



Key Market Indicators

Key Indicators (Weekly)	03-Jan-20	10-Jan-20	Δ (%)
NSE20 Share Index	2,707.90	2,701.04	0.3
NSE25 Share Index	4,136.91	4,207.90	1.7
NSE All Share Index	167.37	171.36	2.4
Equity Turnover (KshBn)	0.91	2.67	193.4
Volume traded (Mn)	26.01	70.08	169.4
Bonds Traded (KES Bn)	1.43	7.52	425.9
Mkt. Cap. (Ksh Billion)	2,554.67	2,615.76	2.4
Mkt. Cap. (US\$ Billions)	25.30	25.75	1.8

Top Gainer Stocks

Stock	03-Jan-20	10-Jan-20	Δ (%)
DTB	110.0	120.25	9.3
CROWN	62.50	68.00	8.8
BAT	472.0	505.0	7.0
GOLD ETF	1445.0	1545.0	6.9
KAKUZI	340.0	360.0	5.9

Top Loser Stocks

Stock	03-Jan-20	10-Jan-20	Δ (%)
UCHUMI	0.29	0.25	13.8
HFCK	6.56	5.70	13.1
SAMEER	3.40	3.00	11.8
EXPRESS	6.84	6.16	9.9
FLAME TREE	2.30	2.10	8.7

Top Movers

Counter	Price (Ksh)	Vol 'Mn'	Value (Ksh 'Mn')
EQTY	54.75	17.9	981.8
SCOM	32.80	22.2	729.1
KCB	55.00	6.7	368.6
EABL	205.00	0.7	152.8
NCBA	36.50	3.7	135.5

Foreign Trades - (06-Jan-2020- 10-Jan-2020)

Day	BUYS(Ksh 'Mn')	SALES(Ksh 'Mn')	NET(Ksh 'Mn')
Monday	150.0	111.0	39.0
Tuesday	493.2	512.5	-19.2
Wednesday	217.1	217.2	-0.1
Thursday	440.7	373.8	66.8
Friday	463.9	469.7	-5.8
Total	1,765.0	1,684.3	80.7

Market Statistics (Values in 'Mn') (06-Jan-2020-10-Jan-2020)

Day	Turnover (Mn)	Foreign Buys %	Foreign Sales %	Vol(Mn)
Monday	188.5	39.8	29.5	5.8
Tuesday	640.6	38.5	40.0	18.6
Wednesday	336.3	32.3	32.3	9.1
Thursday	664.8	33.1	28.1	16.3
Friday	836.9	27.7	28.1	20.3
Total	2,667.1	33.1	31.6	70.1

Average Interbank Rates

Date	Value (KshBn)	Ave. Interbank Rate (%)
27-Dec-02-Jan-2020	15.4	5.6
03-Jan-2020	17.3	5.2
06-Jan-2020	18.8	5.0
07-Jan-2020	17.9	5.0
08-Jan-2020	14.5	4.8
09-Jan-2020	15.8	4.6
03-Jan-09-Jan-2020	16.9	4.9

Currency	03-Jan-20	10-Jan-20	Δ %
US Dollar	100.96	101.59	0.6
STG Pound	133.12	132.52	0.5
EURO	113.08	112.90	0.2
Japanese Yen	92.87	92.72	0.2
SA Rand	7.17	7.15	0.3
KES/USHS	36.30	36.20	0.3
KES/ISHS	22.76	22.66	0.4
KES/RWF	9.39	9.34	0.5

