

MARKET COMMENTARY

Monday, 23rd December 2019

Indices



Equity Turnover



Bond Turnover



Company Statistics

Counter	Price (KES)	Price Δ	Volume	Turnover (KES.000)	Dividend (KES)	Div. Yield	Trailing P/E
Bamburi	80.00	0.3%	300.0	24.0	1.0	1.3%	43.7
Barclays	13.10	0.0%	831,300.0	10,890.0	1.1	8.4%	10.3
BAT	471.00	0.0%	-	-	35.0	7.4%	11.0
Britam	8.46	-0.2%	497,900.0	4,212.2	-	0.0%	-
Centum	29.35	0.3%	60,800.0	1,784.5	1.2	4.1%	2.5
CIC Insurance	2.89	0.0%	26,900.0	77.7	0.1	4.5%	9.6
Co-op Bank	15.80	0.3%	554,100.0	8,754.8	1.0	6.3%	6.5
DTB	108.75	0.5%	6,600.0	717.8	2.6	2.4%	4.5
EABL	195.50	0.0%	177,100.0	34,623.1	8.5	4.3%	16.0
Equity Group	52.25	-1.4%	2,806,500.0	146,639.6	2.6	5.0%	2.1
HF Group	5.84	-1.4%	500.0	2.9	-	0.0%	-
I&M	51.00	1.5%	15,000.0	765.0	-	0.0%	2.9
Jubilee	350.00	2.6%	-	-	8.0	2.3%	6.5
KCB	53.50	0.5%	1,467,900.0	78,532.7	3.5	6.5%	7.8
Kengen	5.80	2.5%	397,900.0	2,307.8	0.4	6.9%	5.4
Kenya Airways	2.01	-4.7%	43,900.0	88.2	-	0.0%	0.8
Kenya Re	2.93	1.7%	1,907,700.0	5,589.6	0.5	15.4%	2.8
KPLC	2.90	2.8%	3,000.0	8.7	-	0.0%	0.8
Nation Media	37.90	-1.9%	6,400.0	242.6	5.0	13.2%	7.4
NSE	11.50	4.5%	2,900.0	33.4	0.5	4.3%	31.9
NCBA	34.25	0.3%	443,000.0	15,172.8	1.3	3.6%	4.9
Safaricom	31.65	1.1%	4,872,100.0	154,202.0	1.2	3.9%	20.3
Sasini	17.50	2.6%	1,800.0	31.5	1.0	5.7%	4.4
Stanbic	108.75	6.6%	15,400.0	1,674.8	12.9	11.9%	2.9
Standard	27.00	5.9%	1,000.0	27.0	0.6	2.2%	10.4
Scangroup	16.95	2.7%	712,600.0	12,078.6	1.0	5.9%	11.3
Total Kenya	27.85	-2.96%	3,000.0	83.6	1.3	4.7%	7.0
Transcentury	2.64	-2.22%	1,700.0	4.5	-	0.0%	-

Source: Nairobi Securities Exchange

KEY NSE MARKET INDICATORS

Indicator	20-Dec-19	23-Dec-19	%Δ
NSE 20 Share Index	2,583.76	2,596.12	0.48
NSE 25 Share Index	4,018.59	4,035.26	0.41
NASI	163.90	165.12	0.74
FTSE 15	218.13	218.33	0.09
FTSE 25	227.29	227.99	0.31
Turnover KES' Bn	1.67	0.46	72.20
Shares Traded 'Mn	47.25	12.38	73.79
Bonds KES' Bn	1.90	1.60	15.74
Mkt. Cap KES' Bn	2,501.63	2,520.28	0.75

NSE-20 SHARE	LEVEL	POINTS	%Δ
1DAY	2,583.76	12.36	0.48
WTD	2,584.04	12.08	0.47
MTD	2,618.75	-22.63	0.86
YTD	2,822.78	-226.66	8.03
1YR	2,755.00	-158.88	5.77

TOP GAINERS		TOP LOSERS	
LKL	6.56 9.33	HAFR	0.57 5.00
CAR&GENERAL	24.00 9.09	KQ	2.01 4.74
EAAGADS	12.30 8.85	TOTAL	27.85 2.96
UNGA	33.75 6.80	TCL	2.64 2.22
STANBIC	108.75 6.62	NMG	37.90 1.94
CARBACID	8.48 6.00	EQTY	52.25 1.42

TOP MOVERS

Counter	Price	Volumes (Mn)	Turnover (Mn)	Foreign Activity (%)
SCOM	31.65	7.62	240.98	65.8
KCB	53.50	2.71	145.11	51.2
DTK	108.75	0.36	39.72	52.0

FOREIGN INVESTOR ACTIVITY

Counter	Buys (Mn)	% of Total Turnover	Counter	Sell (Mn)	% of Total Turnover
SCOM	228.30	94.7	KCB	127.10	87.6
KCB	21.54	14.8	SCOM	88.78	36.8
EABL	6.44	62.2	DTK	39.72	100.0
Others	3.18		Others	18.64	
Total	259.46		Total	274.23	

STERLING CAPITAL SECTOR INDICES

Segment	20-Dec-19	23-Dec-19	%Δ
Banking	81.46	81.56	0.12
Manufacturing	48.72	49.53	1.67
Telecommunications	117.01	118.32	1.12
Energy & Petroleum	73.93	74.41	0.65
Insurance	49.94	50.28	0.68
Construction	50.39	50.34	0.10

FIXED INCOME MARKET STATISTICS

Benchmark	Rate %	Previous Auction	Δ
91 -Days	7.177	7.151	0.026
182 -Days	8.125	8.107	0.018
364 -Days	9.789	9.798	0.009

CURRENCY WATCH

Currency	20-Dec-19	23-Dec-19	%Δ
\$/KES	100.71	100.70	0.0
£/KES	131.31	131.24	0.1
€/KES	111.70	112.00	0.3

Source: Nairobi Securities Exchange, Central Bank of Kenya, Sterling Capital Research

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