



Key Market Indicators

Key Indicators (Weekly)	31-Jan-20	07-Feb-20	Δ (%)
NSE20 Share Index	2,600.41	2,602.36	0.1
NSE25 Share Index	4,023.35	4,127.06	2.6
NSE All Share Index	162.09	168.65	4.0
Equity Turnover (KshBn)	2.50	3.57	42.8
Volume traded (Mn)	70.0	97.41	39.2
Bonds Traded (KES Bn)	7.27	11.26	54.9
Mkt. Cap. (Ksh Billion)	2,473.87	2,574.30	4.1
Mkt. Cap. (US\$ Billions)	24.60	25.63	4.2

Top Gainer Stocks

Stock	31-Jan-20	07-Feb-20	Δ (%)
FLAME TREE	1.73	1.95	12.7
SAFARICOM	30.45	32.90	8.0
LONGHORN	5.62	6.00	6.8
STANLIB	9.00	9.58	6.4
KAPCHORUA	77.50	81.00	4.5

Top Loser Stocks

Stock	31-Jan-20	07-Feb-20	Δ (%)
UCHUMI	0.29	0.25	13.8
SASINI	18.40	16.50	10.3
UMEME	7.90	7.20	8.9
CIC	2.87	2.62	8.7
C & G	24.00	22.00	8.2

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
SCOM	32.90	42.65	1,403.23
EQUITY	52.00	12.08	627.95
KCB	51.25	11.44	586.40
EABL	221.75	1.42	315.55
JUBILEE	352.00	0.14	206.55

Foreign Trades - (31-Jan-2020- 07-Feb-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	29.55	44.29	-14.74
Tuesday	467.10	393.76	73.34
Wednesday	239.34	406.33	-166.99
Thursday	594.83	492.80	102.03
Friday	1,113.24	997.85	115.39
Total	2,444.06	2,335.03	109.03

Market Statistics (Values in 'Mn') (31-Jan-2020-07-Feb-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	79.56	18.6	27.8	5.27
Tuesday	841.11	27.8	23.4	23.73
Wednesday	515.76	23.2	39.4	13.56
Thursday	816.30	36.4	30.2	20.86
Friday	1,317.98	42.2	37.9	34.04
Total	3,570.71	1.5	1.6	97.45

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
23-Jan-30-Jan-2020	17.9	4.3
31-Jan-2020	18.1	4.3
03-Feb-2020	12.4	4.4
04-Feb-2020	8.2	4.8
05-Feb-2020	6.2	5.4
06-Feb-2020	5.2	-
31-Jan-30-Feb-2020	10.0	4.7

Currency	31-Jan-20	07-Feb-20	Δ %
US Dollar	100.58	100.45	0.1
STG Pound	131.69	130.99	0.5
EURO	110.90	110.52	0.3
Japanese Yen	92.21	91.37	0.9
SA Rand	6.81	6.77	0.6
KES/USHS	36.59	36.59	0.0
KES/TSHS	22.96	23.00	0.2
KES/RWF	9.4	9.46	0.6