Source: Nairobi Securities Exchange & Central Bank of Kenya

Weekly Statistics

	This Week	Δ% W/W	Price Δ% YTD	20 Day Avg	Turnover (KES)	P/E	Trailing P/E	Div Yield (%)
Agricultural								
Eaagads	10.4	-1.0%	-28.3%	10.5	0.0	18.6	18.6	0.0%
Kakuzi	360.0	5.9%	16.1%	341.0	0.0	13.4	13.4	2.5%
Kapchorua Tea	75.0	-6.3%	0.7%	80.0	0.0	-	2.5	13.3%
Limuru Tea	450.0	0.0%	-10.0%	450.0	-	354.3	239.4	0.2%
Sasini	17.2	0.9%	-12.6%	17.1	0.2	4.1	2.5	5.8%
Williamson Tea	133.8	-3.3%	-10.8%	138.3	2.0	-	3.3	15.0%
Automobiles								
Car & General	24.0	-7.7%	2.3%	26.0	0.0	31.6	17.4	3.3%
Banking								
Barclays Bank	13.3	-0.4%	-86.9%	13.4	50.2	9.7	10.4	8.3%
Diamond Trust	120.3	9.3%	-22.9%	55.0	-	5.0	4.9	2.2%
Equity Bank	54.8	-0.5%	58.0%	55.0	126.9	10.5	8.1	3.7%
Housing Finance	5.7	-13.1%	-1.7%	6.5	981.8	-	-	0.0%
I&M Holdings	58.0	4.0%	-31.8%	55.7	1.4	3.7	3.3	6.7%
KCB	55.0	0.0%	48.2%	55.0	368.6	7.0	8.1	6.4%
National Bank	4.1	0.0%	-22.6%	3.8	-	199.2	-	0.0%
NIC Bank	36.5	-2.1%	32.0%	37.3	135.5	5.5	5.2	3.4%
Stanbic Holdings	107.8	3.9%	19.7%	103.8	1.1	6.8	6.3	5.4%
StanChart	206.0	0.9%	4.4%	204.2	4.9	8.7	10.3	9.2%
Co-op Bank	16.5	-0.3%	19.1%	16.5	15.6	7.6	6.8	6.1%
Commercial								
Atlas Development	-	-	-	-	-	-	-	-
Deacons E A	1.1	0.0%	0.0%	0.5	-	-	-	0.0%
Eveready	6.2	0.9%	14.3%	1.1	0.0	0.4	0.4	0.0%
Express	2.2	-9.9%	23.2%	6.8	0.0	-	-	0.0%
Kenya Airways	6.8	-0.5%	-75.5%	2.2	1.3	-	-	0.0%
Longhorn Kenya	0.7	-1.7%	47.1%	6.9	0.4	10.3	10.3	7.7%
Nairobi Business V.	38.7	0.0%	-41.7%	0.7	0.0	0.3	0.3	0.0%
Nation Media	3.0	-2.6%	-41.1%	39.8	0.7	3.3	3.5	12.9%
Sameer Africa	25.2	-11.8%	61.3%	3.4	0.9	-	-	0.0%
Standard Group	17.0	-8.5%	-12.2%	27.8	0.0	11.8	10.9	0.0%
TPS EA	0.3	-3.1%	-30.8%	17.6	0.1	10.4	-	2.1%
Uchumi	18.8	-13.8%	-69.1%	0.3	0.1	-	0.2	0.0%
WPP Scangroup	18.8	1.9%	39.3%	18.5	1.7	16.8	12.5	2.1%
Construction								
ARM	5.6	0.0%	0.9%	80.0	-	-	-	0.0%
Bamburi Cement	76.3	-4.7%	-42.5%	62.5	0.7	5.3	5.5	5.4%
Crown Berger	68.0	8.8%	-15.0%	2.5	0.3	104.6	79.1	0.9%
E.A.Cables	2.5	-1.2%	-5.7%	14.5	0.1	-	-	0.0%
E.A.Portland	14.5	0.0%	-13.4%	-	0.0	0.3	0.2	0.0%
Energy								
KenGen	5.8	-0.7%	-18.3%	22.0	17.6	4.2	5.4	6.9%
KenolKobil	22.0	0.0%	16.4%	3.3	-	13.4	16.1	0.0%
KPLC	3.0	-7.7%	-29.4%	28.5	3.5	0.8	0.8	0.0%
Total Kenya	28.4	-0.4%	-0.4%	8.2	0.3	11.1	9.9	4.6%
Umeme Ltd	8.2	-0.2%	1.2%	-	0.6	4.0	4.6	6.7%
Insurance								
BRITAM	9.5	1.1%	-5.3%	3.0	49.7	-	-	0.0%
CIC	3.0	0.3%	-21.2%	350.0	0.5	43.0	23.2	4.3%
Jubilee	360.0	2.9%	-11.1%	3.0	14.1	8.4	8.2	2.5%
Kenya Re	3.0	-2.3%	-78.6%	10.5	2.7	0.6	0.6	15.1%
Liberty Kenya	10.5	-0.5%	-19.3%	18.0	0.1	8.9	10.0	0.0%
Sanlam	17.1	-5.3%	-16.0%	-	1.5	27.1	-	0.0%
Investments								
Centum	29.3	-1.2%	-0.7%	0.6	4.6	2.7	2.5	0.0%
Home Afrika	0.6	-1.8%	-19.1%	1,500.0	0.2	-	-	0.0%
Kurwitu	1,500.0	0.0%	0.0%	2.0	-	-	-	0.0%
Olympia Capital	2.0	0.0%	-12.6%	2.5	-	7.7	7.7	0.0%
TransCentury	2.5	0.0%	-16.4%	-	0.0	-	62.5	0.0%
Investment Service								
NSE	11.6	-8.3%	-20.6%	-	1.0	16.3	34.0	2.5%
Manufacturing								
BOC	63.0	1.6%	-16.0%	472.0	0.2	8.3	8.1	8.3%
BAT	505.0	7.0%	-30.3%	8.2	1.0	11.9	11.3	6.9%
Carbacid	8.5	3.4%	-15.0%	197.6	9.9	5.8	5.5	8.2%
EABL	205.0	3.8%	18.2%	2.3	152.8	16.8	16.8	4.1%
Flame Tree	2.1	-8.7%	-9.9%	12.5	0.0	1.5	2.0	0.0%
Kenya Orchards	12.5	0.0%	-10.7%	0.3	-	37.9	41.7	0.0%
Mumias Sugar	0.3	0.0%	-53.4%	34.0	-	-	-	0.0%
Unga Group	32.0	-5.3%	-17.9%	-	0.0	7.4	8.6	1.6%
Telecommunication								
Safaricom	32.8	4.0%	47.4%	31.6	729.1	20.8	20.8	3.8%

