4.6
26-Mar-2020	13.7	4.8
<b>20-Mar-20-26-Mar-2020</b>	<b>15.4</b>	<b>4.6</b>

Currency	20-Mar-20	27-Mar-20	Δ %
US Dollar	105.10	105.11	0.0
STG Pound	122.04	125.96	3.2
EURO	113.44	115.36	1.7
Japanese Yen	95.56	95.80	0.3
SA Rand	6.06	6.03	0.5
KES/USHS	36.40	37.05	1.8
KES/TSHS	21.93	21.96	0.1
KES/RWF	9.06	9.06	0.0

Source: Nairobi Securities Exchange & Central Bank of Kenya

## Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
<b>Agricultural</b>								
Eaagads	11.00	0.0%	8.9%	11.0	-	-	19.6	0.0%
Kakuzi	300.00	-6.3%	-11.8%	319.0	0.8	11.1	11.1	3.0%
Kapchorua Tea	65.00	0.0%	-18.8%	65.0	0.1	-	2.2	15.4%
Limuru Tea	475.00	0.0%	5.6%	475.0	-	374.0	252.7	0.2%
Sosini	16.30	-4.9%	-4.0%	16.3	0.0	3.7	2.2	6.5%
Williamson Tea	94.75	0.5%	-31.8%	94.3	0.7	-	2.4	21.1%
<b>Automobiles</b>								
Car & General	24.00	0.0%	-7.7%	24.0	0.0	31.6	17.4	3.3%
<b>Banking</b>								
Barclays Bank	9.82	-10.7%	-26.4%	11.0	50.1	7.2	7.7	11.2%
Diamond Trust	81.75	-9.2%	-26.4%	39.6	-	3.4	3.3	3.2%
Equity Bank	33.20	-14.8%	-38.8%	39.6	7.1	6.4	4.9	6.0%
Housing Finance	4.16	-0.5%	-34.4%	4.2	1,053.4	-	-	0.0%
I&M Holdings	49.80	7.8%	-7.8%	45.7	0.2	3.1	2.8	7.8%
KCB	35.00	-13.7%	-35.5%	40.6	664.2	4.5	5.1	10.0%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NIC Bank	26.40	-6.5%	-28.4%	28.5	13.6	4.0	3.8	4.7%
Stanbic Holdings	92.00	-7.1%	-15.8%	99.0	27.9	5.8	5.4	6.3%
StanChart	178.25	-7.8%	-10.9%	194.2	15.7	7.6	8.9	10.7%
Co-op Bank	12.10	-5.1%	-26.0%	12.8	146.7	5.6	5.0	8.3%
<b>Commercial</b>								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	0.90	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	5.82	7.1%	-17.4%	0.8	0.0	0.3	0.3	0.0%
Express	1.40	0.0%	-14.9%	5.8	-	-	-	0.0%
Kenya Airways	4.94	-14.1%	-33.0%	1.6	0.5	-	-	0.0%
Longhorn Kenya	0.60	11.8%	-27.6%	4.3	0.1	7.5	7.5	10.5%
Nairobi Business V.	24.25	-7.7%	-14.3%	0.6	0.0	0.3	0.3	0.0%
Nation Media	2.29	-1.4%	-39.0%	24.6	1.4	2.1	2.2	20.6%
Sameer Africa	22.00	-7.7%	-33.6%	2.5	0.0	-	-	0.0%
Standard Group	12.00	0.0%	-20.1%	22.0	0.0	10.3	9.5	0.0%
TPS EA	0.27	-14.9%	-31.6%	14.1	0.7	7.4	-	2.9%
Uchumi	15.10	3.8%	-6.9%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	15.10	4.1%	-15.6%	14.5	0.7	13.5	10.1	2.9%
<b>Construction</b>								
ARM	5.55	0.0%	0.9%	45.9	-	-	-	0.0%
Bamburi Cement	50.00	8.9%	-37.5%	58.0	0.2	3.5	3.6	8.2%
Crown Berger	59.00	1.7%	-5.6%	1.9	0.0	90.8	68.6	1.0%
E.A.Cables	1.64	-12.3%	-35.7%	14.3	0.1	-	-	0.0%
E.A.Portland	14.25	0.0%	-1.7%	-	0.0	0.3	0.2	0.0%
<b>Energy</b>								
KenGen	4.89	6.5%	-15.7%	22.0	4.1	3.6	4.5	8.2%
Kenolkobil	22.00	0.0%	0.0%	1.9	-	13.4	16.1	0.0%
KPLC	1.77	-4.3%	-41.6%	24.1	2.9	0.5	0.5	0.0%
Total Kenya	24.05	-0.4%	-14.4%	6.8	0.1	9.4	8.4	5.4%
Umeme Ltd	6.50	-4.1%	-21.5%	-	1.4	3.2	3.7	8.5%
<b>Insurance</b>								
BRITAM	6.48	-4.1%	-29.4%	2.3	5.9	-	-	0.0%
CIC	2.29	-0.4%	-18.5%	296.0	0.2	32.7	17.6	5.7%
Jubilee	250.00	-15.5%	-28.6%	2.3	17.0	5.8	5.7	3.6%
Kenya Re	2.23	-3.9%	-26.4%	8.2	4.0	0.4	0.4	20.2%
Liberty Kenya	8.44	2.9%	-19.2%	15.2	0.0	7.2	8.0	0.0%
Sanlam	13.85	-7.7%	-23.1%	-	1.4	22.0	-	0.0%
<b>Investments</b>								
Centum	22.65	4.1%	-23.5%	0.4	4.5	2.1	1.9	0.0%
Home Afrika	0.33	-13.2%	-40.0%	1,500.0	0.1	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.2	-	-	-	0.0%
Olympia Capital	2.00	-9.1%	-0.5%	2.0	0.0	7.7	7.7	0.0%
TransCentury	2.00	0.0%	-20.0%	-	0.0	-	50.0	0.0%
<b>Investment Service</b>								
NSE	9.06	-7.6%	-27.8%	-	0.2	12.8	26.6	3.2%
<b>Manufacturing</b>								
BOC	62.00	7.8%	6.9%	385.5	0.0	8.1	8.0	8.4%
BAT	360.00	-6.6%	-24.7%	7.8	30.8	8.5	8.1	9.7%
Carbacid	8.20	4.6%	0.2%	157.4	0.9	5.6	5.3	8.5%
EABL	135.25	-15.1%	-31.0%	1.2	422.2	11.1	11.1	6.3%
Flame Tree	1.01	-17.9%	-56.1%	12.5	0.6	0.7	0.9	0.0%
Kenya Orchards	12.25	-2.0%	-2.0%	0.3	0.0	37.1	40.8	0.0%
Mumias Sugar	0.27	0.0%	0.0%	29.0	-	-	-	0.0%
Unga Group	29.00	0.0%	-14.7%	-	0.0	6.7	7.8	1.7%
<b>Telecommunication</b>								
Safaricom	25.35	-0.2%	-19.0%	25.4	1,533.7	16.0	16.0	4.9%