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.80	-1.8%	6.9%	11.0	0.0	-	19.3	0.0%
Kakuzi	320.00	0.0%	-5.9%	320.0	-	11.9	11.9	2.8%
Kapchorua Tea	81.00	4.5%	1.3%	77.4	0.2	-	2.7	12.3%
Limuru Tea	440.00	0.0%	-2.2%	440.0	0.1	346.5	234.0	0.2%
Sasini	18.40	-10.3%	2.2%	18.3	0.2	3.9	2.4	6.1%
Williamson Tea	130.00	-0.2%	-6.5%	130.3	4.4	-	3.2	15.4%
Automobiles								
Car & General	22.00	-8.3%	-15.4%	24.0	5.3	28.9	15.9	3.6%
Banking								
Barclays Bank	13.35	2.3%	0.0%	13.1	5.6	9.8	10.5	8.2%
Diamond Trust	114.50	2.2%	3.2%	50.0	32.3	4.8	4.7	2.3%
Equity Bank	52.00	4.0%	-4.1%	50.0	0.7	10.0	7.7	3.8%
Housing Finance	5.76	2.9%	-9.1%	5.6	627.9	-	-	0.0%
I&M Holdings	55.50	0.9%	2.8%	55.0	1.0	3.5	3.1	7.0%
KCB	51.25	-1.9%	-5.5%	52.2	586.4	6.5	7.5	6.8%
National Bank	4.12	0.0%	0.0%	3.8	-	199.2	-	0.0%
NIC Bank	36.40	0.8%	-1.2%	36.1	29.2	5.5	5.2	3.4%
Stanbic Holdings	105.25	-7.7%	-3.7%	114.0	163.2	6.6	6.2	5.5%
StanChart	206.00	4.0%	3.0%	198.1	6.4	8.7	10.3	9.2%
Co-op Bank	14.85	-2.6%	-9.2%	15.3	119.2	6.8	6.2	6.7%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.07	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	5.30	-5.3%	-1.8%	1.1	0.1	0.4	0.4	0.0%
Express	2.32	-7.0%	-22.5%	5.7	0.1	-	-	0.0%
Kenya Airways	6.00	-7.2%	11.0%	2.5	0.4	-	-	0.0%
Longhorn Kenya	0.70	6.8%	-12.0%	5.6	0.4	9.1	9.1	8.7%
Nairobi Business V.	35.10	-7.9%	0.0%	0.8	0.0	0.3	0.3	0.0%
Nation Media	2.68	0.6%	-11.7%	34.9	4.2	3.0	3.2	14.2%
Sameer Africa	25.00	3.9%	-22.3%	2.6	0.1	-	-	0.0%
Standard Group	18.55	-7.2%	-9.3%	26.9	0.0	11.7	10.8	0.0%
TPS EA	0.25	3.1%	5.7%	18.0	0.4	11.4	-	1.9%
Uchumi	17.10	-13.8%	-13.8%	0.3	0.2	-	0.2	0.0%
WPP Scangroup	17.10	-3.7%	-4.5%	17.8	0.5	15.3	11.4	1.9%
Construction								
ARM	5.55	0.0%	0.9%	72.5	-	-	-	0.0%
Bamburi Cement	69.00	-4.8%	-13.8%	65.0	0.1	4.8	5.0	5.9%
Crown Berger	62.00	-4.6%	-0.8%	2.2	0.0	95.4	72.1	1.0%
E.A.Cables	2.13	-1.4%	-16.5%	13.0	0.2	-	-	0.0%
E.A.Portland	13.00	0.0%	-10.3%	-	-	0.3	0.2	0.0%
Energy								
KenGen	5.50	-0.9%	-5.2%	22.0	20.7	4.0	5.1	7.3%
Kenolkobil	22.00	0.0%	0.0%	2.8	-	13.4	16.1	0.0%
KPLC	2.74	-2.1%	-9.6%	26.6	3.1	0.7	0.7	0.0%
Total Kenya	26.10	-1.9%	-7.1%	7.9	0.8	10.2	9.1	5.0%
Umeme Ltd	7.20	-8.9%	-13.0%	-	0.7	3.5	4.0	7.6%
Insurance								
BRITAM	8.66	-1.1%	-5.7%	2.9	9.2	-	-	0.0%
CIC	2.62	-8.7%	-6.8%	360.0	0.3	37.4	20.2	5.0%
Jubilee	352.00	-2.2%	0.6%	3.0	206.6	8.2	8.0	2.6%
Kenya Re	2.99	-0.3%	-1.3%	10.4	1.2	0.6	0.6	15.1%
Liberly Kenya	9.50	-7.8%	-9.1%	17.5	0.2	8.1	9.0	0.0%
Sanlam	17.70	0.9%	-1.7%	-	0.2	28.1	-	0.0%
Investments								
Centum	28.50	0.9%	-3.7%	0.5	21.5	2.6	2.4	0.0%
Home Afrika	0.47	0.0%	-14.5%	1,500.0	1.6	-	-	0.0%
Kurwitu	1,500.00	0.0%	0.0%	2.2	-	-	-	0.0%
Olympia Capital	2.20	-1.8%	9.5%	2.2	0.0	8.5	8.5	0.0%
TransCentury	2.22	-0.9%	-11.2%	-	0.0	-	55.5	0.0%
Investment Service								
NSE	11.40	3.6%	-9.2%	-	16.9	16.1	33.5	2.5%
Manufacturing								
BOC	60.00	-4.8%	3.4%	490.0	0.0	7.9	7.7	8.7%
BAT	480.00	-2.0%	0.4%	8.7	134.6	11.3	10.8	7.3%
Carbacid	8.50	-2.1%	3.9%	213.9	21.4	5.8	5.5	8.2%
EABL	221.75	3.5%	13.1%	1.7	315.6	18.2	18.2	3.8%
Flame Tree	1.95	12.7%	-15.2%	12.5	0.1	1.4	1.8	0.0%
Kenya Orchards	12.50	0.0%	0.0%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.27	0.0%	0.0%	31.8	-	-	-	0.0%
Unga Group	30.10	-5.9%	-11.5%	-	0.0	7.0	8.0	1.7%
Telecommunication								
Safaricom	32.90	8.0%	5.1%	30.6	1,403.2	20.8	20.8	3.8%