Source: Nairobi Securities Exchange & Central Bank of Kenya



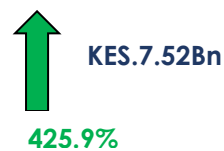
Market Watch:



Equity Turnover



Bond Turnover



Sector Performances

Segment	03-Jan-20	10-Jan-20	Week/Week	YTD (%)
Banking	85.11	85.52	0.5	1.6
Manufacturing	49.84	49.89	0.1	0.9
Telecommunication	117.94	122.62	4.0	4.8
Energy & Petroleum	77.19	75.77	1.8	0.2
Insurance	52.96	52.60	0.7	1.7
Construction	50.90	51.15	0.5	0.3
Commercial	42.32	40.52	4.2	3.5
Agricultural	67.96	67.49	0.7	0.9
Automobile	102.77	94.86	7.7	7.7
Investment	59.67	59.31	0.6	0.2
NSE 20	2,707.90	2,701.04	0.3	1.0
NASI	167.37	171.36	2.4	3.2

Source: Nairobi Securities Exchange & Sterling Capital Research

Debt Market:

1) Treasury Bills Auction Results

Treasury Bill	Amount Offered (KES.Bn)	Bids Received (KES.Bn)	Amount Accepted (KES.Bn)	Performance Rate (%)
91-Day	4.0	0.629	0.626	15.74
182-Day	10.0	2.399	2.219	24.00
364-Day	10.0	39.770	36.830	397.71
Total	24.0	42.800	39.676	178.33

Source: Central Bank of Kenya

Treasury Bill	Yield (%) Week 01	Yield (%) Week 02	Δ from previous auction
91-Day	7.200	7.200	0.000
182-Day	8.147	8.142	0.005
364-Day	9.828	9.833	0.005

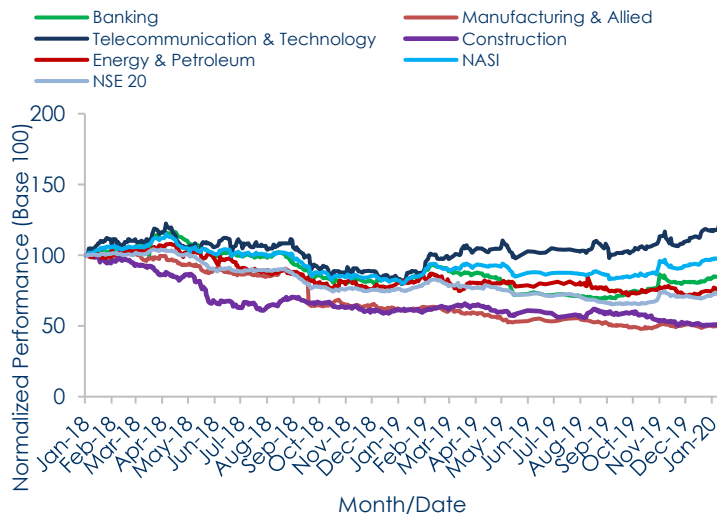
Source: Central Bank of Kenya

2) Key Rates

Key Rates	(%)	Date
CBK Rate	8.50	25-Nov-19
Interbank Rate	4.61	09-Jan-20
CBK Discount Window	14.50	25-Nov-19
REPO	6.90	16-Aug-19
Horizontal REPO	11.50	02-Sep-14
Inflation	5.80	Dec-19

Source: Central Bank of Kenya & Kenya National Bureau of Statistics

Sector Performance



Source: Nairobi Securities Exchange