Source: Nairobi Securities Exchange & Central Bank of Kenya



## Market Watch:



## Weekly Equity Turnover



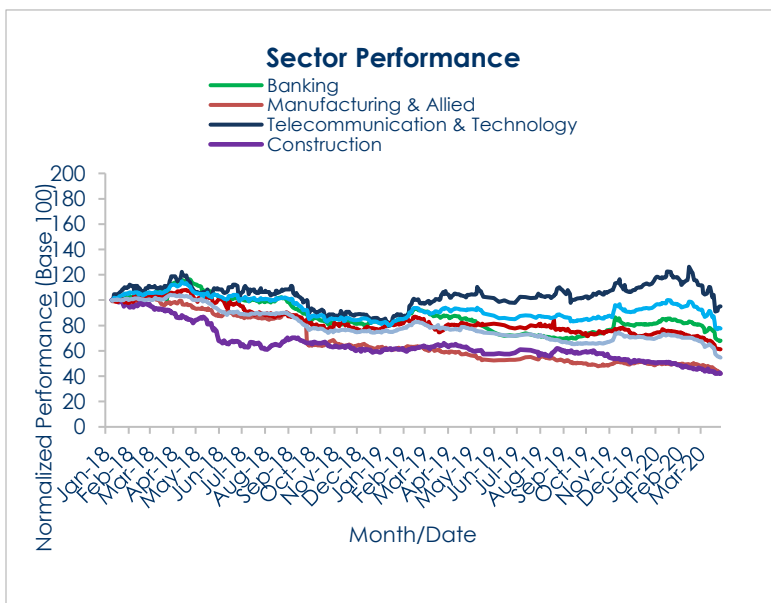
## Weekly Bond Turnover



## Sector Performances

Segment	20-Mar-20	27-Mar-20	Week/Week	YTD (%)
Banking	67.94	63.50	6.5	24.6
Manufacturing	42.26	40.56	4.0	18.0
Telecommunication	94.95	94.77	0.2	19.0
Energy & Petroleum	61.18	60.85	0.5	19.8
Insurance	41.46	39.40	5.0	24.3
Construction	42.09	41.85	0.6	17.9
Commercial	33.40	32.77	1.9	22.0
Agricultural	61.47	60.36	1.8	9.8
Automobile	94.86	94.86	0.0	7.7
Investment	50.55	48.61	3.8	18.2
NSE 20	2,025.31	1,917.87	5.3	28.3
NASI	132.93	127.30	4.2	23.3

Source: Nairobi Securities Exchange & Sterling Capital Research



Source: Nairobi Securities Exchange

## Debt Market:

### 1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	3.6	3.4	89.64
182-Day	10.0	3.3	3.3	33.46
364-Day	10.0	6.7	4.9	67.35
<b>Total</b>	<b>24.0</b>	<b>13.7</b>	<b>11.7</b>	<b>87.89</b>

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 12	Yield (%) Week 13	Δ from previous auction
91-Day	7.275	7.240	0.035
182-Day	8.030	8.118	0.088
364-Day	9.051	9.045	0.006

Source: Central Bank of Kenya

### 2) Key Rates

Key Rates	(%)	Date
CBK Rate	7.25	23-Mar-20
Interbank Rate	4.83	26-Mar-20
CBK Discount Window	13.25	23-Mar-20
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	6.37	Feb-20

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

## Company Announcements

Company	Announcement	Book Closure Date	Payment Date
NCBA	Final dividend KES.1.50	23/04/2020	Subject to approval
Kenya -Re	Final dividend KES.0.10	12/06/2020	24/06/2020
I&M	Final dividend KES.2.55	Subject to approval	Subject to approval
ABSA	Final dividend KES.0.90	Subject to approval	Subject to approval
CO-OP	Final dividend KES.1.00	23/04/2020	05/06/2020
STANCHART	Final dividend KES.15.00	27/04/2020	28/05/2020
KCB	Final Dividend KES.2.50	27/04/2020	Subject to approval
STANBIC	Final dividend KES.5.80	18/05/2020	Subject to approval
BK Group	Final dividend Frw.14.40	12/06/2020	01/07/2020
EQUITY	Final dividend KES.2.50	12/06/2020	24/07/2020
KAKUZI	Final dividend KES.14.00	19/06/2020	15/07/2020
DTK	Final Dividend KES.2.70	25/06/2020	24/07/2020

Source: Nairobi Securities Exchange