Source: Nairobi Securities Exchange & Central Bank of Kenya



Market Watch:



Equity Turnover



Bond Turnover



Sector Performances

Segment	31-Jan-20	07-Feb-20	Week/Week	YTD (%)
Banking	81.69	82.78	1.3	1.7
Manufacturing	48.72	48.93	0.4	1.1
Telecommunication	113.83	122.99	8.1	5.1
Energy & Petroleum	72.65	70.53	2.9	2.9
Insurance	51.65	49.95	3.3	4.1
Construction	47.68	46.63	2.2	8.5
Commercial	40.28	38.94	3.3	7.3
Agricultural	67.31	66.36	1.4	0.8
Automobile	94.86	86.96	8.3	15.4
Investment	57.06	56.85	0.4	4.4
NSE 20	2,600.41	2602.36	0.1	2.7
NASI	162.09	168.65	4.1	1.6

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	3.395	3.394	84.90
182-Day	10.0	17.620	16.659	176.21
364-Day	10.0	31.161	7.931	311.61
Total	24.0	52.177	27.985	217.41

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 05	Yield (%) Week 06	Δ from previous auction
91-Day	7.296	7.300	0.004
182-Day	8.229	8.248	0.019
364-Day	9.879	9.873	0.006

Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.25	27-Jan-20
Interbank Rate	5.19	06-Feb-20
CBK Discount Window	14.50	25-Nov-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.78	Jan-20

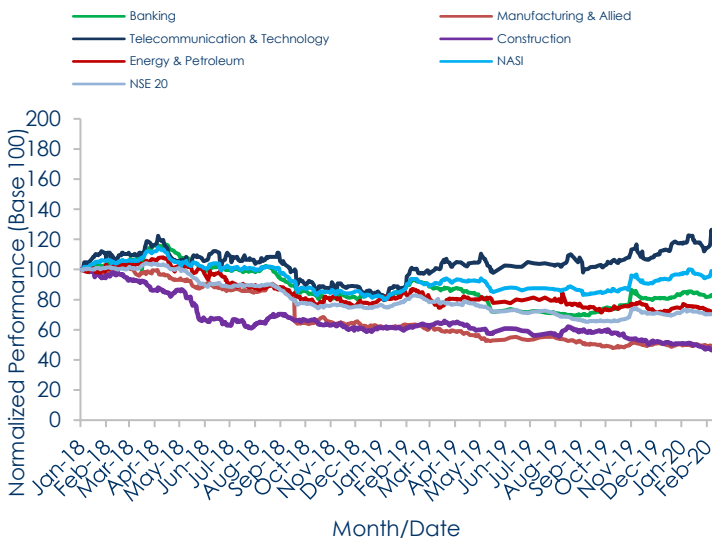
Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Company Announcements

Company	Announcement	Book Closure Date	Payment Date
EABL	Interim dividend KES.3.00	28/02/2020	17/04/2020

Source: Nairobi Securities Exchange

Sector Performance



Source: Nairobi Securities Exchange